

GOVERNMENT OF PUERTO RICO

STATE CONSOLIDATED ACTION PLAN FOR HOUSING AND
COMMUNITY DEVELOPMENT PROGRAMS

2018 CONSOLIDATED ANNUAL PERFORMANCE REPORT

DRAFT

December 9, 2019



PLAN CONSOLIDADO



DE VIVIENDA Y DESARROLLO COMUNAL DEL
ESTADO Y PLAN DE ACCIÓN ANUAL



CONTENTS

CR-05 - GOALS AND OUTCOMES.....	5
Progress the jurisdiction has made in carrying out its strategic plan and its action plan. 91.520(a)	5
Comparison of the proposed versus actual outcomes for each outcome measure submitted with the consolidated plan and explain, if applicable, why progress was not made toward meeting goals and objectives. 91.520(g).....	6
Assess how the jurisdiction's use of funds, particularly CDBG, addresses the priorities and specific objectives identified in the plan, giving special attention to the highest priority activities identified. .	10
CR-10 - Racial and Ethnic composition of families assisted	13
Describe the families assisted (including the racial and ethnic status of families assisted). 91.520(a) .	13
CR-15 - Resources and Investments 91.520(a)	14
Identify the resources made available	14
Leveraging	16
CR-20 - Affordable Housing 91.520(b)	21
Evaluation of the jurisdiction's progress in providing affordable housing, including the number and types of families served, the number of extremely low-income, low-income, moderate-income, and middle-income persons served.....	21
Discuss the difference between goals and outcomes and problems encountered in meeting these goals.	21
Discuss how these outcomes will impact future annual action plans.	22
CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c)	24
Evaluate the jurisdiction's progress in meeting its specific objectives for reducing and ending homelessness through:.....	24
CR-30 - Public Housing 91.220(h); 91.320(j)	27
Actions taken to address the needs of public housing	27
Actions taken to encourage public housing residents to become more involved in management and participate in homeownership.....	28
Actions taken to provide assistance to troubled PHAs	28
CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j).....	28

Actions taken to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment. 91.220 (j); 91.320 (i).....	28
Actions taken to address obstacles to meeting underserved needs. 91.220(k); 91.320(j)	29
Actions taken to reduce lead-based paint hazards. 91.220(k); 91.320(j)	30
Actions taken to reduce the number of poverty-level families. 91.220(k); 91.320(j)	31
Actions taken to develop institutional structure. 91.220(k); 91.320(j)	32
Actions taken to enhance coordination between public and private housing and social service agencies. 91.220(k); 91.320(j)	32
Identify actions taken to overcome the effects of any impediments identified in the jurisdictions analysis of impediments to fair housing choice. 91.520(a)	33
CR-40 - Monitoring 91.220 and 91.230.....	33
Describe the standards and procedures used to monitor activities carried out in furtherance of the plan and used to ensure long-term compliance with requirements of the programs involved, including minority business outreach and the comprehensive planning requirements.....	33
Citizen Participation Plan 91.105(d); 91.115(d)	34
Describe the efforts to provide citizens with reasonable notice and an opportunity to comment on performance reports.....	34
CR-45 - CDBG 91.520(c)	34
Specify the nature of, and reasons for, any changes in the jurisdiction's program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.	34
Does this Jurisdiction have any open Brownfields Economic Development Initiative (BEDI) grants? ...	34
[BEDI grantees] Describe accomplishments and program outcomes during the last year.	34
CR-50 - HOME 91.520(d)	35
Include the results of on-site inspections of affordable rental housing assisted under the program to determine compliance with housing codes and other applicable regulations.....	35
Provide an assessment of the jurisdiction's affirmative marketing actions for HOME units. 92.351(b)	35
Refer to IDIS reports to describe the amount and use of program income for projects, including the number of projects and owner and tenant characteristics	35

Describe other actions taken to foster and maintain affordable housing. 91.220(k) (STATES ONLY: Including the coordination of LIHTC with the development of affordable housing). 91.320(j)	35
CR-55 - HOPWA 91.520(e)	36
Identify the number of individuals assisted and the types of assistance provided.....	36
CR-56 - HTF 91.520(h)	37
Describe the extent to which the grantee complied with its approved HTF allocation plan and the requirements of 24 CFR part 93.....	37
CR-60 - ESG 91.520(g) (ESG Recipients only)	37
CR-65 - Persons Assisted	45
CR-70 – ESG 91.520(g) - Assistance Provided and Outcomes.....	49
CR-75 – Expenditures	49
ATTACHMENTS: ADDITIONAL INFORMATION	53
ATTACHMENT I – ADDITIONAL INFORMATION CR-05	53
ATTACHMENT 2: ADDITIONAL INFORMATION CR 15	69
ATTACHMENT 5 - ADDITIONAL INFORMATION CR-50 HOME INSPECTIONS.....	95
ATTACHMENT 6 – FINANCIAL REPORTS.....	98
ATTACHMENT 7: ESG APER (SAGE)	103
ATTACHMENT 8 – HOPA APER	1
ATTACHMENT 9 – PUBLIC NOTICES	108

CR-05 - GOALS AND OUTCOMES

Progress the jurisdiction has made in carrying out its strategic plan and its action plan. 91.520(a)

This could be an overview that includes major initiatives and highlights that were proposed and executed throughout the program year.

This Consolidated Annual Performance Report (CAPER), provides an overview of the progress made during PY 2018-2019, the fourth year of the Puerto Rico State 2015-2019 Housing and Community Consolidated Plan. The Plan set the goals and strategies to address community and economic development needs as well as affordable housing needs over the five-year planning period. During Program Year 2018, the state undertook activities consistent with the approved strategic and annual action Plan, for the following programs:

- Community Development Block Grant (CDBG), administered by the Puerto Rico Departamento of Housing (PRDoH);
- HOME Investment Partnerships Program (HOME), Administared by the PRDoH;
- Housing Opportunities for Persons with AIDS (HOPWA); administered by the Puerto Rico Department of Health, in collaboration with the Municipality of San Juan;
- Emergency Solutions Grant (ESG), administered by the Puerto Rico Department of Family; and
- Housing Trust Fund (HTF), also administered by the PRDoH.

Each of these programs of the Consolidated Plan invested available resources in eligible activities to address the needs of the low and moderate income persons with the final goals of:

- increasing the availability, accessibility, and affordability of decent housing,
- create suitable living environments, and
- provide economic opportunities for low- and moderate-income individuals.

As it is explained in greater detail in the document, even with the challenges faced by Puerto Rico in the social and economic context, the State has made progress in meeting its 2018 goals and objectives and is moving forward the 5 year goals.

For more details on the actions taken by the state, **see Attachment 1 in section Additional Information CR-05.**

Comparison of the proposed versus actual outcomes for each outcome measure submitted with the consolidated plan and explain, if applicable, why progress was not made toward meeting goals and objectives. 91.520(g)

Categories, priority levels, funding sources and amounts, outcomes/objectives, goal outcome indicators, units of measure, targets, actual outcomes/outputs, and percentage completed for each of the grantee's program year goals.

Table 1 - Accomplishments – Program Year & Strategic Plan to Date

Goal	Category	Source / Amount	Indicator	Unit of Measure	Expected – Strategic Plan	Actual – Strategic Plan	Percent Complete	Expected – Program Year	Actual – Program Year	Percent Complete
Create Suitable Living Environments	Non-Housing Community Development	CDBG: \$	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	2500	56842	2,273.68%	569	11088	1,948.68%
Create Suitable Living Environments (B)	Non-Housing Community Development	CDBG: \$	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	1000000	1028408	102.84%			
Create Suitable Living Environments (B)	Non-Housing Community Development	CDBG: \$	Other	Other	0	35016		200000	760314	380.16%
Create Suitable Living Environments (C)	Non-Housing Community Development	CDBG: \$	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	1000000	1028408	102.84%			

Goal	Category	Source / Amount	Indicator	Unit of Measure	Expected – Strategic Plan	Actual – Strategic Plan	Percent Complete	Expected – Program Year	Actual – Program Year	Percent Complete
Create Suitable Living Environments (C)	Non-Housing Community Development	CDBG: \$	Other	Other	0	35016		300	0	0.00%
Expand Economic Opportunity	Economic development	CDBG: \$	Jobs created/retained	Jobs	60	95	158.33%	4	8	200.00%
Expand Economic Opportunity	Economic development	CDBG: \$	Businesses assisted	Businesses Assisted	60	65	108.33%	2	0	0.00%
Provide Decent Housing	Homeless	ESG: \$	Homeless Person Overnight Shelter	Persons Assisted	25000	4599	18.40%			
Provide Decent Housing	Homeless	ESG: \$	Homelessness Prevention	Persons Assisted	4600	2964	64.43%	7139	5,160	72%
Provide Decent Housing (B)	Homeless	ESG: \$	Tenant-based rental assistance / Rapid Rehousing	Households Assisted	10000	2112	21.12%			
Provide Decent Housing (B)	Homeless	ESG: \$	Homelessness Prevention	Persons Assisted	4600	2964	64.43%	2457	1,163	47.3%
Provide Decent Housing (C)	Affordable Housing Non-Homeless Special Needs	HOPWA: \$1,979,243 / HOME: \$0	Tenant-based rental assistance / Rapid Rehousing	Households Assisted	0	0	0	32	39	121.88%
Provide Decent Housing (C)	Affordable Housing Non-Homeless Special Needs	HOPWA: \$ / HOME: \$200000	HIV/AIDS Housing Operations	Household Housing Unit	0	0	0	0	0	0.00%

Goal	Category	Source / Amount	Indicator	Unit of Measure	Expected – Strategic Plan	Actual – Strategic Plan	Percent Complete	Expected – Program Year	Actual – Program Year	Percent Complete
Provide Decent Housing (C)	Affordable Housing Non-Homeless Special Needs	HOPWA: \$ / HOME: \$200000	Other	Other						
Provide Decent Housing (D)	Affordable Housing	CDBG: \$2,018,812 / HOME: \$3,200,000	Homeowner Housing Rehabilitated	Household Housing Unit	3650	3020	82.74%	31	6	19.3%
Provide Decent Housing (E)	Affordable Housing	CDBG: \$ / Housing Trust Fund: \$125,336	Homeowner Housing Added	Household Housing Unit	250	0	0.00%			
Provide Decent Housing (E)	Affordable Housing	CDBG: \$ / Housing Trust Fund: \$125,336	Direct Financial Assistance to Homebuyers	Households Assisted	0	0		3	0	0.00%
Provide Decent Housing (F)	Affordable Housing	HOME: \$	Homeowner Housing Added	Household Housing Unit	125	153	122.40%			
Provide Decent Housing (F)	Affordable Housing	HOME: \$3,300,000	Direct Financial Assistance to Homebuyers	Households Assisted	125	153	122.40%	73	41	56.2%
Provide Decent Housing (G)	Affordable Housing	HOME: \$ / Housing Trust Fund: \$	Rental units constructed	Household Housing Unit	2508	69	2.75%	0	20	

Goal	Category	Source / Amount	Indicator	Unit of Measure	Expected – Strategic Plan	Actual – Strategic Plan	Percent Complete	Expected – Program Year	Actual – Program Year	Percent Complete
Provide Decent Housing (G)	Affordable Housing	HOME: \$5,918,457 / Housing Trust Fund: \$1,002,686	Rental units rehabilitated	Household Housing Unit	0	49		46	68	147%
Provide Decent Housing (G)	Affordable Housing	HOME: \$ / Housing Trust Fund: \$	Direct Financial Assistance to Homebuyers	Households Assisted	0	0		73	41	56.16%
Provide Decent Housing (H)	Affordable Housing	HOME: \$	Rental units constructed	Household Housing Unit	600	41	6.83%	0	0	0.00%

Assess how the jurisdiction's use of funds, particularly CDBG, addresses the priorities and specific objectives identified in the plan, giving special attention to the highest priority activities identified.

CDBG Program

CDBG funds were used in accordance to the action plan, and were in its majority directed to address the needs of low- and moderate-income persons. As stated in the Action Plan, and in accordance with local public policy, funds were distributed to non-entitlement municipalities on an equal basis, through a formula allocation, with the exception of the islands of Viques and Culebra, that received 15% in additional allocation. In terms of the specific activities, the government's fiscal situation, the lack of access to capital and constrained municipal finances have all contributed to placing most CDBG efforts in housing, public service and infrastructure projects. CDBG funds were used specifically to support the following eligible activities:

Public facilities and improvements - A total of 11,088 low and income persons received benefit of community development projects aimed to improve living conditions and infrastructure. A total of \$6,232,155.45 was disbursed for this activity.

Public services – A total of 11,088 low and income persons received benefit to attend special needs population. The total disbursed for this activity was \$931,170.66.

Housing rehabilitation – As part of strategy to provide decent housing and suitable living environment to low and moderate income persons, 928 were rehabilitated.

HOPWA Program

As per the service activities undertaken in PY 2018, the HOPWA Program sub-recipients provided short-term rent, mortgage and/or utility assistance payments, supportive services, Tenant-Based Rental Assistance, and other eligible activities to persons living with HIV/AIDS and their families. The sub-recipients spent \$1,512,242 that represent the seventy-five percentage (75%) of the allocated funds to undertake the contracted activities. HOPWA funds were used to support the following eligible activities:

- **Tenant-Based Rental Assistance (TBRA) Program:** The TBRA program provides tenant-based rental assistance to eligible individuals until they are able to secure other affordable and stable housing. This activity was undertaken by ten (10) Municipalities. A total of \$709,905.00 was allocated to TBRA, from this total, \$27,149.00 were allocated to activities delivery costs and the provision of housing assistance to eligible participants.
- **Short-Term Rent, Mortgage, and Utilities (STRMU) Assistance Program:** The STRMU program provides short-term rent, mortgage, and utility payments to eligible individuals for a maximum of 21 weeks of assistance in a 52-week period. During the reported program year these services were spread through 3 geographical regions within the Puerto Rico jurisdiction. The amount allocated to this activity was \$162,500.00 and the total amount draw was \$114,365.74.
- **Supportive Services Program:** Under this program supportive services and housing are offered by nonprofit organizations via contracts with the MSJ. Supportive services including health care, mental health assessment, permanent housing placement, drug and alcohol abuse treatment and

counseling, day care, personal assistance, nutritional services, intensive care when required, and assistance in gaining access to local, state, and federal government benefits and services, were also provided to HOPWA recipients. Most services are provided in a residential setting. The total amount allocated for Supportive Services was \$637,204.50. A total of \$464,594.96 were disbursed for this activity.

- **Transitional Housing:** This category includes temporary housing, hospice care, detox services, permanent housing for chronically ill mental patients, and other types of housing with supportive services to maintain clients' quality of life. A total amount of \$512,950.50 was allocated to provide services within this activity and the total amount draw was \$327,486.89.

ESG Program

During Program year 2018, ESG funds were used to conduct street outreach, provide emergency shelter and rapid rehousing opportunities for homeless persons and homeless prevention activities. The largest proportion of funds were focused on providing outreach services and shelter to persons literally homeless. This is due to the characteristics observed in homelessness in the 2017, which reflected that out of the 3,501 persons identified the day of the count, 72.8% were unsheltered. In terms of the number of persons projected to be served in the Action Plan, the Program estimated 7,139. According to HMIS Data by the closing of the Program Year, subrecipients served 5,160 persons. This represents 72% of its goal, when combining all activity components.

HOME Program

The HOME program allocated the funds according to the priorities identified in the Strategic Plan to address the housing needs of low- and moderate-income persons. The program addresses both homeownership and rental needs through homebuyer assistance programs, subsidies to developers of multifamily rental projects, rental assistance programs and homeownership rehabilitation for substandard housing. These approaches address housing affordability issues in Puerto Rico, where the median cost of safe and decent housing is considerably higher than the median income of residents and where a substantial amount of substandard housing is present and located in areas affected by environmental risks.

For a detail on the program allocation and expenditures refer to Attachment 1, **Additional Information CR-05**.

Housing Trust Fund (HTF)

The Housing Trust Fund (HTF) down payment assistance to homebuyers promote the acquisition of existing affordable housing for homeownership tenure to very and extremely low income families is encountering challenges. HTF funds are used to subsidized part of the down payment and closing costs to prospective homebuyers in order to reduce the monthly mortgage payments. However, prospected beneficiaries, which are extremely low income families, are no qualifying

for private mortgage loans. The goal was to impact 3 families. Additional efforts are being undertaken to identify families that may qualify for a mortgage loan.

Additional information for the programs is included in Attachment 1, **Additional Information CR-05**.

CR-10 - Racial and Ethnic composition of families assisted

Describe the families assisted (including the racial and ethnic status of families assisted). 91.520(a)

	CDBG	HOME	HOPWA	ESG	HTF
White	3,506	154	215	4,408	0
Black or African American	0	0	79	673	0
Asian	0	0	0	1	0
American Indian or American Native	0	0	28	23	0
Native Hawaiian or Other Pacific Islander	0	0	0	0	0
Total	3,506	154	322	5,105	0
Hispanic	3,506	154	322	5,000	0
Not Hispanic	0	0	0	114	0

Table 2 – Table of assistance to racial and ethnic populations by source of funds

Narrative

The CDBG and HOME racial and ethnic composition was obtained principally from the housing rehabilitation, public service and economic development activities as entered into the IDIS system (IDIS PR23). The information included in the table may contain data from previous years, as IDIS activities can generate beneficiaries over several different program years. The HOME program's racial and ethnic status of families assisted was obtained from the records maintained by the PRHFA and IDIS. The ESG data was obtained from the SAGE Report. The HOPWA data was obtained from the HOPWA CAPER after validation by HUD and Tier 1 level review.

In general terms, the information presented in the previous table shows that that the majority of families served by CDBG, HOME, ESG and HOPWA are white, while 98.5% are Hispanic. Nevertheless, it is important to note that the racial and ethnic composition chart does not have a category for "Other" or "multiracial", which would have better describe Puerto Ricans. To overcome this limitation other multiracial families were included under "white".

CR-15 - Resources and Investments 91.520(a)

Identify the resources made available

Source of Funds	Source	Resources Made Available	Amount Expended During Program Year
CDBG	public - federal	82,751,250	10,095,338.28
HOME	public - federal	25,822,649.77	8,654,782.25
HOPWA	public - federal	2,221,777.88	1,474,833.56
ESG	public - federal	9,993,852	4,084,100
HTF	public - federal	2,464,036	0

Table 3 - Resources Made Available

Narrative

For the PY 2018, the State had available a total of \$123,253,566 funds, including carry over funds and unused funds from previous years.

A total of \$82,751,250 were available for the CDBG Program, of which \$10,095,338.28 were expended during the program year. In the case of the HOME Program a total of \$25,822,649.77 were available, of which \$8,654,782.25 were expended. No funds were expended for HTF during the period.

For the purpose of the ESG Program, \$4,084,100 funds were expended of the \$9,993,852 that were available. In the case of HOPWA, a total of \$1,474,833.56 were expended out of \$2,221,777.88 available.

All funds invested in the programmatic activities undertaken benefited low and moderate income persons and best serve the needs of the low income communities. The activities funded and undertaken were aligned with the Consolidated Plan strategic objectives and needs priorities and represented an effective place-based market driven strategy to meet the identified community needs.

Specific information related to each program is included in Attachment 2 in section Additional Information CR-15.

Identify the geographic distribution and location of investments

Target Area	Planned Percentage of Allocation	Actual Percentage of Allocation	Narrative Description
Non-entitlement	100	100	See explanation in the following narratives.
Statewide			During PY 2018, funds from each program were distributed in accordance with the method proposed in the action plan. See explanation in the following narratives.

Table 4 – Identify the geographic distribution and location of investments

Narrative

During Program Year 2018, funds from each program were distributed in accordance with method proposed in the action plan. As part of the Consolidated Plan Citizen Participation process, the State identified underserved areas with high concentration of poverty, housing and health problems, and general community decay. In order to address the needs of the communities, the State public policy is driven to provide priority to communities in these areas in the PY 2018 Annual Action Plan CPD funded activities. The State collaborated with the Municipalities and Non Profit Organizations to develop and implement geographic strategies designed to comprehensively revitalize priority areas and in a manner that will have a more lasting impact on residents.

CDBG Program

The CDBG allocation for non-entitlement municipalities was equally distributed among the municipalities, with the exception of the islands of Vieques and Culebra, which both receive an additional 15% above the Equal Allocation Grant. This method follows the distribution established via the enactment of local Law 137-2014, as amended.

ESG Program

Due to the competitive nature of the method of distribution, program participants and beneficiaries are not restricted to a particular set of counties or municipalities for ESG programs. The funds of Emergency Solutions Grant Program were distributed using a competitive Request for Proposal process among the 78 municipalities of the island. Nonprofit organizations and municipalities that provides services to homeless were eligible for assistance.

HOPWA Program

The distribution of HOPWA funds to potential sub recipients were conducted using a competitive Request for Proposal process. For the purpose of this Plan the Puerto Rico EMSA included the 78 municipalities for unobligated funds and the PR-EMSA municipalities for the HOPWA grant.

HOME Program

The State PJ has distributed funds through a competitive process. The method of distribution does not include allocation of resources based on geographic areas, so target areas are not earmarked, yet the PRHFA complies with regulations requiring that resources be allocated in non-metropolitan areas.

A total of 154 single-family and multifamily activities were completed during Program Year 2018 (See PR-23). Multifamily activities were distributed in three (3) projects with a total of 68 HOME-assisted units

located in San Juan and San Lorenzo. A total of 86 HOME-assisted housing units were funded for single-family activities undertaken in the following municipalities: San Juan, Bayamón, Vega Alta, Ciales, Morovis, Luquillo, Ponce, Corozal, Juncos, Humacao, Yabucoa, Arroyo, Carolina, Las Piedras, Cayey, Toa Alta, Manatí, Aguada, San Germán, Trujillo Alto, Barranquitas, Naguabo & Barceloneta.

The PRHFA recognizes that the Municipalities of Aguadilla, Arecibo, Bayamón, Caguas, Carolina, Guaynabo, Mayaguez, Ponce, San Juan, Toa Baja and Trujillo Alto are independent PJ's and that the program could complement any eligible request made from these municipalities in order to further the strategic objectives set forth by the PRHFA in other regions not covered by the State PJ.

Leveraging

Explain how federal funds leveraged additional resources (private, state and local funds), including a description of how matching requirements were satisfied, as well as how any publicly owned land or property located within the jurisdiction that were used to address the needs identified in the plan.

To undertake the affordable housing and non-housing community development actions, the PR-State government combined a series of diverse public funding streams available to address the needs of the general population, including those of low and moderate income levels.

The non-entitlement municipalities that receive CDBG funds, leverage their projects with in-kind services and funds from municipal, state, and other federal sources. The CDBG regulations also requires the Government of Puerto Rico to match administration costs beyond \$100,000. The CDBG match is covered by funds from the general budget.

In the case of HOPWA sponsors leveraged 2018 funds with \$3,648,473.42 from other sources.

In terms of ESG matching contributions, each subrecipient must match dollar-to-dollar the funding provided with funds from other public or private sources. Matching contributions may be obtained from any source, including any federal sources other than the ESG program, as well as state, local, and private sources, among others.

In the case of the HOME program, no match requirement were imposed to Puerto Rico State PJ during PY 2018-19, due to the severe fiscal distress affecting the Government of Puerto Rico. The typical requirement is for the State to match no less than 25 cents for each dollar of HOME funds spent on affordable housing. However additional funds were leveraged from other sources including LIHTC and Private. The leverage in rental projects is from 82% to 86% of the total development cost.

Specific information related to leverage is included in **Attachment 2** in section Additional Information CR-15.

Fiscal Year Summary – HOME Match	
1. Excess match from prior Federal fiscal year	N/A
2. Match contributed during current Federal fiscal year	N/A
3. Total match available for current Federal fiscal year (Line 1 plus Line 2)	N/A
4. Match liability for current Federal fiscal year	N/A
5. Excess match carried over to next Federal fiscal year (Line 3 minus Line 4)	N/A

Table 5 – Fiscal Year Summary - HOME Match Report

Match Contribution for the Federal Fiscal Year								
Project No. or Other ID	Date of Contribution	Cash (non-Federal sources)	Foregone Taxes, Fees, Charges	Appraised Land/Real Property	Required Infrastructure	Site Preparation, Construction Materials, Donated labor	Bond Financing	Total Match

Table 6 – Match Contribution for the Federal Fiscal Year

HOME MBE/WBE report

Program Income – Enter the program amounts for the reporting period				
Balance on hand at begin-ning of reporting period \$	Amount received during reporting period \$	Total amount expended during reporting period \$	Amount expended for TBRA \$	Balance on hand at end of reporting period \$
0	0	0	0	0

Table 7 – Program Income

Minority Business Enterprises and Women Business Enterprises – Indicate the number and dollar value of contracts for HOME projects completed during the reporting period						
	Total	Minority Business Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Contracts						
Dollar Amount	11,247,237	0	0	0	11,247,237	0
Number	3	0	0	0	3	0
Sub-Contracts						
Number	0	0	0	0	0	0
Dollar Amount	0	0	0	0	0	0
	Total	Women Business Enterprises	Male			
Contracts						
Dollar Amount	11,247,237	0	11,247,237			
Number	3	0	3			
Sub-Contracts						
Number	0	0	0			
Dollar Amount	0	0	0			

Table 8 - Minority Business and Women Business Enterprises

Minority Owners of Rental Property – Indicate the number of HOME assisted rental property owners and the total amount of HOME funds in these rental properties assisted						
	Total	Minority Property Owners				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	3	0	0	0	3	0
Dollar Amount	11,247,237	0	0	0	11,247,237	0

Table 9 – Minority Owners of Rental Property

Relocation and Real Property Acquisition – Indicate the number of persons displaced, the cost of relocation payments, the number of parcels acquired, and the cost of acquisition						
Parcels Acquired		0		0		
Businesses Displaced		0		0		
Nonprofit Organizations Displaced		0		0		
Households Temporarily Relocated, not Displaced		0		0		
Households Displaced	Total	Minority Property Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0	0	0	0	0	0
Cost	0	0	0	0	0	0

Table 10 – Relocation and Real Property Acquisition

CR-20 - Affordable Housing 91.520(b)

Evaluation of the jurisdiction's progress in providing affordable housing, including the number and types of families served, the number of extremely low-income, low-income, moderate-income, and middle-income persons served.

	One-Year Goal	Actual
Number of Homeless households to be provided affordable housing units	9,596	2,355
Number of Non-Homeless households to be provided affordable housing units	831	1082
Number of Special-Needs households to be provided affordable housing units	0	0
Total	10,427	3,437

Table 11 – Number of Households

	One-Year Goal	Actual
Number of households supported through Rental Assistance	409	889
Number of households supported through The Production of New Units	0	68
Number of households supported through Rehab of Existing Units	46	934
Number of households supported through Acquisition of Existing Units	76	41
Total	531	1,932

Table 12 – Number of Households Supported

Discuss the difference between goals and outcomes and problems encountered in meeting these goals.

The HOME program increased the number of families assisted for Homebuyer Assistance, in comparison with the families assisted that was reported for PY2017. The program assisted 41 families with down payment assistance during Program Year 2018 as per PR-23 report (of a goal of 73 families). There are over 100 cases evaluated and pending to be assisted during PY2019, thus the performance of this activity will improve during the next program year.

In the case of multifamily projects, as per PR-23 report, 68 HOME-assisted units were completed during PY2018 in comparison with the 134 HOME-assisted units reported during PY2017. HOME program has

five (5) multifamily projects under construction and two (2) additional projects that will be occupied during PY2019.

The HOME Tenant-Based Rental Assistance (TBRA) to promote rental housing vouchers for individual private housing is a new activity under Puerto Rico State PJ and took more time for its implementation. However, near to 150 cases have been evaluated during the past months of which 39 has been approved as per PR-23 report of 8/20/2019. Over 30 cases were still in the evaluation process as of 6/30/2019. Originally, 2018 HOME Program Action Plan allocated \$200,000.00 to this activity. However, those funds were reallocated to other eligible activities as per Substantial Amended Action Plan Public Notice.

The HOME Homeownership Rehabilitation or New Construction Program to promote the rehabilitation of a substandard Homeowner unit, or the replacement of such unit if it is unsound or represents an environmental hazard, in compliance with the housing rehabilitation standards, encountered delays. PRHFA assisted families directly and under State Recipient program thru 13 municipalities; only 1 municipality is still pending to be completed. Goal to impact 31 families was not achieved due to delay in contracts and permits process. Six (6) households were impacted. Funds directly assigned to single families will increase during Program Year 2019.

The Housing Trust Fund (HTF) down payment assistance to homebuyers promote the acquisition of existing affordable housing for homeownership tenure to very and extremely low income families is encountering challenges. HTF funds are used to subsidized part of the down payment and closing costs to prospective homebuyers in order to reduce the monthly mortgage payments. However, prospected beneficiaries, which are extremely low income families, are not qualifying for private mortgage loans. The goal was to impact 3 families. Additional efforts are being undertaken to identify families that may qualify for a mortgage loan.

Discuss how these outcomes will impact future annual action plans.

The outcomes in the HOME program will impact the future action plans. Procedural barriers, including those that involve contracting procedures and construction and use permits, will need to be addressed to improve the performance of the program. Substantial changes are not expected in the types of activities to be prioritize.

Include the number of extremely low-income, low-income, and moderate-income persons served by each activity where information on income by family size is required to determine the eligibility of the activity.

Number of Households Served	CDBG Actual	HOME Actual	HTF Actual
Extremely Low-income	97	65	0
Low-income	34	39	
Moderate-income	18	50	
Total	149	154	

Table 13 – Number of Households Served

Narrative Information

The PY 2018 Annual Action Plan housing strategies were implemented. The State able to facilitate the access to affordable housing opportunity to 303 households. This achievement shows the State commitment to address the basic housing needs of the low income population, the responsibility of using and investing the available resources accordingly to the applicable regulations and the capability of managing and administering a Consolidated Plan process with the objective of improving the living conditions of the economically disadvantaged population segments.

Table 13 provides the number of extremely low-income, low-income, and moderate-income persons served by each activity. 53% of the of the househdols served by the CDBG and HOME programs were Extremenly Low-Income househdols, while 24% were Low-Income househdols and 22% were Moderate-Income households. The CDBG program served a higher percentage of Extremely-Low Income households, or 65%, in contrast to 42% served by the HOME program. Both programs served a similar proportion of Low-income households, 23% and 25%, respectively. The HOME program served a larger share of moderate-income househdols (32%, in contrast to 12% in the CDBG program).

The number of households served for the HOME program during PY2018 has been reported using PR-23 report as of 8-20-2019. The total of families served during Program Year 2018 was 154, all of which were non-homeless househdols. The number of househdols served by activity in the HOME program were as follows:

• Rental Assistance:	39
• The Production of New Units:	68
• Rehab of Existing Units:	6
• Acquisition of Existing Units:	<u>41</u>
• Total	154

CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c)
Evaluate the jurisdiction's progress in meeting its specific objectives for reducing and ending homelessness through:

Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs

During PY 2018, the state continued to made progress in reaching out and assessing the individual needs of homeless persons, particularly unsheltered persons.

Based on the characteristics of homelessness persons identified through the 2017 PIT count, the state continued to give priority to outreach activities, Emergency Shelters without restrictions (in terms of population, age, and time), and essential services provided by the shelters. In the case of Rapid Re-Housing (as well as prevention activities), the Agency continued to give attention to projects that served persons with mental health conditions; and shelters that provided joined services with Rapid Re-Housing. As established in the Annual Action Plan, projects and services that promoted economic and personal self-sufficiency, were also encouraged. A total of 22 subrecipients during the PY provided emergency solution shelters, 16 provided outreach services and 34 that provided rapid rehousing.

The PRDF continued to strengthen the implementation of these activities and helped to remove barriers that may have a negative impact in progress towards the proposed program goals. In collaboration with the Coordinated Entry Systems of the CoC's, the PRDF subrecipients overcome barriers for admission and acceptance of homeless referred by the assigned CES.

As well, the PRDF encouraged the implementation of policies that promoted housing first approach which places a particular emphasis in reducing or removing administrative, institutional and programmatic barriers that limit access to emergency shelters.

Other actions taken by the PRDF to guarantee immediate assistance and provide emergency shelter was to continue to strengthen the data-based decision making processes based on the performance measures and the information in the HMIS, and to sharing of information with the Continuum of Care and the Coordinated Entry System, among others.

Addressing the emergency shelter and transitional housing needs of homeless persons

During PY 2018, and the previous years, the strategies promoted by the PRDF have been centered in the public policy established by Law Number 130, which recognizes the need to foster, plan, and carry out services and facilities to address the needs of the homeless population, to enable their participation in the Puerto Rican community and allow them to lead a productive and social life. This public policy is based on the principle that services must be offered through a multi-sectorial approach, promoting the vision of a continuum of care system that guarantees an uninterrupted offering of services and housing opportunities. Within that framework, goals and actions of the state during PY 2018, were focused in reducing the number of families and individuals living on the street and placing them in emergency

shelters, transitional or permanent housing; improving the quality of emergency shelters for homeless families and individuals; providing financial assistance to operate these shelters; and providing support services to shelter's residents.

Funding for emergency shelters came mainly from the State's ESG program. A total of 22 subrecipients offered shelter services during the PY. Through these organizations and municipalities, a total of 1,505 persons were provided emergency shelter services. Funds allocated to emergency shelter, in particular, were used for the operation of these facilities, as well as the provision of a wide range of services aimed at meeting the needs of its residents, including: case management, child care, education, employment assistance and job training, legal, mental health, substance abuse treatment, and transportation, among others.

The allocation of funds to address emergency shelter and transitional housing needs of homeless persons during PY 2018, was based on the assessment of homelessness conducted for consolidated planning and the results of the consultation conducted to CoC's. Priorities were established based on the goals of HUD's Strategic Plan. The specific allocation gave priority to the following areas:

- Expansion of Outreach Services
- Emergency Shelters without restrictions that may be used as Stabilization Units (Intake 24 hours 7 days a week)
- Unrestricted Emergency Shelters (no restrictions by target group, age, hours)
- Emergency Shelter, Prevention and Rapid Re-Housing Services for the population with a mental health condition
- Shelter proposals in conjunction with Rapid Re- Housing
- Services that promote personal and economic self-sufficiency

Special attention was given to those projects that aimed to assist individuals and families in need of emergency shelter and special need populations such as: chronic homeless persons; substance abuse populations, families with children, individuals with mental health problems, persons living with HIV/AIDS, victims of domestic violence, aging population, veterans and LGBTT population.

Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: likely to become homeless after being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); and, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs

The PRDF has been committed to provide the necessary assistance to rapidly accommodate homeless individuals and families in permanent housing; and prevent individuals and families to become homeless. Subrecipients including non-profit organizations and municipalities, used these ESG funds to provide

housing relocation and stabilization services and short- and/or medium-term rental assistance necessary to prevent an individual or family from moving into an emergency shelter or another place allowed by the regulation. ESG funds were also used to provide housing relocation and stabilization services and short- and/or medium-term rental assistance as necessary to help a homeless individual or family move as quickly as possible into permanent housing and achieve stability in that housing.

In addition, to assist the special and at- risk populations, the PRDF continued the allocation of funds to Non-Profit Organizations to provide rental and financial assistance with stabilization services to persons living in mental health facilities for over 90 days. Each agency provided different services according to their area of expertise and responsibility. This was a great accomplishment and a project that can be replicated to address one of the major areas of concern regarding the homelessness in Puerto Rico, which is the population with a mental health or substance abuse problem. The PRDF continued working during PY 2018 with the continuation of projects to address Puerto Rico's profile and needs of homeless individuals. As well, the PRDF continued to seek to coordinate efforts with the CoCs and governmental agencies in the development and observance of discharge policies.

Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again

The Current Homelessness Strategy of the state to end chronic homelessness in Puerto Rico and help homeless persons make a transition to permanent housing and independent living, includes a wide range of interrelated strategies directed towards persons who are homeless, as well as those at risk of becoming homeless. These include strategies that focuses on:

- Collaborative planning and services,
- Multi-sectorial efforts,
- Implementation of specific action steps to improve access to services, reduce stigma and battle homelessness criminalization,
- Provision of capacity building and training experiences to municipal governments, NPOs and other stakeholders,
- Promotion of data-based decision making processes (based on information of the HMIS),
- Collaboration with the HMIS administrators, the Coordinated Entry Systems and the CoCs in order to strengthen homelessness data gathering processes, and
- The identification and work with public and private housing developers to target homeless in the development of permanent supportive housing.

During the PY 2018, the ESG state program has been in continued communication and coordination

with the CoCs, and the administrators of the HMIS, as well as the Coordinated Entry System for implementing these strategies. Similarly, the PRDF has focused its efforts in promoting policies that enable a housing first approach and the use of best practices for addressing the needs of homeless individuals. Moreover, the PRDF has encouraged ESG subrecipients to include permanent housing as a main goal in the participant's services plans. As well, the state has been involved with several multi-sectorial stakeholders in the efforts to end/reduce homelessness in veterans and most recently in youth, in accordance with the federal strategy of HUD's Strategic Plan.

CR-30 - Public Housing 91.220(h); 91.320(j)

Actions taken to address the needs of public housing

CPD funded activity do not exclusively serve Public Housing projects located within a municipality. Nevertheless, the local public policy service strategy includes the public housing population among the service delivery groups that benefit of municipal public services and community development activities. Various activities included in the 2018 action plan benefit the public housing residents, among them:

- CDBG funds offer Public Services such as home care, tutoring and sports and recreational activities. Also provides parks and recreational facilities such as water parks. In addition, it provides infrastructure improvements such as road resurfacing.
- The HOME Program, provided Extremely-Low Income persons opportunities to acquire affordable housing units.
- Supportive services are provided to PH residents that are HIV positive with HOPWA funds.
- Municipal governments provide services to the Public Housing Residents. Among the services are:
 - Educational services at the Head Start Centers
 - Sport Clinics
 - Summer Camps
 - Cultural Activities
 - Fines Arts workshops
 - College Board workshops
 - Adult Education
 - Educational grants to high school students
 - School supplies

In addition the PRPHA implemented a series of programs and activities to promote the Economic Self-Sufficiency of the Public Housing Residents. The programs funded with Public Housing funds included Education, Training, Employment, Section 3, and Business Development. The achievements of these programs include:

- 65,140 public housing residents participated in the programs
- 11,403 residents participated of services fair
- 670 public housing residents graduated from high school in Education Program through the Act

217.

- 10,457 residents initiated college education at universities or educational institutions.
- 939 individuals participated in economic development trainings
- 462 obtained a job
- 438 were placed in a job through Section 3
- 2,859 received occupational training
- 795 contracts were awarded to microenterprises.
- 62 public housing residents formed a microenterprise.

*Source 2019 PRPHA PHA Plan

Actions taken to encourage public housing residents to become more involved in management and participate in homeownership

The State public housing strategy includes policies to promote social and economic self-sufficiency among the housing complexes residents. A key element within this strategy is achieve resident engagement and community leadership within the housing projects.

During the course of the PY 2018, the PR-PHA undertaken the *Tenant Participation Fund Program* and the *Servi Movil* initiative as part of the commitment that the State Government has with the public housing communities to improve their living conditions and engage them in the development of the management activities of their complexes and communities.

As per the participation of homeownership actions, the PR-PHA promote *Casa Mía*, a new concept to promote homeownership within the low and moderate families in Puerto Rico. This housing initiative engage the participation of the non-profit sector the mortgage business sector, among other components, to assure the acquisition and occupation of housing units by low income persons and/or families.

During PY the PRPHA obtained authorization from HUD for the sale of 185 public housing units

Actions taken to provide assistance to troubled PHAs

No actions were taken during PR 2018. The PRPHA was not declared a troubled PHA during PY 2018.

CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j)

Actions taken to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment. 91.220 (j); 91.320 (i)

The implementation of the Permitting Reform Act (Law 19-2017), seeks to streamline the permitting process for businesses and promote new investments, job creation, and economic development on the

island. The new law consolidates the process to obtain a permit, certification of fire prevention, environmental health, licenses, and authorizations into a Single Permit, in order to expedite the process. One of the key elements of this law is that small and mid-sized businesses will be able to obtain the Single Permit automatically. The law also creates the Unified Information System, which integrates all requirements to do business in Puerto Rico into a single website (One Stop-PR Doing Business). This website allows users to apply for both state and municipal permits and licenses online, through one single website.

In addition, the State Government policy is promoting the establishment of affordable housing policies to benefit low income and special needs population groups. Among the policies is the *Casa Mía* initiative that promote the establishment of an incentive program to facilitate the acquisition of an existing housing unit to low income worker's families, the *Nuevo Comienzo* initiative that promotes the provision of rent subsidies to women who are victims of domestic and gender violence actions, and the *Egida del Siglo 21* initiative that promotes the rehabilitation and modernization of elders housing projects.

The first two (2) of the affordable housing initiative described have the effect of promoting the acquisition and occupation of existing housing units that are currently vacant and available within the Puerto Rico housing market. The vacancy of housing units has been emerging in recent years due to the significant migratory wave the island has been experiencing. The purpose of the State Government is to stabilize communities that have or are at risk of suffering a significant increase in housing vacancies and housing abandonment of stock-containing communities.

Actions taken to address obstacles to meeting underserved needs. 91.220(k); 91.320(j)

Under Puerto Rico current economic scenario, the lack of resources among the low income and underserved population is the main reason to obstacle the socioeconomic stability of these groups within the general society. The particular actions that was taken by the Agencies are:

- The State Department of Housing provide rent financial assistance to eligible low income families and/or individuals and rent assistance and the creation of economic development actions within the public housing projects to improve the economic and living conditions of this segment;
- The PRHFA provide homeownership assistance to low income persons interested to acquire an affordable housing units;
- The State Department of Housing made available CDBG funds for housing rehabilitation actions of low income owner occupied units within the Non-Entitlement municipalities of the Island. This action improve the physical conditions of the low-income housing stock in the Municipalities;
- The State Department of Health, through the Municipality of San Juan Housing and Community Development Department, promote tenant based rent assistance activities for HIV/AIDS individuals and their families. In addition, transitional housing and supportive services made available for HIV/AIDS homeless individuals reach out by Nonprofit Organizations providing housing and supportive services to this population.

- The State Department of Family made available ESG funds for the provision of housing activities services for homeless individuals and/or at risk homelessness individuals. This assistance was provided through Nonprofit Organizations and municipalities around the Island. In addition, the Department has strongly support the efforts of the Homeless Continuum of Care Coalitions operating within the Island jurisdiction and that are responsible to request and distribute Continuum of Care funding to address the basic and immediate needs of the homeless population in Puerto Rico. Additional efforts, from administrative and planning management actions, is taken in order to improve the permits process and land use policies that will allow the promotion of actions to facilitate affordable housing initiative around the Island. The Commonwealth is also taking tax measures to support affordable housing programs. For example, in 2014 the Commonwealth imposed a 2% special tax on Money Transmitting Business on money transmission processed or completed electronically or by check, fund Law 173 “Housing Rental and Improvement Subsidy Program for Low-Income Elderly Persons”. Regarding CDBG, some of the most urgent needs of non-entitlement communities are infrastructure, housing rehabilitation and economic development. To expedite funding allocation and expenditure, the Commonwealth of Puerto Rico assigned by Law an equal amount of CDBG funds to non-entitlement municipalities, except for Vieques and Culebra that are granted 15% in additional funding. Based on their local knowledge, these units of local government decide the activities they want to support.

Actions taken to reduce lead-based paint hazards. 91.220(k); 91.320(j)

All the affordable housing activities undertaken by the State during the PY 2018 complied with the Lead Based Paint regulations. The level of compliance was contingent to the different activities and the amount of funds invested. The following summarizes the action undertaken to address lead based paint hazard in the CPD activities:

- Regarding CDBG funds, municipalities comply with the requirements set out in the Memorandum Circular 2015-20. For each housing rehabilitation project the municipality has to submit a document indicating the results of the evaluation regarding lead paint for each housing unit and the action that must be taken to be in compliance.
- TBRA, Rapid Rehousing and Prevention activities with ESG, HOPWA and HCV Programs funds: The State undertook notification and visual assessment actions on each of the assisted householders and units.

The PRHFA have a pro-active approach to reduce lead-based- paint hazards in residential projects across the Island, such as:

- Professional assessment for deteriorated paint in units built before 1978
- Initial and annual HQS inspections
- Disclose information among residents of lead-based paint hazards
- Stabilization, removal and disposal of dangerous material. The State HOME Program has contracted companies to provide technical assistance for the evaluations, visual assessment,

HQS inspections and paint testing (when necessary) for the housing units that will be rehabilitated with HOME funds in order to comply with lead-based paint requirements and other applicable federal environmental laws and regulations.

Housing providers funded through HUD provide decent, safe, and sanitary housing to their residents. Part of this responsibility is to protect these residents, particularly children under age six, from the health risks of lead-based paint. Public Housing Authorities (PHAs) and landlords protect these families by complying with HUD's lead-based paint regulations.

With respect to the Housing Choice Voucher Program (HCVP), the Lead Safe Housing Rule (LSHR) applies only to units constructed prior to 1978 occupied (or intended to be occupied) by a child under age six, the common areas servicing those units and exterior painted surfaces associated with those units and common areas. The Lead Disclosure Rule (LDR) applies to disclosure of lead-based paint and lead-based paint hazards in most housing constructed prior to 1978 ("target housing") at sale or lease, whether or not they are or will be occupied by a child, and whether it is federally assisted or not.

Actions taken to reduce the number of poverty-level families. 91.220(k); 91.320(j)

In order to reduce the number families under poverty levels, the PR-State Government continued to implement its strategy of providing, maintaining and enhancing the housing stock and the promoting the creation of jobs for low and moderate income persons. To that effect, the following actions were taken during the reported year:

- Provided training and workforce development opportunities through the investment of funds of the Workforce Innovation and Opportunities Act (WIOA) Program. This funds are committed to assist low income individuals in acquiring the technical knowledge and developing the work skills needed to effectively transitioning to the job market;
- Continued the support to post-secondary education institutions, including the Technical Colleges, that provide educational opportunities to low and moderate income students and job placement opportunities;
- Provided financial housing subsidies to low and moderate income households in order to alleviate the cost burden effect that housing has in the economic status of the families;
- Continued to support private investment in the development of affordable housing projects;
- Continued to provide Tenant Based Rent Assistance to HIV/AIDS individuals and family members;
- Continued to invest Section 8 funds for assisting eligible households in their rental needs;
- Promoted the creation of Public-Private Alliances, as a business model to promote economic development activities, to create and maintain jobs opportunities and expand the business activities base around the Island;
- Promoted the active participation of the Cooperatives Sector within strategic regional projects as a tool to create job opportunities, promote local investment and promote an increase in the

regional business activities throughout the Island.

Actions taken to develop institutional structure. 91.220(k); 91.320(j)

During the reported program year, the State relied in its internal agencies structure in the undertaking of the CPD funded activities. In addition to its own internal structure, the State promoted activities through collaborative agreements with the active participation of private sector institutions, such as banks institutions, developers organizations and community nonprofit organizations.

Since January 2017, the state in collaboration with the private sector, non-profit organizations and the different sectors comprising our society, are working to comply with the Fiscal Plan. The collaboration is based on achieving economies and efficiencies in the services to the people.

All the CPD Programs maintained a high level of collaboration and cooperation among the service entities that carried out the activities. For example:

- CDBG funded activities: mainly undertaken through the non entitlement municipalities Service Structure. Continuous and effective communication actions, working meeting sessions and oversight and monitoring actions were taken during the reported program year.
- HOME funded activities: these activities were undertaken in collaboration with private sector institutions, such as bank entities and developer firms were the main providers of service of these activities. In some cases, coordination of efforts through Municipal PJ was required. All efforts included working meetings, follow-up actions, continues communication among the parties.
- HOPWA funded activities: these activities were undertaken through collaboration agreements established with the PR State Government Health Department (Grantee), Municipality of San Juan (Project Sponsor), Municipalities (Subrecipients) and Community Nonprofit Organizations (Subrecipients). To achieve the proposed goals, continues communication, follow-up, working sessions and oversight actions were taken during the reported period.
- ESG funded activities: these programmatic activities were mainly undertaken through the subrecipients (Municipalities and non profit). The Department was able to create a effective communication channel among its components to effectively undertake the planned activities included in the PY 2018 Action Plan.

Actions taken to enhance coordination between public and private housing and social service agencies. 91.220(k); 91.320(j)

In order to enhance the level of coordination between public and private housing and community social service agencies, the State undertook the following actions:

- Continued the implementation of the Neighborhood Stabilization Program (NSP);
- Continued negotiating with private developers the provision of HOME Program assistance and

LIHTC assistance for the development of rental projects;

- Continued working with the Puerto Rico State Continuum of Care Homeless Coalition (PR-502) for the allocation of Continuum of Care funds for homeless service programs;
- Continued the collaboration efforts with local governments and non profit organizations for the provision of assistance to special population groups;
- Continued the collaboration agreement between the Puerto Rico State Department of Health and the Municipality of San Juan for the administration of the State HOPWA funds;
- Continued the efforts to support nonprofits communities organizations sub-recipients for the provision of public services to special populations and those in need.

Identify actions taken to overcome the effects of any impediments identified in the jurisdictions analysis of impediments to fair housing choice. 91.520(a)

The State is committed to promote actions toward the provision of affordable housing opportunities to the low and moderate income persons in Puerto Rico. The four State agencies continued to work tirelessly to guarantee that no action can impede that a low income person interested in obtaining an affordable housing opportunity, can experience a fair and real option to do so.

CR-40 - Monitoring 91.220 and 91.230

Describe the standards and procedures used to monitor activities carried out in furtherance of the plan and used to ensure long-term compliance with requirements of the programs involved, including minority business outreach and the comprehensive planning requirements

Monitoring is an integral management control technique and a Government Accountability Office (GAO) standard. It provides information about the State actions that is critical for making informed judgments about program effectiveness and management efficiency. It also helps in identifying instances of fraud, waste and abuse. It is the principal means by which the State:

- ensures that programs and technical areas are carried out efficiently, effectively, and in compliance with applicable laws and regulations;
- assists in improving the performance, developing or increasing capacity, and augmenting the management and technical skills; and
- stays abreast of the efficacy of CPD funded activities and technical areas within the communities served by the programs.

The State recognizes and fulfills the monitoring requirements of the four grant programs included in the Consolidated Plan. Monitoring activities are conducted in accordance with OMB regulations, and the HUD regulations and guidance for each program contained in the CPD Monitoring Handbook, and include the following:

- Explanation of grant contract requirement and deadlines for all grantees

- Field visits to monitor work in progress and completed projects;
- Telephone or office conference assistance to grantees
- Detailed explanation of ways to improve grant administration
- Suspension of grant activities where warranted
- Importance of timeliness
- Monitoring of Progress toward goals and objectives of Consolidated Plan

A detailed description of the monitoring efforts is included in **attachment 1**.

Citizen Participation Plan 91.105(d); 91.115(d)

Describe the efforts to provide citizens with reasonable notice and an opportunity to comment on performance reports.

The availability of the draft CAPER was published in El Vocero Newspaper on December 9, 2019. The notice provided instructions to the public about how to retrieve the document online or in person, and advised of a 15-day comment period ending on December 23, 2019. During the Citizen Participation Process and 15 days comment period [REDACTED] comments were received from the public.

CR-45 - CDBG 91.520(c)

Specify the nature of, and reasons for, any changes in the jurisdiction's program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.

No significant changes have been made to the CDBG Program during PY 2018. Funding and eligible activities have remain unchanged. During PY 2018, the State continued with the administration of the CDBG funded Section 108 Loan Program.

Does this Jurisdiction have any open Brownfields Economic Development Initiative (BEDI) grants?

No

[BEDI grantees] Describe accomplishments and program outcomes during the last year.

Does not apply.

CR-50 - HOME 91.520(d)

Include the results of on-site inspections of affordable rental housing assisted under the program to determine compliance with housing codes and other applicable regulations

Please list those projects that should have been inspected on-site this program year based upon the schedule in §92.504(d). Indicate which of these were inspected and a summary of issues that were detected during the inspection. For those that were not inspected, please indicate the reason and how you will remedy the situation.

The HOME regulation establishes that the participating jurisdictions must perform a physical inspection at project completion and during the affordability period to determine if the project meets the property standards of Section 92.251.

Please see CR-40 with the accompanying list of projects physically inspected, reviewed and financially evaluated.

Provide an assessment of the jurisdiction's affirmative marketing actions for HOME units. 92.351(b)

The PRHFA used the established affirmative marketing policies and procedures established in 24 CFR 92.351. The State PJ has made an effort to inform potential applicants from all protected groups, through seminars and other HOME conferences, about available vacant units and other HOME assisted housing. Moreover, during these seminars programs and projects are described and enable the public with information to submit applications.

The PRHFA recently redesigned its Website as to provide a more detailed description of the available HOME programs and other state programs that could be combined to increase affordable housing. Moreover, private lending institutions make several referrals throughout the year of potential applicants. The State PJ actively participates meetings with the Puerto Rico Department of Housing and other outreach efforts.

Refer to IDIS reports to describe the amount and use of program income for projects, including the number of projects and owner and tenant characteristics

As of 6/30/2019, available balance of program income in IDIS was \$0.00.

Describe other actions taken to foster and maintain affordable housing. 91.220(k) (STATES ONLY: Including the coordination of LIHTC with the development of affordable housing). 91.320(j)

During the past years the government of Puerto Rico has placed strong efforts is creating and preserving affordable housing units. This has required the collaboration of multiple agencies and non-for profit organizations. The State CDBG program, along with the HOME program has added multiple housing units

to the market. These actions and market conditions have served as an incentive for local developers to transition to this market segment, due to its high demand and the change in the socioeconomic landscape. Progress can be partially attributed to the efforts undertaken by the state to combine multiple funding sources (Low-Income Housing Tax Credits, Private Loans, etc.) under a coherent affordable housing strategy. Private developers, along with municipalities have been key actors in supplying affordable housing units.

CR-55 - HOPWA 91.520(e)

Identify the number of individuals assisted and the types of assistance provided

Table for report on the one-year goals for the number of households provided housing through the use of HOPWA activities for: short-term rent, mortgage, and utility assistance payments to prevent homelessness of the individual or family; tenant-based rental assistance; and units provided in housing facilities developed, leased, or operated with HOPWA funds.

Number of Households Served Through:	One-year Goal	Actual
Short-term rent, mortgage, and utility assistance to prevent homelessness of the individual or family	75	65
Tenant-based rental assistance	115	125
Units provided in permanent housing facilities developed, leased, or operated with HOPWA funds	100	132
Units provided in transitional short-term housing facilities developed, leased, or operated with HOPWA funds	500	736

Table 14 – HOPWA Number of Households Served

Narrative

As show in the above table the State exceeded the one year goals for the HOPWA Program. The following are the highlights of each activity funded with HOPWA funds.

- **Tenant-Based Rental Assistance (TBRA) Program:** The TBRA program provides tenant-based rental assistance to eligible individuals until they are able to secure other affordable and stable housing. This activity was undertaken by ten (10) Municipalities. A total of \$709,905.00 was allocated to TBRA, from this total, \$27,149.00 were allocated to activities delivery costs and the provision of housing assistance to eligible participants.
- **Short-Term Rent, Mortgage, and Utilities (STRMU) Assistance Program:** The STRMU program provides short-term rent, mortgage, and utility payments to eligible individuals for a maximum of 21 weeks of assistance in a 52-week period. During the reported program year these services were

spread through 3 geographical regions within the Puerto Rico jurisdiction. The amount allocated to this activity was \$162,500.00 and the total amount draw was \$114,365.74.

- **Supportive Services Program:** Under this program supportive services and housing are offered by nonprofit organizations via contracts with the MSJ. Supportive services including health care, mental health assessment, permanent housing placement, drug and alcohol abuse treatment and counseling, day care, personal assistance, nutritional services, intensive care when required, and assistance in gaining access to local, state, and federal government benefits and services, were also provided to HOPWA recipients. Most services are provided in a residential setting. The total amount allocated for Supportive Services was \$637,204.50. A total of \$464,594.96 were disbursed for this activity.
- Supportive Services provided by sub-recipients that also delivered HOPWA housing subsidy assistance, allocation Funds used for this service amounted to \$144,210.50. The amount of funds disbursed in this type of service was \$104,803.67.
- Supportive Services provided by sub-recipients that only provided supportive services, allocation funds used for this service amounted to \$492,994.00. The amount of funds disbursed in this type of service was \$359,791.29.
- **Transitional Housing:** This category includes temporary housing, hospice care, detox services, permanent housing for chronically ill mental patients, and other types of housing with supportive services to maintain clients' quality of life. A total amount of \$512,950.50 was allocated to provide services within this activity and the total amount draw was \$327,486.89.

CR-56 - HTF 91.520(h)

Describe the extent to which the grantee complied with its approved HTF allocation plan and the requirements of 24 CFR part 93.

Tenure Type	0 – 30% AMI	0% of 30+ to poverty line (when poverty line is higher than 30% AMI)	% of the higher of 30+ AMI or poverty line to 50% AMI	Total Occupied Units	Units Completed, Not Occupied	Total Completed Units
Rental	0	0	0	0	0	0
Homebuyer	0	0	0	0	0	0

Table 15 - CR-56 HTF Units in HTF activities completed during the period

CR-60 - ESG 91.520(g) (ESG Recipients only)

ESG Supplement to the CAPER in *e-snaps*

For Paperwork Reduction Act

1. Recipient Information—All Recipients Complete

Basic Grant Information

Recipient Name	PUERTO RICO
Organizational DUNS Number	140991105
EIN/TIN Number	660478790
Identify the Field Office	CARIBBEAN
Identify CoC(s) in which the recipient or subrecipient(s) will provide ESG assistance	

ESG Contact Name

Prefix	Ms
First Name	Glorimar
Middle Name	0
Last Name	Andujar
Suffix	0
Title	Secretary

ESG Contact Address

Street Address 1	P O Box 11398
Street Address 2	0
City	San Juan
State	PR
ZIP Code	-
Phone Number	7872944900
Extension	1252
Fax Number	7872940732
Email Address	glorimar.andujar@familia.pr.gov

ESG Secondary Contact

Prefix	Mr
First Name	Duhamel
Last Name	Adames
Suffix	0
Title	Auxiliaries Secretariat Administration
Phone Number	7872944906
Extension	0
Email Address	duhamel.adames@familia.pr.gov

2. Reporting Period—All Recipients Complete

Program Year Start Date 07/01/2018
Program Year End Date 06/30/2019

3a. Subrecipient Form – Complete one form for each subrecipient

Subrecipient or Contractor Name: COSSMA

City: Cidra

State: PR

Zip Code: 00739, 1298

DUNS Number:

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 67037.6

Subrecipient or Contractor Name: CORPORACION MILAGROS DE AMOR

City: CAGUAS

State: PR

Zip Code: ,

DUNS Number: 147253111

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Faith-Based Organization

ESG Subgrant or Contract Award Amount: 110863.6

Subrecipient or Contractor Name: FUNDACION DESARROLLO COMUNAL DE PR (FUNDESCO)

City: TRUJILLO ALTO

State: PR

Zip Code: ,

DUNS Number: 799544747

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 137694.79

Subrecipient or Contractor Name: MUNICIPIO DE NAGUABO

City: Naguabo

State: PR

Zip Code: 00718, 0040

DUNS Number: 035527196

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Unit of Government

ESG Subgrant or Contract Award Amount: 47240

Subrecipient or Contractor Name: MUNICIPIO DE HORMIGUEROS

City: Hormigueros

State: PR

Zip Code: 00660, 0097

DUNS Number: 803864552

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Unit of Government

ESG Subgrant or Contract Award Amount: 83331.95

Subrecipient or Contractor Name: MUNICIPIO AUTONOMO DE HUMACAO

City: Humacao

State: PR

Zip Code: 00792, 0178

DUNS Number: 139432087

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Unit of Government

ESG Subgrant or Contract Award Amount: 35010

Subrecipient or Contractor Name: MUNICIPIO AUTONOMO DE PONCE

City: Ponce

State: PR

Zip Code: 00733, 1709

DUNS Number: 091127365

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Unit of Government

ESG Subgrant or Contract Award Amount: 100031.8

Subrecipient or Contractor Name: CORPORACION LA FONDITA DE JESUS, INC.

City: San Juan

State: PR

Zip Code: 00910, 1384

DUNS Number: 860198845

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 45168

Subrecipient or Contractor Name: MINISTERIO CODECH EN AVANCE, INC.

City: Vega Alta

State: PR

Zip Code: 00692, 2044

DUNS Number: 036278716

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Faith-Based Organization

ESG Subgrant or Contract Award Amount: 237282.91

Subrecipient or Contractor Name: HOGAR MARIA DEL CARMEN

City: Aguada

State: PR

Zip Code: 00602, 0910

DUNS Number: 147257856

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 24000

Subrecipient or Contractor Name: HOGAR FORTALEZA DEL CAIDO, INC.

City: Loiza

State: PR

Zip Code: 00772, 0505

DUNS Number: 155804508

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 35048.08

Subrecipient or Contractor Name: HOGAR RUTH PARA MUJERES MALTRATADAS, INC.

City: Vega Alta

State: PR

Zip Code: 00692, 0538

DUNS Number: 039044677

Is subrecipient a victim services provider: Y

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 206000

Subrecipient or Contractor Name: MUNICIPIO DE VEGA BAJA

City: Vega Baja

State: PR

Zip Code: 00694, 4555

DUNS Number: 091003061

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Unit of Government

ESG Subgrant or Contract Award Amount: 124250

Subrecipient or Contractor Name: MUNICIPIO DE BARRANQUITAS

City: BARRANQUITAS

State: PR

Zip Code: ,

DUNS Number: 090600024

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Unit of Government

ESG Subgrant or Contract Award Amount: 336354.4

Subrecipient or Contractor Name: MUNICIPIO DE CAROLINA

City: CAROLINA

State: PR

Zip Code: ,

DUNS Number: 118161504

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Unit of Government

ESG Subgrant or Contract Award Amount: 92460

Subrecipient or Contractor Name: ASOCIACION PARA EL MEJORAMIENTO DE INSTITUCIONES
GUIADAS Y ORIENTADAS AL SERVICIO (AMIGOS, INC.)

City: SAN JUAN

State: PR

Zip Code: ,

DUNS Number: 963587386

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 150709.68

Subrecipient or Contractor Name: MUNICIPIO DE OROCOVIS

City: OROCOVIS

State: PR

Zip Code: ,

DUNS Number: 044670367

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Unit of Government

ESG Subgrant or Contract Award Amount: 84072.9

Subrecipient or Contractor Name: SILO MISION CRISTIANA, INC.

City: SAN JUAN

State: PR

Zip Code: ,

DUNS Number: 861129448

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 54366.12

Subrecipient or Contractor Name: MUNICIPIO DE MAYAGUEZ

City: MAYAGUEZ

State: PR

Zip Code: ,

DUNS Number: 134972710

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Unit of Government

ESG Subgrant or Contract Award Amount: 92603.8

Subrecipient or Contractor Name: INSTITUTO PRE-VOCACIONAL E INDUSTRIAL DE PR (IPVI), INC. -
DAME TU MANO

City: SAN JUAN

State: PR

Zip Code: ,

DUNS Number: 837339688

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 214721.28

Subrecipient or Contractor Name: CASA DEL PEREGRINO AGUADILLA, INC. - MAYAGUEZ

City: MAYAGUEZ

State: PR

Zip Code: ,

DUNS Number: 140523296

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 84265.19

Subrecipient or Contractor Name: ESTANCIA CORAZON - PLAZA CORAZON

City: MAYAGUEZ

State: PR

Zip Code: ,

DUNS Number: 134100275

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 66098.74

Subrecipient or Contractor Name: ESTANCIA CORAZON - MAYAGUEZ

City: MAYAGUEZ

State: PR

Zip Code: ,

DUNS Number: 134100275

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 44665.19

Subrecipient or Contractor Name: HOGAR FORTALEZA DEL CAIDO - PROYECTO CASA ELDA FAJARDO

City: FAJARDO

State: PR

Zip Code: ,

DUNS Number: 155804508

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 55123.08

Subrecipient or Contractor Name: MUNICIPIO DE SAN JUAN - ALBERGUE SIN RESTRICCIONES

City: SAN JUAN

State: PR

Zip Code: ,

DUNS Number: 170737394

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Unit of Government

ESG Subgrant or Contract Award Amount: 293755.84

Subrecipient or Contractor Name: CENTRO DEAMBULANTES CRISTO POBRE, INC.

City: PONCE

State: PR

Zip Code: ,

DUNS Number: 196821115

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 308882.72

Subrecipient or Contractor Name: INSTITUTO PREVOCACIONAL E INDUSTRIAL DE PR, INC - CAPRO
MUNI

City: ARECIBO

State: PR

Zip Code: ,

DUNS Number: 837339688

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 98793.46

Subrecipient or Contractor Name: SOLO POR HOY - CAMINO A CASA

City: SAN JUAN

State: PR

Zip Code: ,

DUNS Number: 962633587

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 92929.6

CR-65 - Persons Assisted

Note: Does not apply. See Sage Report

4. Persons Served

4a. Complete for Homelessness Prevention Activities

Number of Persons in Households	Total
Adults	0
Children	0
Don't Know/Refused/Other	0
Missing Information	0
Total	0

Table 16 – Household Information for Homeless Prevention Activities

4b. Complete for Rapid Re-Housing Activities

Number of Persons in Households	Total
Adults	0
Children	0
Don't Know/Refused/Other	0
Missing Information	0
Total	0

Table 17 – Household Information for Rapid Re-Housing Activities

4c. Complete for Shelter

Number of Persons in Households	Total
Adults	0
Children	0
Don't Know/Refused/Other	0
Missing Information	0
Total	0

Table 18 – Shelter Information

4d. Street Outreach

Number of Persons in Households	Total
Adults	0
Children	0
Don't Know/Refused/Other	0
Missing Information	0
Total	0

Table 19 – Household Information for Street Outreach

4e. Totals for all Persons Served with ESG

Number of Persons in Households	Total
Adults	0
Children	0
Don't Know/Refused/Other	0
Missing Information	0
Total	0

Table 20 – Household Information for Persons Served with ESG

5. Gender—Complete for All Activities

	Total
Male	0
Female	0
Transgender	0
Don't Know/Refused/Other	0
Missing Information	0
Total	0

Table 21 – Gender Information

6. Age—Complete for All Activities

	Total
Under 18	0
18-24	0
25 and over	0
Don't Know/Refused/Other	0
Missing Information	0
Total	0

Table 22 – Age Information

7. Special Populations Served—Complete for All Activities

Number of Persons in Households				
Subpopulation	Total	Total Persons Served – Prevention	Total Persons Served – RRH	Total Persons Served in Emergency Shelters
Veterans	0	0	0	0
Victims of Domestic Violence	0	0	0	0
Elderly	0	0	0	0
HIV/AIDS	0	0	0	0
Chronically Homeless	0	0	0	0
Persons with Disabilities:				
Severely Mentally Ill	0	0	0	0
Chronic Substance Abuse	0	0	0	0
Other Disability	0	0	0	0
Total (Unduplicated if possible)	0	0	0	0

Table 23 – Special Population Served

CR-70 – ESG 91.520(g) - Assistance Provided and Outcomes

10. Shelter Utilization

Number of New Units - Rehabbed	0
Number of New Units - Conversion	0
Total Number of bed-nights available	136,368
Total Number of bed-nights provided	89,752
Capacity Utilization	65.82%

Table 24 – Shelter Capacity

11. Project Outcomes Data measured under the performance standards developed in consultation with the CoC(s)

CR-75 – Expenditures

11. Expenditures

11a. ESG Expenditures for Homelessness Prevention

	Dollar Amount of Expenditures in Program Year		
	2016	2017	2018
Expenditures for Rental Assistance	0	383,089	39,122
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance	0	189,417	67,804
Expenditures for Housing Relocation & Stabilization Services - Services	0	47,140	1,979
Expenditures for Homeless Prevention under Emergency Shelter Grants Program	0	0	0
Subtotal Homelessness Prevention	0	619,646	108,905

Table 25 – ESG Expenditures for Homelessness Prevention

11b. ESG Expenditures for Rapid Re-Housing

	Dollar Amount of Expenditures in Program Year		
	2016	2017	2018
Expenditures for Rental Assistance	1,840	345,712	17,364
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance	0	48,639	7,671
Expenditures for Housing Relocation & Stabilization Services - Services	0	98,601	6,811
Expenditures for Homeless Assistance under Emergency Shelter Grants Program	0	0	0
Subtotal Rapid Re-Housing	1,840	492,952	31,846

Table 26 – ESG Expenditures for Rapid Re-Housing

11c. ESG Expenditures for Emergency Shelter

	Dollar Amount of Expenditures in Program Year		
	2016	2017	2018
Essential Services	0	659,896	77,358
Operations	0	596,021	66,714
Renovation	0	0	0
Major Rehab	0	0	0
Conversion	0	0	0
Subtotal	0	1,255,917	144,072

Table 27 – ESG Expenditures for Emergency Shelter

11d. Other Grant Expenditures

	Dollar Amount of Expenditures in Program Year		
	2016	2017	2018
Street Outreach	0	472,950	38,772
HMIS	0	52,916	8,282
Administration	0	7,384	1,329

Table 28 - Other Grant Expenditures

11e. Total ESG Grant Funds

Total ESG Funds Expended	2016	2017	2018
	1,840	2,901,765	333,206

Table 29 - Total ESG Funds Expended**11f. Match Source**

	2016	2017	2018
Other Non-ESG HUD Funds	0	233,165	47,563
Other Federal Funds	0	1,170,855	78,879
State Government	0	97,651	30,212
Local Government	2,134	905,945	46,224
Private Funds	0	555,246	52,364
Other	0	338,629	78,049
Fees	0	270	0
Program Income	0	1,985	0
Total Match Amount	2,134	3,303,746	333,291

Table 30 - Other Funds Expended on Eligible ESG Activities**11g. Total**

Total Amount of Funds Expended on ESG Activities	2016	2017	2018
	3,974	6,205,511	666,497

Table 31 - Total Amount of Funds Expended on ESG Activities

ATTACHMENTS: ADDITIONAL INFORMATION

ATTACHMENT I – ADDITIONAL INFORMATION CR-05

Assess how the jurisdiction’s use of funds, particularly CDBG, addresses the priorities and specific objectives identified in the plan, giving special attention to the highest priority activities identified.

CDBG

Non-entitlement municipalities requested 2018 funds following the priorities identified in the Plan. The government,s fiscal situation, the lack of access to capital, and constrained municipal finances, have all contributed to placing most CDBG efforts in housing, public service and infrastructure projects. CDBG activities have almost been exclusively destined to low and moderate-income population. The following is a summary of the CDBG activities performance (IDIS PR23) during program year 2018:

Activity Group	Activity Category	Open Count	Open Activities Disbursed	Completed Count	Completed Activities Disbursed	Program Year Count	Total Activities Disbursed
Economic Development	CI Building Acquisition, Construction, Rehabilitation (17C)	1	\$1,046.44	0	\$0.00	1	\$1,046.44
	Micro-Enterprise Assistance (18C)	2	\$3,333.33	1	\$5,000.00	3	\$8,333.33
	Total Economic Development	3	\$4,379.77	1	\$5,000.00	4	\$9,379.77
Housing	Rehab; Single-Unit Residential (14A)	23	\$373,981.23	21	\$101,499.92	44	\$475,481.15
	Rehab; Multi-Unit Residential (14B)	0	\$0.00	1	\$729.89	1	\$729.89
	Total Housing	23	\$373,981.23	22	\$102,229.81	45	\$476,211.04
Public Facilities and Improvements	Parks, Recreational Facilities (03F)	13	\$169,158.30	9	\$379,517.32	22	\$548,675.62
	Parking Facilities (03G)	1	\$129,679.50	3	\$16,553.08	4	\$146,232.58
	Flood Drainage Improvements (03I)	1	\$54,956.50	0	\$0.00	1	\$54,956.50
	Water/Sewer Improvements (03J)	0	\$0.00	1	\$37,800.00	1	\$37,800.00
	Street Improvements (03K)	18	\$1,106,942.28	37	\$3,307,812.76	55	\$4,414,755.04
	Other Public Improvements Not Listed in 03A-03S (03Z)	8	\$730,005.54	2	\$299,730.17	10	\$1,029,735.71
	Total Public Facilities and Improvements	41	\$2,190,742.12	53	\$4,041,413.33	94	\$6,232,155.45
Public Services	Senior Services (05A)	37	\$406,154.93	32	\$365,549.06	69	\$771,703.99
	Services for Persons with Disabilities (05B)	1	\$37,640.24	0	\$0.00	1	\$37,640.24
	Youth Services (05D)	5	\$63,623.01	4	\$53,062.60	9	\$116,685.61
	Employment Training (05H)	1	\$0.00	0	\$0.00	1	\$0.00
	Crime Awareness (05I)	0	\$0.00	1	\$515.28	1	\$515.28
	Child Care Services (05L)	0	\$0.00	1	\$688.53	1	\$688.53
	Health Services (05M)	3	\$0.00	2	\$3,937.01	5	\$3,937.01
	Total Public Services	47	\$507,418.18	40	\$423,752.48	87	\$931,170.66
	General Program Administration (21A)	176	\$1,294,311.76	22	\$140,453.94	198	\$1,434,765.70
	State Administration (21J)	7	\$2,827.95	1	\$0.00	8	\$2,827.95

General Administration and Planning	Total General Administration and Planning	183	\$1,297,139.71	23	\$140,453.94	206	\$1,437,593.65
Repayment of Section 108 Loans	Planned Repayment of Section 108 Loan Principal (19F)	0	\$0.00	4	\$1,008,827.71	4	\$1,008,827.71
	Total Repayment of Section 108 Loans	0	\$0.00	4	\$1,008,827.71	4	\$1,008,827.71
Grand Total		297	\$4,373,661.01	143	\$5,721,677.27	440	\$10,095,338.28

CDBG Sum of Actual Accomplishments by Activity Group and Accomplishment Type

Activity Group	Matrix Code	Accomplishment Type	Open Count	Completed Count	Program Year Totals
Economic Development	CI Building Acquisition, Construction, Rehabilitation (17C)	Jobs	0	0	0
	Micro-Enterprise Assistance (18C)	Jobs	2	6	8
	Total Economic Development		2	6	8
Housing	Rehab; Single-Unit Residential (14A)	Households	95	0	95
		Housing Units	126	688	814
	Rehab; Multi-Unit Residential (14B)	Housing Units	0	19	19
	Total Housing		221	707	928
Public Facilities and Improvements	Neighborhood Facilities (03E)	Persons	0	201	201
	Parks, Recreational Facilities (03F)	Persons	70,715	128,113	198,828
	Parking Facilities (03G)	Persons	2,585	9,300	11,885
	Flood Drainage Improvements (03I)	Persons	4,741	0	4,741
	Water/Sewer Improvements (03J)	Persons	0	3,410	3,410
	Street Improvements (03K)	Persons	57,745	426,962	484,707

	Other Public Improvements Not Listed in 03A-03S (03Z)	Persons	44,682	11,860	56,542
	Total Public Facilities and Improvements		180,468	579,846	760,314
Public Services	Senior Services (05A)	Persons	509	821	1,330
	Services for Persons with Disabilities (05B)	Persons	10	0	10
	Youth Services (05D)	Persons	110	358	468
	Employment Training (05H)	Persons	0	0	0
	Crime Awareness (05I)	Persons	0	28	28
	Child Care Services (05L)	Persons	0	360	360
	Health Services (05M)	Persons	50	8,842	8,892
	Total Public Services		679	10,409	11,088
Grand Total			181,370	590,968	772,338

HOPWA

The following is a summary of the HOPWA activities performance information (goals and actual outputs) for all activities undertaken during the operating year supported with HOPWA funds. Performance is measured by the number of households and units of housing that were supported with HOPWA or other federal, state, local, or private funds for the purposes of providing housing assistance and support to persons living with HIV/AIDS and their families.

	HOPWA Performance Planned Goal and Actual	[1] Output: Households				[2] Output: Funding	
		HOPWA Assistance		Leveraged Households		HOPWA Funds	
		a.	b.	c.	d.	e.	f.
		Goal	Actual	Goal	Actual	HOPWA Budget	HOPWA Actual
	HOPWA Housing Subsidy Assistance	[1] Output: Households				[2] Output: Funding	
1.	Tenant-Based Rental Assistance	122	125			\$709,905.00	\$ 478,718.72
2a.	Permanent Housing Facilities: Received Operating Subsidies/Leased units (Households Served)						
2b.	Transitional/Short-term Facilities: Received Operating Subsidies/Leased units (Households Served) (Households Served)	68	132			\$512,950.50	\$327,486.89
3a.	Permanent Housing Facilities: Capital Development Projects placed in service during the operating year (Households Served)						
3b.	Transitional/Short-term Facilities: Capital Development Projects placed in service during the operating year (Households Served)						
4.	Short-Term Rent, Mortgage and Utility Assistance	87	65			\$162,500.00	\$114,365.74
5.	Permanent Housing Placement Services						
6.	Adjustments for duplication (subtract)						
7.	Total HOPWA Housing Subsidy Assistance (Columns a – d equal the sum of Rows 1-5 minus Row 6; Columns e and f equal the sum of Rows 1-5)	277	322			\$1,385,355.50	\$920,571.35

Housing Development (Construction and Stewardship of facility based housing)		[1] Output: Housing Units				[2] Output: Funding	
8.	Facility-based units; Capital Development Projects not yet opened (Housing Units)						
9.	Stewardship Units subject to 3- or 10- year use agreements						
10.	Total Housing Developed (Sum of Rows 8 & 9)						
Supportive Services		[1] Output: Households				[2] Output: Funding	
11a.	Supportive Services provided by project sponsors that also delivered <u>HOPWA</u> housing subsidy assistance	47	92			144,210.50	\$104,803.67
11b.	Supportive Services provided by project sponsors that only provided supportive services.	581	736			\$492,994.00	\$359,791.29
12.	Adjustment for duplication (subtract)	(47)	(92)				
13.	Total Supportive Services (Columns a – d equals the sum of Rows 11 a & b minus Row 12; Columns e and f equal the sum of Rows 11a & 11b)	581	736			\$637,204.50	\$464,594.96
Housing Information Services		[1] Output: Households				[2] Output: Funding	
14.	Housing Information Services						
15.	Total Housing Information Services						

ESG Program

For PY 2018, the PRDF established as a goal the distribution of the original allocation of funds in the amount of \$3,572,861.00 to a reduced amount of subrecipients from municipalities and NPOs. In addition, the PRDF initiated an effort to accelerate the expenditure of unused funds from PY2012 and other unused funds from program years 2013 through 2016.

In terms of the number of persons projected to be served in the Action Plan, the Program estimated 7,139. According to HMIS Data by the closing of the Program Year, subrecipients served 5,160 persons. This represents 72% of its goal, when combining all activity components.

During PY 2018, the PRDF, as well, continue to work with the improvement of the program. Following is a list the most significant achievements:

- Continued the implementation of written standards that advance and promote the use of best practices, new approaches and proven principals to prevent and end homelessness;
- Continue with the implementation of MIP as the financial management system to promote financial reconciliations, a reduction in time elapsed between drawdown and disbursement and other efficiencies.
- In an effort to identify alternatives to spending unused funds, the DF asked HUD for permission to conduct a swap between 2012 and 2017 funds. Thanks to this strategy, the funds remaining from 2012 could be spent to provide rapid rehousing services.
- Continued emphasis in the removal of barriers for admissions to emergency shelters in program evaluation tools and in communication with program managers to promote best practices to prevent and reduce homelessness;
- Continued development and revision of innovative approaches to address the needs of special subpopulations and areas of high priority, such as chronic homelessness, mental health and substance abuse.
- Strengthened collaborative alliances with governmental agencies and continuous and critical communication with CoC's for purposes of implementing homeless evaluation and referrals for emergency housing, and other services. Special emphasis has been given to further assist subpopulations, such as chronic homeless, veterans and youth.
- Detailed on-desk monitoring and track of subrecipients' performance and their compliance with fiscal, programmatic and program management requirements.
- Further established collaborative alliances with and local and federal governmental agencies and with CoC's for purposes for implementing the Puerto Rico Diasaster Recovery and Housing Initiative, and the homeless initial assessment through the Coordinated Entry Systems at shelters,

evaluation and referrals for emergency housing, and other services like rapid rehousing or prevention.

- Further development and revision of written procedures to comply with financial and management federal requirements.

HOME Performance

Summary of HOME Program eligible activities made during Program Year 2018:

Per the 2018 HOME Program Action Plan (Amended), the HOME eligible activities are:

Down Payment Assistance to Homebuyers – HOME funds used to subsidize part of the down payment and closing costs to prospective homebuyers in order to reduce the monthly mortgage payments.

Rehabilitation or Construction of Rental Housing – HOME funds used as a grant to provide incentives or a direct loan to developers in order to reduce financing expenses in the construction loan (new rental housing).

CHDO Affordable Rental Housing Development – As in the above mentioned activity, HOME funds promote the rehabilitation or construction of affordable housing for rental occupancy. Funds help CHDO developers, owners or general partners to reduce financing expenses in the construction loan (if applicable). However,

Homeownership Rehabilitation or New Construction – This activity promoted the rehabilitation of substandard housing units or the replacement (new construction) of such unit if it is unsound or represent an environmental hazard per housing.

Tenant-Based Rental Assistance (TBRA) – This activity provide rental subsidy to help individual households afford housing costs such as rent and security deposits. Funds originally allocated to this activity during GY2018 were reprogrammed to other HOME program eligible activities. However, this activity has funds available from GY2017. The amount of 39 families received rental assistance thru TBRA.

Direct Loan Program – **NOTE: This activity was eliminated as per Substantial Amendment Public Notice.** The primary purpose of this activity is to provide functional, safe, affordable and durable housing that meets the needs of the owners throughout the Puerto Rico Island. Also, the program is designed to bring the eligible homeowner's dwelling into compliance with applicable state, and locally adopted housing rehabilitation standards. The Rehabilitation assistance will be in form of an interest bearing loan. This activity was eliminated as per Substantial Amendment Public Notice.

HOME Program Planning and Administration – The scope of this activity is to provide the framework to support planning and administrative roles exclusively for the HOME Program including general management and coordination of the program and other eligible costs in accordance with 24 CFR Part 92.207.

Total funds available, committed and expended during Program Year 2018:

Grant Year	HOME Uncommitted Available Funds (07/01/2018)	Plus: Funds reprogrammed from activities from 7/1/2018 thru 6/30/2019	Less: HOME Funds Committed from 7/01/2018 thru 6/30/2019	HOME Uncommitted Available Funds (6/30/2019)	HOME Funds Drawn in IDIS from 7/1/2018 thru 6/30/2019
2010	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
2011	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
2012	\$0.00	\$0.03	\$0.00	\$0.00	\$137,956.47
2013	\$228,832.82	\$461,358.17	\$90,000.00	\$0.00	\$1,497,557.08
2014	\$111,287.50	\$72,898.55	\$45,000.00	\$0.00	\$3,442,847.76
2015	\$0.00	\$2,513.00	\$2,513.00	\$0.00	\$838,054.98
2016	\$5,444,496.45	\$0.00	\$5,444,496.45	\$296,155.91	\$1,154,501.81
2017	\$7,619,575.60	\$933,264.74	\$6,686,990.74	\$2,309,070.76	\$1,583,864.15
Totals	\$13,404,192.37	\$1,470,034.49	\$12,269,000.19	\$2,605,226.67	\$8,654,782.25
2018	\$12,418,457.40			\$12,418,457.40	\$0.00
Totals	\$25,822,649.77	\$1,470,034.49	\$12,269,000.19	\$15,023,684.07	\$8,654,782.25

Note: **Funds for GY2018 were available on November 2018.** AD Funds are considered committed previously for this analysis. Funds committed may include funds reprogrammed. Funds committed to IDIS activity #17502 – TBRA was funded initially for \$1,932,425.60 but later was reduced to \$1,000,000.00; difference of \$932,425.60 was reprogrammed. Then, net commitments during PY2018 were \$12,269,000.19 less \$932,425.60 = \$11,336,574.59.

Outcomes during Program Year 2018:

Provide Decent Housing (C)	Affordable Housing			Housing	HOPWA :	\$1,979,243
	Non-Homeless Special Needs				HOME :	\$0.00
	Start Year: 2015		End Year: 2019	Outcome: Affordability	Objective: Provide decent affordable housing	
	Narrative: HOME Tenant-Based Rental Assistance (TBRA) to promote rental housing vouchers for individual private housing. This is a new activity under Puerto Rico State PJ and took more time for it's implementation. However, near to 150 cases have been evaluated during the past months of which 39 has been approved as per PR-23 report of 8/20/2019. Over 30 cases were still in the evaluation process as of 6/30/2019. Originally, 2018					

	HOME Program Action Plan allocated \$200,000.00 to this activity. However, those funds were reallocated to other eligible activities as per Substantial Amended Action Plan Public Notice.			
	Goal Outcome Indicator	Quantity	UoM	
	Tenant-based rental assistance / Rapid Rehousing	32	Households Assisted Goal	
	Households Assisted	39		
Provide Decent Housing (D)	Affordable Housing		Housing	CDBG : \$2,018,812 HOME : \$3,200,000
	Start Year: 2015	End Year: 2019	Outcome: Affordability	Objective: Provide decent affordable housing
	<p>Narrative: HOME Program Homeownership Rehabilitation or New Construction promote the rehabilitation of a substandard Homeowner unit, or the replacement of such unit if it is unsound or represents an environmental hazard, in compliance with the housing rehabilitation standards. PRHFA assisted families directly and under State Recipient program thru 13 municipalities; only 1 municipality is still pending to be completed. Goal was not achieved due to delay in contracts and permits process. Funds directly assigned to single families will increase during Program Year 2019.</p>			
	Goal Outcome Indicator	Quantity	UoM	
	Homeowner Housing Rehabilitated	31	Household Housing Unit Goal	
	Household Housing Unit Assisted	6		
Provide Decent Housing (E)	Affordable Housing		Housing	Housing Trust Fund (HTF) : \$125,336
	Start Year: 2015	End Year: 2019	Outcome: Affordability	Objective: Provide decent affordable housing
	<p>Narrative: Housing Trust Fund (HTF) downpayment assistance to homebuyers promote the acquisition of existing affordable housing for homeownership tenure to very and extremely low income families. HTF funds will be used to subsidized part of the down payment and closing costs to prospective homebuyers in order to reduce the monthly mortgage payments. However, due to the factor of the extremely low families that will be benefited with those funds, has been very difficult for the qualification for private mortgage loans affecting our ability to impact families.</p>			
	Goal Outcome Indicator	Quantity	UoM	
	Homeowner Housing Added	3	Household Housing Unit Goal	
	Household Housing Unit	0		
Provide Decent Housing (F)	Affordable Housing		Housing	HOME : \$3,300,000.00
	Start Year: 2015	End Year: 2019	Outcome: Affordability	Objective: Provide decent affordable housing
	<p>Narrative: HOME Program downpayment assistance to homebuyers promote the acquisition of existing affordable housing for homeownership tenure to low and very low income families. HOME funds will be used to subsidized part of the down payment and closing costs to prospective homebuyers in order to reduce the monthly mortgage payments. PRHFA is looking to find families in need of those funds. Although only 41 families were assisted with down payment assistance during Program Year 2018, there are over 100 cases evaluated and pending to be assisted during Program Year 2019. Delays in the mortgage closing process has affected our ability to achieve our goal.</p>			
	Goal Outcome Indicator	Quantity	UoM	
	Homeowner Housing Added Goal	73	Household Housing Unit	
	Household Housing Unit	41		

Provide Decent Housing (G)	<table><tr><td>Affordable Housing</td></tr></table>	Affordable Housing		Housing	<table><tr><td>HOME :</td><td>\$5,918,457</td></tr><tr><td>Housing Trust Fund :</td><td>\$1,002,686</td></tr></table>	HOME :	\$5,918,457	Housing Trust Fund :	\$1,002,686									
	Affordable Housing																	
	HOME :	\$5,918,457																
	Housing Trust Fund :	\$1,002,686																
	Start Year: 2015	End Year: 2019	Outcome: Affordability	Objective: Provide decent affordable housing														
Narrative: HOME rehabilitation and production of multifamily rental housing - HOME funds has been used as a grant to provide incentives or a direct loan to developers in order to reduce financing expenses in the construction loan (new rental housing). During Program Year 2018, PRHFA committed HOME funds to three projects: Alturas de Monte Verde, Plaza Elena and Haciendas Village for the production of 50 HOME-assisted units. However, for the purpose of this report, the units completed and occupied as per PR-23 report were 68 which is more than the 39 units goal as per 2018 Annual Action Plan. HTF Rehabilitation and production of rental housing - Funds will be allocated to provide incentives for meeting developing and supporting affordable rental housing units. This will be achieved through new construction or rehabilitation of non-luxury housing with suitable amenities for rent. However, we have a delay to allocate HTF funds due to the evaluation of the environmental process related to Rio Plata Development project. HTF Funds were finally allocated during Program Year 2019 in the amount of \$2,500,305 for the production of 19 HTF-assisted units.																		
<table><tr><td>Goal Outcome Indicator</td><td>Quantity</td><td>UoM</td></tr><tr><td>HOME Rental units constructed Goal</td><td>39</td><td>Household Housing Unit</td></tr><tr><td>Household Housing Unit</td><td>68</td><td></td></tr><tr><td>HTF Rental units constructed Goal</td><td>7</td><td>Household Housing Unit</td></tr><tr><td>Household Housing Unit</td><td>0</td><td></td></tr></table>		Goal Outcome Indicator	Quantity	UoM	HOME Rental units constructed Goal	39	Household Housing Unit	Household Housing Unit	68		HTF Rental units constructed Goal	7	Household Housing Unit	Household Housing Unit	0			
Goal Outcome Indicator	Quantity	UoM																
HOME Rental units constructed Goal	39	Household Housing Unit																
Household Housing Unit	68																	
HTF Rental units constructed Goal	7	Household Housing Unit																
Household Housing Unit	0																	
Provide Decent Housing (H)	<table><tr><td>Affordable Housing</td></tr></table>	Affordable Housing		Housing	<table><tr><td>HOME :</td><td>\$0.00</td></tr></table>	HOME :	\$0.00											
	Affordable Housing																	
	HOME :	\$0.00																
	Start Year: 2015	End Year: 2019	Outcome: Affordability	Objective: Provide decent affordable housing														
	Narrative: HOME Rehabilitation and production of rental housing by CHDO's - HOME funds has been used as a grant to provide incentives or a direct loan to developers in order to reduce financing expenses in the construction loan (new rental housing).																	
<table><tr><td>Goal Outcome Indicator</td><td>Quantity</td><td>UoM</td></tr><tr><td>Rental units constructed</td><td>0</td><td>Household Housing Unit</td></tr><tr><td>Household Housing Unit</td><td>0</td><td></td></tr></table>		Goal Outcome Indicator	Quantity	UoM	Rental units constructed	0	Household Housing Unit	Household Housing Unit	0									
Goal Outcome Indicator	Quantity	UoM																
Rental units constructed	0	Household Housing Unit																
Household Housing Unit	0																	

Narrative of the achievements made during Program Year 2018:

Federal Resources:

HOME Program Puerto Rico, consistently has comply with Commitments and Disbursements Deadline avoiding the loss of federal funds. The following is a summary of the achievements made during PY2018.

Amended Action Plan 2018:

Activity Allocation as per Amended Action Plan	GY2018
Assigned Budget	\$13,798,286.00
Less: Administration (10%)	(1,379,829.00)
Funds available for Eligible Activities	\$12,418,457.00

Distribution by Category (As per Amended Action Plan):	
Direct Assistance to Homebuyers	\$ 3,300,000.00
Construction of Housing by CHDOS (Waiver Memo 10/13/17)	0.00
Construction or Rehab of Housing for Rent	5,918,457.00
Rehabilitation or New Construction by Homeowners	3,200,000.00
Tenant-Based Rental Assistance (TBRA)	0.00
Direct Loan Program	0.00
Total Funds Available to Commit	\$12,418,457.00

The State HOME Program also benefits from resources that are leveraged from other local and federal funds. For instance, Homebuyer Assistance participants are leveraged with funds from Mi Nuevo Hogar which provide for closing costs assistance. Likewise, rental projects benefit from other federal and state programs that guarantee the feasibility of a project, i.e. by providing Section 8 Housing Vouchers, and other sources of funds that increase their competitiveness in terms of the point selection criteria established in the method of distribution. Thus, the PRHFA manages several local and HUD programs which contribute to meet the housing goals and objectives of the Consolidated Plan.

Total Amount of Commitments during PY 2018:

The method of distribution of the HOME Program (particularly multifamily construction and rental projects) entails a robust competition and the evaluation of multiple proposals. This process has several procedural instances which restrict the final distribution of funds for several months, yet, as explained below, the PRHFA was able to comply with the commitment deadlines established by HUD.

During program year 2018, HOME Program Puerto Rico committed a total of \$12,175,642.89. A total of \$820,116.80 represented commitments from administrative activities. Hence, new commitments or programmatic commitments totaled \$11,355,526.09. This amount is the sum of the commitments made in IDIS from 7/1/2018 thru 6/30/2019. A summary of the commitments is included:

Activity	Amount Committed
Construction or Rehab of Housing for Rent (Multifamily)	\$ 8,126,695.00
Construction or Rehab of Housing for Rent by CHDO's	0.00
Homebuyer Assistance	2,209,879.59
Administration 10%	820,116.80
TBRA	1,932,425.60
Total Funds Committed during PY2018	\$13,089,116.99

Less: 2015 AD Funds added during PY2018	(820,116.80)
Less: Funds reprogrammed for IDIS #17502-TBRA	(932,425.60)
Net Funds Committed during PY2018	\$11,336,574.59

We have increase the number of families assisted for Homebuyer Assistance, in comparison with the families assisted that was reported for PY2017. Although only 41 families were assisted with down payment assistance during Program Year 2018 as per PR-23 report, there are over 100 cases evaluated and pending to be assisted during PY2019. In the case of multifamily projects, as per PR-23 report, 68 HOME-assisted units were completed during PY2018 in comparison with the 134 HOME-assisted units reported during PY2017. HOME program has five (5) multifamily projects under construction and two (2) additional projects that will be occupied during PY2019.

Geographic Distribution of Funds

The State PJ has distributed funds through a competitive process. The method of distribution does not include allocation of resources based on geographic areas, so target areas are not earmarked, yet the PRHFA complies with regulations requiring that resources be allocated in non-metropolitan areas.

The PRHFA recognizes that the Municipalities of Aguadilla, Arecibo, Bayamón, Caguas, Carolina, Guaynabo, Mayaguez, Ponce, San Juan, Toa Baja and Trujillo Alto are local PJ's on their own and that the program could complement any eligible request made from these municipalities in order to further the strategic objectives set forth by the PRHFA.

The Amount of Disbursements during PY 2018:

During PY 2018, the PRHFA as state PJ disbursed a total of \$8,654,782.25. This amount includes a total of \$748,042.56 in administrative expenditures, which represent 8.64% of total drawdowns. Disbursements were mainly driven by multifamily projects as shown in the following table, and represent 56.84% of total expenditures (including CHDO's).

Drawdowns by Activity:

Activity	Amount Disbursed
Construction or Rehab of Housing for Rent (Multifamily)	\$ 4,169,546.19
Construction or Rehab of Housing for Rent by CHDO's	749,426.96
Homebuyer Assistance	2,185,339.59
Rehabilitation or Construction by Homeowners	89,711.93
Rehabilitation or Construction by State Recipients (Municipalities)	608,742.02
TBRA	103,973.00
Administration 10%	748,042.56
Total Funds Drawn during PY2018	\$ 8,654,782.25

Drawdowns by Grant Year (GY):

Grant Year	Amount Disbursed
GY 2012	\$ 137,956.47
GY 2013	1,497,557.08
GY 2014	3,442,847.76
GY 2015	838,054.98
GY 2016	1,154,501.81
GY 2017	1,583,864.15
Total Drawdowns PY2018	\$ 8,654,782.25

Drawdowns by Fund Type:

Grant Year	Amount Disbursed
EN Funds (Entitlement)	\$ 6,506,570.71
CR Funds (CHDO's)	749,426.96
SU Funds (State Recipient)	608,742.02
AD Funds (Administrative)	790,042.56
Total Drawdowns PY2018	\$ 8,654,782.25

The information reported on total drawdowns was gathered using IDIS PR-07 Drawdowns Report and includes all activities irrespective of their current status (completed or underway). On the other hand, the IDIS PR-23 report offers drawdown information only for activities cancelled or completed during the program year. However, IDIS PR-23 report shows a total disbursed amount of \$13,394,232.87 vs \$8,654,782.25 (including AD) reported in IDIS PR-07 report for the same period (7/01/2018 thru 6/30/2019) for a difference of \$4,739,450.62. Disbursements reports in IDIS PR-23 report may include expenditures from previous program years.

Number of Households Assisted during the reporting period:

Per IDIS PR-23 report, HOME Program Puerto Rico completed 154 housing units during PY2018. Some of the housing units were occupied during previous program year. The following table provides a summary of such accomplishments by activity type.



U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
HOME Summary of Accomplishments

DATE: 08-20-19
TIME: 14:51
PAGE: 1

Program Year: 2018
Start Date 01-Jul-2018 - End Date 30-Jun-2019
PUERTO RICO
Home Disbursements and Unit Completions

Activity Type	Disbursed Amount	Units Completed	Units Occupied
Rentals	\$11,247,237.42	68	68
TBRA Families	\$138,256.00	39	39
First Time Homebuyers	\$1,535,864.59	41	41
Existing Homeowners	\$472,874.86	6	6
Total, Rentals and TBRA	\$11,385,493.42	107	107
Total, Homebuyers and Homeowners	\$2,008,739.45	47	47
Grand Total	\$13,394,232.87	154	154

Home Unit Completions by Percent of Area Median Income

Activity Type					Units Completed	
	0% - 30%	31% - 50%	51% - 60%	61% - 80%	Total 0% - 60%	Total 0% - 80%
Rentals	34	34	0	0	68	68
TBRA Families	20	1	12	6	33	39
First Time Homebuyers	7	4	10	20	21	41
Existing Homeowners	4	0	1	1	5	6
Total, Rentals and TBRA	54	35	12	6	101	107
Total, Homebuyers and Homeowners	11	4	11	21	26	47
Grand Total	65	39	23	27	127	154

Home Unit Reported As Vacant

Activity Type	Reported as Vacant
Rentals	0
TBRA Families	0
First Time Homebuyers	0
Existing Homeowners	0
Total, Rentals and TBRA	0
Total, Homebuyers and Homeowners	0
Grand Total	0

The table below also provides a summary of units completed during PY 2018 by area median income (AMI). In terms of unit completion by racial category, the PR-23 identifies all housing units as provided to other multi-racial, particularly Hispanics. These results are consistent with the composition of racial minorities within the Island, which are predominantly of some Hispanic origin (see below).



U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
HOME Summary of Accomplishments

DATE: 08-20-19
TIME: 14:51
PAGE: 2

Program Year: 2018

Start Date 01-Jul-2018 - End Date 30-Jun-2019

PUERTO RICO

Home Unit Completions by Racial / Ethnic Category

	Rentals		TBRA Families		First Time Homebuyers		Existing Homeowners	
	Units Completed	Units Completed - Hispanics	Units Completed	Units Completed - Hispanics	Units Completed	Units Completed - Hispanics	Units Completed	Units Completed - Hispanics
Other multi-racial	68	68	39	39	41	41	6	6
Total	68	68	39	39	41	41	6	6

	Total, Rentals and TBRA		Total, Homebuyers and Homeowners		Grand Total	
	Units Completed	Units Completed - Hispanics	Units Completed	Units Completed - Hispanics	Units Completed	Units Completed - Hispanics
Other multi-racial	107	107	47	47	154	154
Total	107	107	47	47	154	154

ATTACHMENT 2: ADDITIONAL INFORMATION CR 15

Allocation of resources

The following table shows the allocation of resources by program. The data was obtained from IDIS PR 06 report.

Plan Year 2018				
IDIS Project	Project Title and Description	Program	Project Estimate	Committed Amount
1	2018-2021 Departamento de Salud de P.R. PRH18F999 (DSPR)	HOPWA	\$61,047.36	\$61,047.36
2	2018-2021 Municipio de San Juan PRH18F999 (MSJ)	HOPWA	\$138,170.52	\$138,170.52
3	2018-2021 Municipio de Cabo Rojo PRH18F999 (MCR)	HOPWA	\$50,893.00	\$36,272.00
4	2018-2021 Municipio de Camuy PRH18F999 (MCM)	HOPWA	\$45,327.00	\$12,730.00
5	2018-2021 Municipio de Hormigueros PRH18F999 (MHM)	HOPWA	\$112,669.00	\$76,179.72
6	2018-2021 Municipio de Isabela PRH18F999 (MIB)	HOPWA	\$14,777.00	\$9,364.00
7	2019-2021 Municipio de Jayuya PRH18F999 (MJY)	HOPWA	\$7,068.00	\$10,594.00
8	2018-2021 Municipio de Juana Diaz PRH18F999 (MJD)	HOPWA	\$77,937.00	\$53,931.00
9	2018-2021 Municipio de Mayaguez PRH18F999 (MMY)	HOPWA	\$125,095.00	\$97,214.00
10	2018-2021 Municipio de Ponce PRH18F999 (MPN)	HOPWA	\$138,466.00	\$111,293.00
11	2018-2021 Municipio de San German PRH18F999 (MSG)	HOPWA	\$54,924.00	\$37,908.00
12	2018-2021 Municipio de Yauco PRH18F999 (MYU)	HOPWA	\$78,749.00	\$60,382.00
13	2018-2021 Casa Del Peregrino - Housing PRH18F999 (CDPH)	HOPWA	\$110,030.00	\$110,030.00
14	2018-2021 Casa Joven Del Caribe PRH18999 (CJDC)	HOPWA	\$131,000.00	\$131,000.00
15	2018-2021 Coalition Pro Homeless PRH18F999 (CPH)	HOPWA	\$89,886.36	\$89,886.36

16	2018-2021 Consorcio Region Sur PRH18F999 (CRS)	HOPWA	\$40,000.00	\$40,000.00
17	2018-2021 Funcacion UPENS PRH18F999 (FU)	HOPWA	\$46,000.00	\$46,000.00
18	2018-2021 Hogar Crea - Arecibo - PRH18F999 (HCA)	HOPWA	\$70,000.00	\$70,000.00
19	2018-2021 Hogar Crea - Fajardo PRH18F999 (HCF)	HOPWA	\$108,000.00	\$108,000.00
20	2018-2021 Hogar Crea - Mayaguez - PRH18F999 (HCP)	HOPWA	\$98,000.00	\$98,000.00
21	2018-2021 Hogar Crea - Ponce - PRH18F999 (HCP)	HOPWA	\$101,125.00	\$101,125.00
22	2018-2021 Instituto Pre-Vocacional - Arecibo PRH18F999 (IPA)	HOPWA	\$120,000.00	\$120,000.00
23	2018-2021 Instituto Pre-Vocacional - Mayaguez - PRH18F999 (IPVM)	HOPWA	\$90,000.00	\$90,000.00
25	2018 TENANT BASED RENTAL ASSISTANCE	HOME	\$1,932,425.00	\$1,000,000.00
26	HOME BUYER ASSISTANCE WITH DOWN PAYMENT	HOME	\$3,300,000.00	\$2,424,794.59
27	HOME DEVELOPMENT CONSTRUCTION	HOME	\$5,324,000.00	\$8,126,695.00
28	2018 STATE ADMINISTRATION	CDBG	\$730,913.00	\$730,912.71
29	2018 EMERGENCY FUNDS	CDBG	\$300,000.00	\$0.00
30	ADJUNTAS	CDBG	\$454,706.21	\$454,706.21
31	AGUADA	CDBG	\$454,706.21	\$454,706.21
32	AGUAS BUENAS	CDBG	\$454,706.21	\$454,706.21
33	AIBONITO	CDBG	\$454,706.21	\$454,706.21
34	ANASCO	CDBG	\$454,706.21	\$454,706.21
35	ARROYO	CDBG	\$454,706.21	\$454,706.21
36	BARCELONETA	CDBG	\$454,706.21	\$454,706.21
37	BARRANQUITAS	CDBG	\$454,706.21	\$454,706.21
38	CAMUY	CDBG	\$454,706.21	\$454,706.21
39	CATANO	CDBG	\$454,706.21	\$454,706.21
40	CEIBA	CDBG	\$454,706.21	\$454,706.21

41	CIALES	CDBG	\$454,706.21	\$454,706.21
42	COAMO	CDBG	\$454,706.21	\$454,706.21
43	COMERIO	CDBG	\$454,706.21	\$454,706.21
44	COROZAL	CDBG	\$454,706.21	\$454,706.21
45	CULEBRA	CDBG	\$526,133.00	\$526,133.00
46	DORADO	CDBG	\$454,706.21	\$454,706.21
47	FLORIDA	CDBG	\$454,706.21	\$454,706.21
48	GUANICA	CDBG	\$454,706.21	\$454,706.21
49	GUAYANILLA	CDBG	\$454,706.21	\$454,706.21
50	GURABO	CDBG	\$454,706.21	\$454,706.21
51	HATILLO	CDBG	\$454,706.21	\$454,706.21
52	HORMIGUEROS	CDBG	\$454,706.21	\$454,706.21
53	JAYUYA	CDBG	\$454,706.21	\$454,706.21
54	JUNCOS	CDBG	\$454,706.21	\$454,706.21
55	LAJAS	CDBG	\$454,706.21	\$454,706.21
56	LARES	CDBG	\$454,706.21	\$77,300.00
57	LAS MARIAS	CDBG	\$454,706.21	\$454,706.21
58	LAS PIEDRAS	CDBG	\$454,706.21	\$454,706.21
59	LOIZA	CDBG	\$454,706.21	\$454,706.21
60	LUQUILLO	CDBG	\$454,706.21	\$454,706.21
61	MARICAO	CDBG	\$454,706.21	\$454,706.21
62	MAUNABO	CDBG	\$454,706.21	\$454,706.21
63	MOCA	CDBG	\$454,706.21	\$454,706.21
64	MOROVIS	CDBG	\$454,706.21	\$454,706.21
65	NAGUABO	CDBG	\$454,706.21	\$454,706.21
66	NARANJITO	CDBG	\$454,706.21	\$454,706.21

67	OROCOVIS	CDBG	\$454,706.21	\$454,706.21
68	PATILLAS	CDBG	\$454,706.21	\$454,706.21
69	PENUELAS	CDBG	\$454,706.21	\$454,706.21
70	QUEBRADILLAS	CDBG	\$454,706.21	\$128,500.00
71	RINCON	CDBG	\$454,706.21	\$454,706.21
72	SABANA GRANDE	CDBG	\$454,706.21	\$454,706.21
73	SALINAS	CDBG	\$454,706.21	\$454,706.21
74	SAN LORENZO	CDBG	\$454,706.21	\$454,706.21
75	SANTA ISABEL	CDBG	\$454,706.21	\$454,706.21
76	UTUADO	CDBG	\$454,706.21	\$454,706.21
77	VEGA ALTA	CDBG	\$454,706.21	\$454,706.21
78	VIEQUES	CDBG	\$526,133.00	\$526,133.00
79	VILLALBA	CDBG	\$454,706.21	\$454,706.21
80	YABUCOA	CDBG	\$454,706.21	\$454,706.21
81	HESG 2018 PR FAMILY OF THE DEPARTMENT	HESG	\$3,572,861.00	\$3,571,861.00
82	2019-2020 Bill's Kitchen - Fajardo PRH18F999 (BK)	HOPWA	\$119,595.64	\$119,595.64
83	2019-2020 Casa del Peregrino Day Care PRH18999 (CDPDC)	HOPWA	\$98,394.75	\$98,394.75
84	2019-2020 Casa Joven Del Caribe PRH18999 (CJDC)	HOPWA	\$1,000,914.28	\$100,914.28

HOPWA

HOPWA sponsors leveraged 2018 funds with \$3,648,473.42 from other sources.

[1] Source of Leveraging	[2] Amount of Leveraged Funds	[3] Type of Contribution	[4] Housing Subsidy Assistance or Other Support
Public Funding			
Ryan White-Housing Assistance	\$22,439.34	Housing Assistance	<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Ryan White-Other	\$3,196,192.94	Outreach, Case Management	<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Housing Choice Voucher Program	\$48,960.00		<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Low Income Housing Tax Credit			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
HOME			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Continuum of Care	\$14,688.00		<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Emergency Solutions Grant	\$115,026.49	Operational Expenses	<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Public: Fondos Legislativos	\$44,122.34	Case Management	<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Public:			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Public:			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Public:			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Public:			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Private Funding			
Grants	\$0.00	Operational Expenses	<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
In-kind Resources	\$169,500.31	Case Management	<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Private: FONDOS UNIDOS	\$37,544.00	Clothing, Transportation	<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Private:			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Funding			
Grantee/Project Sponsor (Agency) Cash			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Resident Rent Payments by Client to Private Landlord	0.00...		
TOTAL (Sum of all Rows)	\$3,648,473.42		

ESG

Funding from the following programs supported the activities included in the Consolidated Action Plan: Nutritional Assistance (NAP), Soup Kitchen, Temporary Assistance to Needy Families (TANF), Services to the Families, Child Support, Child Care, and others. These Programs provided supporting services for the homeless in the transitional phase. Furthermore, the Government of Puerto Rico assigned funds to expand services and in some cases to comply with the Program's matching fund requirements. The following table provides detailed information:

OTHER FEDERAL AND STATE RESOURCES (FY-2018-2019)

PROGRAM	FEDERAL	STATE	TOTAL	DESCRIPTION
Nutritional Assistance Program (PAN Spanish Eponymous)	\$1,923,537,000	\$46,479,000	\$1,970,016,000	Provides supplemental income to families in need in order to address their nutritional needs.
Temporary Assistance to Needy Families (TANF)	85,937,000	32,651,000	118,588,000	Provides economic assistance to none and low income persons and families to help them fulfill basics needs.
Social and Economic Rehabilitation of the Family (PRES, Spanish Eponymous)	0	5,324,000	5,324,000	Helps poor families become self-sufficient.
Services to the Families and Children	\$31,804,000	\$191,867,000	\$223,671,000	Provides care and protection to children for their constructive development. Also, provide support to individuals and families who offer social work services and intervention in child adoption, abuse, domestic violence and care and protect the elderly and the disabled. Furthermore, to work in community development, emphasizing prevention.
Child Support	18,271,000	9,482,000	27,753,000	To ensure that the father and mother provide alimony to their child.

Elderly Support	0	473,000	473,000	<p>Ensures that people aged 60 years or more that are in need of sustenance or livelihood obtain alimony from their legally responsible direct descendants.</p> <p>Establishes alimony orders by the administrative procedures of mediation or court proceedings.</p> <p>Locates descendants whose whereabouts are unknown and require them to comply with their obligation to provide sustenance to their relatives</p>
Child Care	\$55,542,523	\$5,339,000	\$60,881,523	<p>To assist low- income families with child care in order to:</p> <ol style="list-style-type: none"> 1. Promotes parental choices that empower working parents to make their own decisions on the type of child care that best suits their needs; 2. Provides consumer education information to help parents make informed choices about child care; 3. Provides child care to parents trying to achieve independence from public assistance.
Head Start	\$43,572,562	\$1,434,000	\$45,006,562	<p>Head Start and Early Head Start are comprehensive child development programs that serve children from birth to age 5, as well as pregnant women and their families. They are child-focused programs that aim to improve school readiness of young children in low-income families.</p>
Disability Determination	14,075,676	0	14,075,676	<p>Determines the eligibility of handicapped persons who request Social Security benefits.</p>
TOTAL	\$2,172,739,761	\$293,049,000	\$2,465,788,761	

In terms of matching contributions, each organization that receives ESG funds must match dollar-to-dollar the funding provided with funds from other public or private sources. Matching contributions may be obtained from any source, including any federal sources other than the ESG program, as well as state, local, and private sources, among others. However, the following requirements apply to matching contributions:

- The sub-recipient must ensure the laws governing any funds to be used as matching contributions do not prohibit those funds from being used to match Emergency Solutions Grant (ESG) funds.
- If ESG funds are used to satisfy the matching requirements of another Federal program, then funding from that program may not be used to satisfy the ESG matching requirements.

- In order to meet the matching requirement, the matching contributions must meet all requirements that apply to the ESG funds provided by HUD, except for the expenditure limits in § 576.100.
- Match must have been expended during the ESG contract term.
- Match must have been expended on eligible ESG activities.
- Match must be used for ESG eligible clients.
- Must document match in the same way as ESG funding.
- Source and amount of match has not been used as match for any other state or federal programs.
- Contributions used to match a previous ESG grant may not be used to match a subsequent ESG grant.
- Contributions that have been or will be counted as satisfying a matching requirement of another Federal grant or award may not count as satisfying the matching requirement of ESG.

Recipients may use any of the following in calculating the amount of matching funds provided:

- **Cash contributions.** Cash expended for allowable costs, as defined in OMB Circulars A–87 (2 CFR part 225) and A–122 (2 CFR part 230 and A–122 (2 CFR part 230)), of the sub-recipient.
- **Noncash contributions.** The value of any real property, equipment, goods, or services contributed to the sub-recipient’s ESG program, provided that if the sub-recipient had to pay for them with grant funds, the costs would have been allowable. Noncash contributions may also include the purchase value of any donated building.
- To determine the value of any donated material or building, or of any lease, the sub-recipient must use a method reasonably calculated to establish the fair market value.
- Services provided by individuals must be valued at rates consistent with those ordinarily paid for similar work in the sub-recipient’s organization. If the subrecipient does not have employees performing similar work, the rates must be consistent with those ordinarily paid by other employers for similar work in the same labor market.
- Some noncash contributions are real property, equipment, goods, or services that, if the sub-recipient had to pay for them with grant funds, the payments would have been indirect costs. Matching credit for these contributions must be given only if the subrecipient has established, along with its regular indirect cost rate, a special rate for allocating to individual projects or programs the value of those contributions.
- The first \$100,000 of the fiscal year grant is not required to be matched. The Department will transfer the benefit of this exception to the subrecipients that are least capable of providing the recipient with a matching contribution.
- The non-profit organizations provided \$3,303,746.81 of the required matching funds as established by ESG regulations. The DF provided additional human resources through the Office of the Assistant Secretary of Planning and Information Technology (ASPI). Attachment _____. Summarizes expenditures and matching sources of ESG subrecipients for PY2018.

ATTACHMENT 4 - ADDITIONAL INFORMATION CR-40 MONITORING

CDBG

During program year 2018, the Department of Housing (DH) followed its Monitoring Plan to evaluate and assure compliance with all the applicable regulations. In addition, the DH evaluated and tracked accomplishments towards goals of the Consolidated Plan. The following table shows the CDBG monitoring report performed during program year 2018.

MONITORING AREA			
MUNICIPALITY	PROGRAMS YEARS	MONITORING TYPE	COMMENTS
Ceiba	2009-2012	Monitoring	Completed findings
Arroyo	2015	Monitoring	Completed findings
Hatillo	2010-2015	Monitoring	Completed findings
Adjuntas	2017-18	Single Audit	No CDBG findings
Aguada	2017-18	Single Audit	No CDBG findings
Aguas Buenas	2017-18	Single Audit	No CDBG findings
Aibonito	2017-18	Single Audit	No CDBG findings
Añasco	2017-18	Single Audit	No CDBG findings
Barceloneta	2017-18	Single Audit	No CDBG findings
Arroyo	2017-18	Single Audit	No CDBG findings
Barranquitas	2017-18	Single Audit	No CDBG findings
Camuy	2017-18	Single Audit	No CDBG findings
Cataño	2017-18	Single Audit	No CDBG findings
Dorado	2017-18	Single Audit	No CDBG findings
Florida	2017-18	Single Audit	No CDBG findings
Guayanilla	2017-18	Single Audit	No CDBG findings
Hatillo	2017-18	Single Audit	No CDBG findings
Hormigueros	2017-18	Single Audit	No CDBG findings
Jayuya	2017-18	Single Audit	No CDBG findings
Juncos	2017-18	Single Audit	No CDBG findings
Lares	2017-18	Single Audit	No CDBG findings
Loíza	2017-18	Single Audit	No CDBG findings
Luquillo	2017-18	Single Audit	No CDBG findings
Maricao	2017-18	Single Audit	No CDBG findings
Moca	2017-18	Single Audit	No CDBG findings
Morovis	2017-18	Single Audit	No CDBG findings
Naguabo	2017-18	Single Audit	No CDBG findings
Orocovis	2017-18	Single Audit	No CDBG findings
Patillas	2017-18	Single Audit	No CDBG findings
Peñuelas	2017-18	Single Audit	No CDBG findings

Quebradillas	2017-18	Single Audit	No CDBG findings
Sabana Grande	2017-18	Single Audit	No CDBG findings

ESG

For purposes of monitoring that ESG activities are carried out in accordance with the Action Plan and the requirements of the program, in August 2017, the PRDF approved its monitoring procedures based on the recommendations and guidelines included in HUD's CPD Monitoring Handbook, version 6509.2, and the fiscal and program management requirements set forth in the 2 CFR 200. Nonetheless, due to the impact of Hurricane Irma and Maria, the plan for monitoring visits to subrecipients was postponed. However, during the PY 2018, 100% of the subrecipients were monitored on-desk review and technical assistance was provided through electronic and personal communications and all emergency shelters were visited for an on-site verification. On-desk reviews verified core requirements such as lead based paint compliance, compliance with data entry requirements to HMIS, expected expenditure and bed-occupancy rates, and the development of individual services plans. In addition, the Program was in continuous communication with the HMIS administrators to assess the progress in service goals. As well, the PRDF analyzed the subrecipients capacity to manage the program during the proposal evaluation process and entered into written contracts to ensure compliance with applicable regulations.

For purposes of advancing comprehensive planning, the PRDF maintains continuous communication with subrecipients, the members of the two CoCs in Puerto Rico and other stakeholders by several means, including: meetings, written communications, and participation in the CoCs' assemblies, among others.

HOPWA

As part of the State efforts to achieve the above described management objective and the planned HOPWA Program goals and objectives for the reported program year, the HOPWA Staff views monitoring as an ongoing process involving continuous communication and evaluation. This approach allows the State to determine compliance, prevent/identify deficiencies and design corrective actions to improve or reinforce program participant performance. As part of this process, the HOPWA staff is alert for fraud, waste and mismanagement or situations with potential for such abuse. Where possible, any identified deficiencies in need of corrective action is handled through discussion, negotiation, or technical assistance in a manner that maximizes local discretion. The HOPWA Monitoring process is based in a Risk Analysis assessment. This process is implemented to target attention to program sub-recipients activities that represent the greatest risk and susceptibility to fraud, waste and mismanagement. Each program sub-

recipient's past performance is analyzed and compared against the full spectrum of HOPWA Program funds and programs. This method ranks program participants in descending order, from highest to lowest risk. Three categories are used: high, medium, and low risk. Once the Risk Analysis process is finalized, based in the category in which the sub-recipients fall under the analysis, the Program determines which sub-recipients are included in the monitoring action for the program year.

During PY 2018, the Program undertook monitoring actions to the following sub-recipients:

Municipio de Juana Díaz

Municipio de Camuy

Municipio de Cabo Rojo

Municipio de Ponce

Hogar CREA – Arecibo

Hogar CREA – Fajardo

Coalition Pro-Homeless of the Eastern Area of PR

Instituto Pre-Vocacional e Industrial de PR – Mayagüez

Fundación Unidos Por El Nuevo Siglo (UPENS)

Bill's Kitchen - Fajardo

HOME

Rental Activity

The Puerto Rico Housing Finance Authority (PRHFA) as the designated Participating Jurisdiction (PJ) for the HOME Program (Program) is responsible for monitoring compliance of rental projects assisted with Program funds. Specifically, PRHFA must validate project compliance with HOME requirements related to tenant income-eligibility, rent restrictions, unit mix, tenant rights protections, marketing, financial viability of the projects, compliance with the property standards, and with other Program requirements included in the Federal Regulation 24 CFR Part 92.

As of July 1, 2018, the PRHFA had 67 rental projects completed in HUD's Integrated Disbursement and Information System (IDIS) and within the required affordability period. The total number of HOME-assisted units in these projects were 3,033. A detail of the rental projects is included in **Annex A**.

The compliance activities performed by the Federal Funds Compliance Office (FFCO) include the following:

a. Annual risk based assessment

Each year the FFCO performs an annual risk based assessment to determine the projects to be included in the Compliance Plan for the Program Year. This analysis takes into consideration the following factors:

1. Projects completed in IDIS in the last 12 months (first year of the compliance period) - Each project must be reviewed within 12 months after project completion.
2. Projects in which the last compliance review was performed three years before the Program Year (PY) – Each project must be reviewed at least once every three years during the affordability period.
3. Other projects within the affordability period – The FFCO performs an evaluation of the risk of noncompliance with the requirements of the HOME Program for each project. A rating system from 0 to 4 is used to measure the current risk of the projects for a factor, 0 being the worst and 4 the best possible rating.

Each project must be evaluated taking into consideration the following factors:

- a. Compliance with the eligibility documentation - based on the last compliance review.
- b. Compliance with the income and rent limitations of the Program - based on the last income and rent analysis.
- c. Compliance with the project's required unit mix - based on the last income and rent analysis.
- d. Compliance with the marketing efforts to occupy the vacant units - based on the percentage of occupancy in the last income and rent analysis.
- e. Compliance with the applicable property standards of the Program - based on the last physical inspection.
- f. Evaluation of the project's financial viability – based on the last financial evaluation available.

An average of the factor scores will be the overall rating. Any project reflecting 2.50 or less in the overall rating of this analysis will be included in the Compliance Plan for the Program Year.

Results for PY 2017

The annual risk based assessment performed by the FFCO for the PY 2018 reflected four projects that were in the first year of the compliance period and 19 projects in which the last compliance review was performed three years before the PY 2018. Also, the analysis reflected one project in which the overall rating was 2.50 or less. Therefore, these projects must be included in the on-site compliance plan for the year.

b. Physical inspections of the properties

Project in which funds were committed on or before January 24, 2015

The HOME regulation establishes that the participating jurisdictions must perform a physical inspection at project completion and during the affordability period to determine if the project meets the property standards of Section 92.251. The projects to be inspected during each Program Year (July to June) are selected based on the following schedule:

Total Number of Units in the Property	Minimum Frequency of On-site Inspections
1-4 units	Every three years
5-25 units	Every two years
26 or more units	Every year
Note: This schedule is based on the total number of units in the property, not in the number of HOME-assisted units.	

Project in which funds were committed after January 24, 2015

The HOME regulation establishes that the participating jurisdictions must perform a physical inspection within 12 months after project completion and at least once every 3 years thereafter during the period of affordability.

Sample sizes:

For projects with one to four units, the inspectable items for each building with HOME-assisted units and 100 percent of the HOME-assisted units must be inspected.

For projects with more than four HOME-assisted units, the inspectable items for each building with HOME-assisted units and at least 20 percent of the HOME-assisted units in each building, but not fewer than four units in each project and one HOME-assisted unit in each building.

A physical inspection report is issued by the PRHFA. This report presents the deficiencies found during the inspection and the timeframe granted to the owner to correct the deficiencies. The owner is required to submit evidence of the corrections of all the deficiencies found during the inspection. The HOME Program will review the owner's response and supporting documentation, and if it is satisfactory, will issue a clearance letter notifying that the project complies with the property standards. If the owner's response does not comply with the Program's requirements, follow up will be given to the required corrective actions until all pending deficiencies have been corrected.

Results for PY 2018

During the PY 2018 the PJ scheduled 47 physical inspections. The Inspection and Appraisal Department completed all the inspections scheduled for the year. The details of the inspections completed are presented in **Annex B**.

c. On-site compliance reviews (file reviews) based on a risk based assessment

Projects to be visited during the fiscal year (July to June) will be selected based on the annual risk based assessment (mentioned above).

The tenants' files reviewed during the on-site compliance reviews are selected based on a random sample of at least 20% of the HOME-assisted units in each building of the project. The tenants' files evaluation includes verification of the compliance of each unit with the applicable income and rent limitations of the Program, correct determination of the household income, correct use of the applicable utility allowance, lease contract minimum requirements, compliance with the minimum required documentation and the student rule. Also, during the on-site compliance review the FFCO evaluates the project's compliance with the tenant selection procedures, dispute resolution procedures and property maintenance requirements of the HOME Program.

After the evaluation, the FFCO issues a compliance review report of the findings encountered during the review. This report presents the findings in order of severity or importance and includes all the details that support each finding. The owner will have a 30-day period to submit a response that includes all the supporting evidence of the corrective actions taken to bring the project units in compliance with the requirements of the HOME Program. The FFCO will review the owner's response and supporting documentation, and if it is satisfactory, the FFCO will issue a clearance letter notifying that the project complies with all the requirements of the Program and that the compliance review process has concluded. If the owner's response does not comply with the Program's requirements, follow up will be given to the required corrective actions until all pending issues have been resolved.

Results for PY 2018

During the PY 2018 the FFCO performed 17 out of the 24 compliance reviews schedule for the year. These reviews included the verification of the compliance of each unit with the applicable income and rent limitations of the Program, correct determination of the household income, correct use of the applicable utility allowance, lease contract minimum requirements, compliance with the minimum required documentation and the student rule. Also, during the compliance review the FFCO evaluated the projects' compliance with the tenant selection procedures, dispute resolution procedures and property maintenance requirements of the HOME Program.

The details of the compliance reviews performed are presented in **Annex C**.

The most frequent findings were as follows:

1. Unit in noncompliance with HOME Program income limits
2. Rent charged in excess of the maximum rent allowable by the HOME Program
3. Prohibited provision in the project's lease contract
4. Incomplete Tenant Selection Procedure
5. Incomplete Dispute Resolution Procedure
6. Lease contract does not comply with the HOME Program requirements
7. Incorrect information in Tenant Income Certification (TIC)
8. Documents with incorrect and/or missing information
9. Incorrect income calculation
10. High Vacancy Rate

These situations were notified to the owners in the Compliance Review Reports. Each situation included the necessary corrective actions to bring the project back to compliance with the requirements of the HOME Program.

d. Income and rent analysis of each project

The FFCO performs an annual income and rent analysis to help determine if HOME-assisted units in a project comply with the income and rent requirements of the HOME Program. The purpose of this analysis is to ascertain the HOME-assisted units' compliance with the following requirements of the Program:

- Income restrictions based on unit designation (High or Low HOME rent unit)
- Rent restrictions based on unit designation (High or Low HOME rent unit)
- The project's unit mix
- The monthly tenant paid rent in Low HOME rent units (must not exceed 30% of the household's monthly adjusted income)
- Accuracy of the data submitted

In case of noncompliance, the FFCO may require the rental property owner to adjust the rents in accordance with the maximum rent allowed by the HOME Program.

To perform this analysis, project owners submit the occupancy data of the projects including the information regarding the rent charged for the units and the income of the tenants. This data is transmitted electronically using a program named Certification on Line System (COL). Such data must include all changes in annual income, family composition, utilities allowance, rental assistance and/or tenant paid rent. Tenant data submitted by owners is evaluated using an Excel spreadsheet called Income and Rent Analysis.

If any unit is in noncompliance with the income and rent requirements of the HOME Program, a notification of noncompliance is sent to the owner with a detail of the units that require an adjustment in the rent charged and the due date. The owner will have a 30-day period to submit a response that includes all the supporting evidence of the corrective actions taken to bring the project units in compliance with the requirements of the Program. The FFCO will review the owner's response and supporting documentation, and if it is satisfactory, FFCO will issue a clearance letter notifying that the project complies with all the requirements of the Program and that the noncompliance was corrected.

Results for PY 2018

During the PY 2018 the FFCO performed an income and rent analysis of 54 project based on the occupancy data submitted by the owners as of June 30, 2018. These analyses reflected 17 projects with noncompliance, for which notifications of noncompliance were issued. The owners provided evidence of the corrective actions taken for 14 out of the 17 project. We are still working with the remaining three projects.

e. Annual evaluation of the projects' financial viability

During the affordability period, the FFCO annually examines the financial condition of the HOME-assisted rental projects with 10 or more units to determine the continued financial viability of the project, as required by Section 92.504 (d) (ii) (C).

The audited financial statements and the related accompanying notes are reviewed by the FFCO to gain an overall understanding of the project's financial position. Analytical review procedures of the balance sheet and the statements of operations are performed by comparing results for the last two years and explaining significant or relevant fluctuations. The following ratios are calculated from the data of the balance sheet and the statement of operations in order to understand the financial position of the project:

1. Debt Service Coverage Ratio
2. Economic Occupancy Ratio
3. Current Ratio
4. Accounts Receivable Ratio
5. Adequacy of Reserves
6. Reserve Funding
7. Net Cash Throw-off
8. Subsidy Contract Status
9. PUPA – total operating expenses per unit per annum

In addition, the FFCO performs a comparative analysis of the project's audited Statement of Operations and the initially projected cash flows for the affordability period. The initial projections considered an estimated annual increase in income and expenses, and a percentage of estimated vacancy loss. Actual balances are compared with these projections to verify if the project is performing as originally projected.

A rating system from 0 to 4 is used to measure the standing of the project for a particular ratio, 0 being the worst and 4 the best possible rating. Each rating is then multiplied by its weighted average, which were determined as follows:

Debt Service Coverage Ratio	20%
Economic Occupancy	15%
Current Ratio	15%
Account Receivable Ratio	5%
Adequacy of Reserves	5%
Reserve Funding	10%
Net Cash Throw-off	20%
PUPA (Per unit per annum)	5%
Subsidy Contract Status	5%
<u>100%</u>	

Results for PY 2018

During the PY 2018 the FFCO performed a total of 44 financial evaluations. These evaluations reflected eight projects that have financial difficulties. These projects were referred to the HOME Program to identify alternatives to keep these projects financially and operational viable.

The details of the financial evaluations performed are presented in **Annex D**.

Annex A

Federal Funds Compliance Office HOME-Assisted Projects

	IDIS	Project Name	Completion Date	Project Units	HOME units
1	15565	Aires De Manantial	14-Sep-17	120	17
2	13164	Albergue El Paraíso Corp.	20-Nov-13	26	26
3	217	Apartamentos Amelia	25-Jan-07	6	6
4	468	Apartamentos Castro-1	11-Apr-06	2	2
5	553	Apartamentos Castro-2	11-Apr-06	2	2
6	677	Apartamentos Castro-3	24-Oct-05	2	2
7	558	Apartamentos Estancia Villamil	21-Oct-05	6	6
8	349	Apartamentos González Bernard I	11-Apr-06	4	4
9	498	Apartamentos Ortiz	11-Apr-06	8	8
10	346	Apartamentos Plaza-1	30-Nov-04	2	2
11	578	Apartamentos Plaza-2	21-Oct-05	1	1
12	379	Apartamentos Primor	30-Nov-04	4	4
13	5740	Apartamentos Suarez Sandín	27-Jan-14	22	22

	IDIS	Project Name	Completion Date	Project Units	HOME units
14	7487	Arecibo Senior Housing	22-Nov-13	120	120
15	14739	Balseiro Apartments	23-May-16	74	31
16	16047	Beatriz Village	19-Dec-17	120	25
17	9637	Brisas del Mar Elderly	7-Jun-11	102	102
18	8495	Cabo Rojo Elderly	22-Nov-13	88	88
19	6048	Colegio y Egida de Enfermeras Practicas	25-Jan-07	81	81
20	14750	Egida Asoc. Miembros Policía PR-Maunabo	15-Oct-14	116	60
21	15569	Egida Hacienda El Jibarito	14-Mar-18	138	111
22	11902	El Camino Save Heaven	15-Oct-14	25	10
23	9072	El Remanso de Paz	22-Nov-13	50	50
24	5532	Ermelinda Apartments	31-Jan-13	8	8
25	11960	Esperanza Village	20-Nov-12	9	9
26	16046	Galería Urbana	19-May-17	107	22
27	14065	Golden Residences at Floral Park	23-Jan-14	160	92
28	14751	Gurabo Elderly	5-May-16	86	23
29	718	Hogar La Piedad	22-Jun-07	24	11
30	11250	Jardín de Santa Maria	8-Aug-14	77	21
31	5497	Jardines de Carmeni	7-Jun-11	24	24
32	3743	Jardines de Loíza II	11-Apr-06	27	27
33	16499	Jardines de Parque Real II	8-Nov-17	18	18
34	8587	La Egida del Perpetuo Socorro	7-Jun-11	66	66
35	722	La Fondita de Jesús	27-Jun-14	30	4
36	622	La Merced Elderly	9-Jun-08	89	50

	IDIS	Project Name	Completion Date	Project Units	HOME units
37	9741	Laderas del Rio Elderly	15-Jan-14	124	124
38	10814	Las Piedras Elderly	13-Jul-12	123	123
39	14565	Liyaly Apartments	21-Nov-13	4	4
40	6296	Loiza Home for The Elderly (Fase II)	25-Jan-07	120	120
41	377	Los Gemelos	18-May-06	5	5
42	9736	Los Robles	12-Jul-11	13	13
43	10416	Monserate II	23-Dec-13	36	36
44	6996	Notre Dame Apartments	26-Nov-13	88	88
45	345	Oscar Apartments	11-Apr-06	6	6
46	11958	Panorama Gold Apartments	2-Dec-11	168	168
47	3759	Península Houses	21-Jun-00	102	102
48	15568	Plaza Apartments	29-Oct-15	60	18
49	10908	Ponce Darlington	25-Nov-13	150	132
50	8496	Ponce Elderly II	29-Aug-07	80	80
51	14063	Portal de San German	9-Oct-14	56	24
52	717	Remanso de La Esperanza	22-Jun-07	26	26
53	10427	Remanso Elderly	15-Oct-14	51	31
54	16392	Revitalization of Coamo Town Center	31-Aug-16	8	6
55	9654	Rio Dorado Elderly	8-Jun-11	120	120
56	10567	Salinas Elderly	7-Jun-11	84	84
57	16474	San Cristóbal Apartments	20-Jul-18	50	20
58	6298	San Miguel Home for the Elderly	26-Sep-13	82	82
59	10419	Santa Rosa Elderly	18-Jan-13	33	33

	IDIS	Project Name	Completion Date	Project Units	HOME units
60	14066	The Francis Elderly Apartments	4-Aug-14	75	37
61	16497	Valentina Rental Housing	19-May-17	98	25
62	16393	Valle Dorado	21-Dec-16	32	4
63	10700	Valle Verde Housing	5-Oct-14	96	61
64	10787	Villa Centroamericana	14-Feb-13	386	96
65	714	Villas del Peregrino (Mun. Caguas)-1	27-Jun-14	54	39
66	14061	Vistas del Mar Elderly	14-Jan-14	88	35
67	721	Yauco Elderly Housing	24-Oct-05	136	136
				4,398	3,033

Annex B

Federal Funds Compliance Office Physical Inspections – PY 2018

	IDIS No.	Project Name	Inspection Date
1	15565	Aires del Manantial	30-Jan-19
2	13164	Albergue El Paraíso Corp.	26-Mar-19
3	5740	Apartamentos Suarez Sandin	14-Mar-19
4	7487	Arecibo Senior Housing	21-Mar-19
5	14739	Balseiro Elderly	29-Jan-19
6	16047	Beatriz Village	3-Jun-19
7	9637	Brisas del Mar Elderly	11-Mar-19
8	8495	Cabo Rojo Elderly	25-Mar-19

	IDIS No.	Project Name	Inspection Date
9	6048	Colegio y Egida De Enfermeras Practicas	14-Mar-19
10	14750	Egida Asoc. Miembros Policía PR-Maunabo	12-Feb-19
11	15559	Egida Hacienda el Jibarito	22-Feb-19
12	9072	El Remanso de Paz	18-Mar-19
13	11960	Esperanza Village	27-Mar-19
14	16046	Galería Urbana	7-Jun-19
15	14065	Golden Residences at Floral Park	30-Jan-19
16	14751	Gurabo Elderly Apts. - Lucha Contra el Sida	4-Feb-19
17	11250	Jardín de Santa María	19-Mar-19
18	3743	Jardines de Loiza II	6-Jun-19
19	16499	Jardines de Parque Real II	24-May-19
20	8587	La Egida del Perpetuo Socorro	24-May-19
21	722	La Fondita de Jesús	26-Mar-19
22	622	La Merced Elderly	24-May-19
23	9741	Laderas del Rio Elderly	29-Jan-19
24	10814	Las Piedras Elderly	23-Jan-19
25	6296	Loiza Home for The Elderly (Fase II)	15-Mar-19
26	10416	Monserate II	25-Mar-19
27	6996	Notre Dame Apartments	14-Feb-19
28	11958	Panorama Gold Apartment	12-Mar-19
29	15568	Plaza Apartments	10-Jun-19
30	10908	Ponce Darlington	7-Mar-19
31	8496	Ponce Elderly II	7-Mar-19

	IDIS No.	Project Name	Inspection Date
32	14063	Portal De San German	19-Feb-19
33	717	Remanso De La Esperanza	23-Apr-19
34	10427	Remanso Elderly	29-Jan-19
35	16392	Revitalization of Coamo Town Center	18-Mar-19
36	9654	Rio Dorado Elderly	15-Mar-19
37	10567	Salinas Elderly	18-Mar-19
38	16474	San Cristóbal Apartments	19-Jun-19
39	6298	San Miguel Home for The Elderly	12-Nov-18
40	10419	Santa Rosa Elderly	23-Mar-19
41	14066	The Francis Elderly Apartments	27-Feb-19
42	16393	Valle Dorado (Pathstone)	29-Mar-19
43	10700	Valle Verde Housing Project	29-Mar-19
44	10787	Villa Centroamericana	13-Feb-19
45	714	Villas del Peregrino (Mun. Caguas) - 1 Project	23-Apr-19
46	14061	Vistas del Mar Elderly	21-Feb-19
47	721	Yauco Elderly Housing	5-Jun-19

Annex C

Federal Funds Compliance Office Compliance Reviews – PY 2018

	IDIS	Project Name	Project Units	HOME Units	Sample	Compliance Visit Date
1	217	Apartamentos Amelia	6	6	4	N/A*
2	349	Apartamentos González Bernard I	4	4	4	N/A*

3	346	Apartamentos Plaza-1	2	2	2	N/A*
4	578	Apartamentos Plaza-2	1	1	1	N/A*
5	16047	Beatriz Village	120	25	5	28-Sep-18
6	9637	Brisas del Mar Elderly	102	102	21	2-Jan-19
7	6048	Colegio y Egida de Enfermeras Practicas	81	81	17	19-Mar-19
8	15569	Egida Hacienda El Jibarito	138	111	23	18-Oct-18
9	11902	El Camino Save Heaven	25	10	4	23-Apr-19
10	16499	Jardines de Parque Real II	18	18	4	30-Nov-18
11	9741	Laderas del Rio Elderly	124	124	25	24-Jan-19
12	10814	Las Piedras Elderly	123	123	25	16-Apr-19
13	6296	Loiza Home for The Elderly (Fase II)	120	120	24	26-Mar-19
14	377	Los Gemelos	5	5	4	N/A*
15	9736	Los Robles	13	13	4	26-Oct-18
16	11958	Panorama Gold Apartments	168	168	34	29-Jan-19
17	3759	Península Houses	102	102	21	N/A*
18	14063	Portal de San German	56	24	7	16-Apr-19
19	10427	Remanso Elderly	51	31	7	28-Dec-18
20	9654	Rio Dorado Elderly	120	120	24	19-Dec-18
21	10567	Salinas Elderly	84	84	17	18-Dec-18
22	16474	San Cristóbal Apartments	50	20	4	30-Nov-18
23	10787	Villa Centroamericana	386	96	22	12-Mar-19
24	714	Villas del Peregrino (Mun. Caguas)-1	54	39	8	N/A**

*The compliance review was not performed since this project was referred to the HOME Program due to discrepancies with the owner related to the project required affordability period and Program requirements.

** The required compliance review was not performed due to discrepancies with the owner related to the Program documentation requirements. We are currently working with the project's owner to bring the project back in compliance.

**Federal Funds Compliance Office
Financial Evaluations – PY 2018**

	IDIS No.	Project Name
1	15565	Aires Del Manantial
2	13164	Albergue El Paraíso Corp.
3	5740	Apartamentos Suarez Sandin
4	7487	Arecibo Senior Housing
5	14739	Balseiro Elderly
6	16047	Beatriz Village
7	9637	Brisas del Mar Elderly
8	8495	Cabo Rojo Elderly
9	6048	Colegio y Egida de Enfermeras Prácticas
10	14750	Egida Asoc Miembros Policía PR-Maunabo
11	15569	Egida Hacienda El Jibarito
12	9072	El Remanso de Paz
13	16046	Galeria Urbana
14	14065	Golden Residences at Floral Park
15	14751	Gurabo Elderly Apts. - Lucha Contra El Sida
16	11250	Jardín de Santa Maria
17	5497	Jardines de Carmeni
18	3743	Jardines de Loiza li
19	16499	Jardines de Parque Real II
20	8587	La Egida del Perpetuo Socorro

	IDIS No.	Project Name
21	622	La Merced Elderly
22	9741	Laderas del Rio Elderly
23	10814	Las Piedras Elderly
24	6296	Loiza Home for The Elderly (Fase II)
25	10416	Monserate II
26	6996	Notre Dame Apartments
27	11958	Panorama Gold Apartment
28	15568	Plaza Apartments
29	10908	Ponce Darlington
30	8496	Ponce Elderly II
31	14063	Portal de San German
32	717	Remanso de La Esperanza
33	10427	Remanso Elderly
34	9654	Rio Dorado Elderly
35	10567	Salinas Elderly
36	6298	San Miguel Home for The Elderly
37	10419	Santa Rosa Elderly
38	14066	The Francis Elderly Apartments
39	16497	Valentina Rental Housing
40	10700	Valle Dorado (Pathstone)
41	10700	Valle Verde Housing Project
42	10787	Villa Centroamericana
43	14061	Vistas del Mar Elderly

44	IDIS No.	Project Name
	721	Yauco Elderly Housing

ATTACHMENT 5 - ADDITIONAL INFORMATION CR-50 HOME INSPECTIONS

During the PY 2018 the PJ scheduled 47 physical inspections. The Inspection and Appraisal Department completed all the inspections scheduled for the year. The details of the inspections completed are presented below:

Federal Funds Compliance Office Physical Inspections – PY 2018

	IDIS No.	Project Name	Inspection Date
1	15565	Aires del Manantial	30-Jan-19
2	13164	Albergue El Paraíso Corp.	26-Mar-19
3	5740	Apartamentos Suarez Sandin	14-Mar-19
4	7487	Arecibo Senior Housing	21-Mar-19
5	14739	Balseiro Elderly	29-Jan-19
6	16047	Beatriz Village	3-Jun-19
7	9637	Brisas del Mar Elderly	11-Mar-19
8	8495	Cabo Rojo Elderly	25-Mar-19
9	6048	Colegio y Egida De Enfermeras Practicas	14-Mar-19
10	14750	Egida Asoc. Miembros Policía PR-Maunabo	12-Feb-19
11	15559	Egida Hacienda el Jibarito	22-Feb-19
12	9072	El Remanso de Paz	18-Mar-19
13	11960	Esperanza Village	27-Mar-19
14	16046	Galería Urbana	7-Jun-19

	IDIS No.	Project Name	Inspection Date
15	14065	Golden Residences at Floral Park	30-Jan-19
16	14751	Gurabo Elderly Apts. - Lucha Contra el Sida	4-Feb-19
17	11250	Jardín de Santa María	19-Mar-19
18	3743	Jardines de Loiza II	6-Jun-19
19	16499	Jardines de Parque Real II	24-May-19
20	8587	La Egida del Perpetuo Socorro	24-May-19
21	722	La Fondita de Jesús	26-Mar-19
22	622	La Merced Elderly	24-May-19
23	9741	Laderas del Rio Elderly	29-Jan-19
24	10814	Las Piedras Elderly	23-Jan-19
25	6296	Loiza Home for The Elderly (Fase II)	15-Mar-19
26	10416	Monserate II	25-Mar-19
27	6996	Notre Dame Apartments	14-Feb-19
28	11958	Panorama Gold Apartment	12-Mar-19
29	15568	Plaza Apartments	10-Jun-19
30	10908	Ponce Darlington	7-Mar-19
31	8496	Ponce Elderly II	7-Mar-19
32	14063	Portal De San German	19-Feb-19
33	717	Remanso De La Esperanza	23-Apr-19
34	10427	Remanso Elderly	29-Jan-19
35	16392	Revitalization of Coamo Town Center	18-Mar-19
36	9654	Rio Dorado Elderly	15-Mar-19
37	10567	Salinas Elderly	18-Mar-19

	IDIS No.	Project Name	Inspection Date
38	16474	San Cristóbal Apartments	19-Jun-19
39	6298	San Miguel Home for The Elderly	12-Nov-18
40	10419	Santa Rosa Elderly	23-Mar-19
41	14066	The Francis Elderly Apartments	27-Feb-19
42	16393	Valle Dorado (Pathstone)	29-Mar-19
43	10700	Valle Verde Housing Project	29-Mar-19
44	10787	Villa Centroamericana	13-Feb-19
45	714	Villas del Peregrino (Mun. Caguas) - 1 Project	23-Apr-19
46	14061	Vistas del Mar Elderly	21-Feb-19
47	721	Yauco Elderly Housing	5-Jun-19

ATTACHMENT 6 – FINANCIAL REPORTS

PR28 – FINANCIAL REPORT

IDIS - PR28

U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
State of Puerto Rico
Performance and Evaluation Report
For Grant Year 2018
As of 12/06/2019

Grant Number B18DC720001

Part I: Financial Status

A. Sources of State CDBG Funds

- 1) State Allocation
- 2) Program Income
- 3) Program income receipted in IDIS
- 3 a) Program income receipted from Section 108 Projects (for SI type)
- 4) Adjustment to compute total program income
- 5) Total program income (sum of lines 3 and 4)
- 6) Section 108 Loan Funds
- 7) Total State CDBG Resources (sum of lines 1,5 and 6)

B. State CDBG Resources by Use

- 8) State Allocation
- 9) Obligated to recipients
- 10) Adjustment to compute total obligated to recipients
- 11) Total obligated to recipients (sum of lines 9 and 10)
- 12) Set aside for State Administration
- 13) Adjustment to compute total set aside for State Administration
- 14) Total set aside for State Administration (sum of lines 12 and 13)
- 15) Set aside for Technical Assistance
- 16) Adjustment to compute total set aside for Technical Assistance
- 17) Total set aside for Technical Assistance (sum of lines 15 and 16)
- 18) State funds set aside for State Administration match
- 19) Program Income
- 20) Returned to the state and redistributed
- 20 a) Section 108 program income expended for the Section 108 repayment
- 21) Adjustment to compute total redistributed
- 22) Total redistributed (sum of lines 20 and 21)

- 23) Returned to the state and not yet redistributed
- 23 a) Section 108 program income not yet disbursed
- 24) Adjustment to compute total not yet redistributed
- 25) Total not yet redistributed (sum of lines 23 and 24)
- 26) Retained by recipients
- 27) Adjustment to compute total retained
- 28) Total retained (sum of lines 26 and 27)

C. Expenditures of State CDBG Resources

- 29) Drawn for State Administration
- 30) Adjustment to amount drawn for State Administration
- 31) Total drawn for State Administration
- 32) Drawn for Technical Assistance
- 33) Adjustment to amount drawn for Technical Assistance
- 34) Total drawn for Technical Assistance
- 35) Drawn for Section 108 Repayments
- 36) Adjustment to amount drawn for Section 108 Repayments
- 37) Total drawn for Section 108 Repayments
- 38) Drawn for all other activities
- 39) Adjustment to amount drawn for all other activities
- 40) Total drawn for all other activities

D. Compliance with Public Service (PS) Cap

- 41) Disbursed in IDIS for PS
- 42) Adjustment to compute total disbursed for PS
- 43) Total disbursed for PS (sum of lines 41 and 42)
- 44) Amount subject to PS cap
- 45) State Allocation (line 1)
- 46) Program Income Received (line 5)
- 47) Adjustment to compute total subject to PS cap
- 48) Total subject to PS cap (sum of lines 45-47)
- 49) Percent of funds disbursed to date for PS (line 43 / line 48)

E. Compliance with Planning and Administration (P/A) Cap

- 50) Disbursed in IDIS for P/A from all fund types - Combined
- 51) Adjustment to compute total disbursed for P/A
- 52) Total disbursed for P/A (sum of lines 50 and 51)
- 53) Amount subject to Combined Expenditure P/A cap
- 54) State Allocation (line 1)
- 55) Program Income Received (line 5)
- 56) Adjustment to compute total subject to P/A cap
- 57) Total subject to P/A cap (sum of lines 54-56)

- 58) Percent of funds disbursed to date for P/A (line 52 / line 57) Combined Cap
- 59) Disbursed in IDIS for P/A from Annual Grant Only
- 60) Amount subject the Annual Grant P/A cap
- 61) State Allocation
- 62) Percent of funds disbursed to date for P/A (line 59 / line 61) Annual Grant Cap

Part II: Compliance with Overall Low and Moderate Income Benefit

- 63) Period specified for benefit: grant years _____
- 64) Final PER for compliance with the overall benefit test: [_____]
- No data ret

U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
CDBG Summary of Accomplishments
Program Year: 2018

PUERTO RICO

Count of CDBG Activities with Disbursements by Activity Group

Activity Group	Activity Category	Open Count	Open Activities Disbursed
Economic Development	CI Building Acquisition, Construction, Rehabilitation (17C)	1	\$1,046.44
	Micro-Enterprise Assistance (18C)	2	\$3,333.33
	Total Economic Development	3	\$4,379.77
Housing	Rehab; Single-Unit Residential (14A)	26	\$420,866.36
	Rehab; Multi-Unit Residential (14B)	0	\$0.00
	Total Housing	26	\$420,866.36
Public Facilities and Improvements	Neighborhood Facilities (03E)	0	\$0.00
	Parks, Recreational Facilities (03F)	14	\$193,158.30
	Parking Facilities (03G)	1	\$129,679.50
	Flood Drainage Improvements (03I)	1	\$54,956.50
	Water/Sewer Improvements (03J)	0	\$0.00
	Street Improvements (03K)	19	\$1,106,942.28
	Other Public Improvements Not Listed in 03A-03S (03Z)	8	\$730,005.54

	Total Public Facilities and Improvements	43	\$2,214,742.12
Public Services	Senior Services (05A)	39	\$406,154.93
	Services for Persons with Disabilities (05B)	1	\$37,640.24
	Youth Services (05D)	5	\$63,623.01
	Employment Training (05H)	1	\$0.00
	Crime Awareness (05I)	0	\$0.00
	Child Care Services (05L)	0	\$0.00
	Health Services (05M)	3	\$0.00
	Total Public Services	49	\$507,418.18
General Administration and Planning	General Program Administration (21A)	177	\$1,294,311.76
	State Administration (21J)	7	\$2,827.95
	Total General Administration and Planning	184	\$1,297,139.71
Repayment of Section 108 Loans	Planned Repayment of Section 108 Loan Principal (19F)	0	\$0.00
	Total Repayment of Section 108 Loans	0	\$0.00
Grand Total		305	\$4,444,546.14

CDBG Sum of Actual Accomplishments by Activity Group and Account

Activity Group	Matrix Code	Accomplishment Type
Economic Development	CI Building Acquisition, Construction, Rehabilitation (17C)	Jobs
	Micro-Enterprise Assistance (18C)	Jobs
	Total Economic Development	
Housing	Rehab; Single-Unit Residential (14A)	Households Housing Units
	Rehab; Multi-Unit Residential (14B)	Housing Units
	Total Housing	
Public Facilities and Improvements	Neighborhood Facilities (03E)	Persons
	Parks, Recreational Facilities (03F)	Persons
	Parking Facilities (03G)	Persons
	Flood Drainage Improvements (03I)	Persons
	Water/Sewer Improvements (03J)	Persons
	Street Improvements (03K)	Persons
	Other Public Improvements Not Listed in 03A-03S (03Z)	Persons
	Total Public Facilities and Improvements	
Public Services	Senior Services (05A)	Persons
	Services for Persons with Disabilities (05B)	Persons
	Youth Services (05D)	Persons
	Employment Training (05H)	Persons
	Crime Awareness (05I)	Persons
	Child Care Services (05L)	Persons
	Health Services (05M)	Persons
	Total Public Services	

Grand Total

CDBG Beneficiaries by Racial / Ethnic Category

Housing-Non Housing	Race	Total Persons
Housing	Other multi-racial	0
	Total Housing	0
Non Housing	Other multi-racial	2,578
	Total Non Housing	2,578
Grand Total	Other multi-racial	2,578
	Total Grand Total	2,578

CDBG Beneficiaries by Income Category

	Income Levels	
Housing	Extremely Low (<=30%)	
	Low (>30% and <=50%)	
	Mod (>50% and <=80%)	
	Total Low-Mod	
	Non Low-Mod (>80%)	
	Total Beneficiaries	
Non Housing	Extremely Low (<=30%)	
	Low (>30% and <=50%)	
	Mod (>50% and <=80%)	
	Total Low-Mod	
	Non Low-Mod (>80%)	
	Total Beneficiaries	

ATTACHMENT 7: ESG APER (Sage)



HUD ESG CAPER 2018

Grant: **ESG: Puerto Rico Nonentitlement - PR - Report** Type: **CAPER**

Report Date Range

7/1/2018 to 6/30/2019

Q01a. Contact Information

First name	Tamara
Middle name	
Last name	Nieves
Suffix	
Title	Oficial Administrativo IV
Street Address 1	PO Box 11388
Street Address 2	
City	San Juan
State	Puerto Rico
ZIP Code	00910-1398
E-mail Address	tnieves@tamilla.pr.gov
Phone Number	(787)294-4900
Extension	1168
Fax Number	

Q01b. Grant Information

As of 11/1/2019

ESG Information from IDIS

FISCAL YEAR	GRANT NUMBER	CURRENT AUTHORIZED AMOUNT	TOTAL DRAWN	BALANCE	OBLIGATION DATE	EXPENDITURE DEADLINE
2019						
2018	E18DC720001	\$3,572,861.00	\$1,425,276.30	\$2,147,584.70	9/12/2018	9/12/2020
2017	E17DC720001	\$5,874,037.00	\$3,782,893.43	\$1,891,143.57	10/19/2017	10/19/2019
2016	E16DC720001	\$3,838,845.00	\$3,169,822.57	\$669,022.43	7/22/2016	7/22/2018
2015	E15DC720001	\$4,035,385.00	\$3,444,477.60	\$650,907.40	7/22/2015	7/22/2017
2014	E14DC720001	\$3,867,010.00	\$3,508,418.18	\$358,591.84	8/8/2014	8/8/2016
2013	E13DC720001	\$3,450,802.00	\$3,307,461.08	\$143,140.92	8/23/2013	8/23/2015
2012	E12DC720001	\$5,600,408.00	\$5,521,378.54	\$79,029.46	7/10/2012	7/10/2014
2011						
Total		\$30,099,148.00	\$24,159,727.68	\$5,939,420.32		

CAPER reporting includes funds used from fiscal year:

Project types carried out during the program year:

Enter the number of each type of projects funded through ESG during this program year.

Street Outreach	16
Emergency Shelter	22
Transitional Housing (grandfathered under ES)	0
Day Shelter (funded under ES)	0
Rapid Re-Housing	34
Homelessness Prevention	37

Q01c. Additional Information

HMIS

Comparable Database

Are 100% of the project(s) funded through ESG, which are allowed to use HMIS, entering data into HMIS?	Yes
Have all of the projects entered data into Sage via a CSV - CAPER Report upload?	Yes
Are 100% of the project(s) funded through ESG, which are allowed to use a comparable database, entering data into the comparable database?	Yes
Have all of the projects entered data into Sage via a CSV - CAPER Report upload?	Yes

Q04c: Project Identifiers in HMIS

Organization Name	Organization ID	Project Name	Project ID	HMIS Project Type	Method for Tracking ES	Affiliated with a residential project	Project IDs of affiliations	CoC Number	Geo
Municipio de Jayuya	37978F117A06AF1F22C5B0CE58407FCB	Jayuya - Prevencion	20034244	12		0			
Estancia Corazon Inc.	8F2475099119DF960E0D947A4DAF852	Fondita Corazon - Outreach ESG	70035292	4		0			
Municipio de Mayaguez	870DF49A00F6223BCD2E502BEA7A3659	Realojamiento - Mayaguez	20016244	13		0			
Municipio de Mayaguez	870DF49A00F6223BCD2E502BEA7A3659	Prevencion - ESG Mayaguez	70035255	12		0			
Estancia Corazon Inc.	8F2475099119DF960E0D947A4DAF852	Albergue de Emergencia Estancia Corazon	70027244	1	0	0			
Hogar de Ayuda El Refugio Inc.	HAR	Hogar Ayuda Refugio - Damas Residencial	19788	1	0				
Municipio de Vega Baja	MVB	Cerrado-Mun VegaBaja-ESG Disaster-Rapid-Re-housing	19785	13					
Inactiva-Municipio de Camuy	MCY	Mun Camuy - Rapid Re-Housing	19772	13					
Inactiva - My Sample Organization	DSI	Mun Camuy-ESG-Prevencion	19644	12					
Inactiva-Municipio de Ciales	MCI	Mun Ciales-Emergency Shelter Grant (ESG) Prevenc	19645	12					
Estancia Corazon Inc.		Proyecto Plaza Corazon		4					
COSMA	204222A7BCD9C51153D865ABF95391D6	Proyecto de Alcance Comunitario	70035274	4		0			
Municipio de Aibonito	MDA	Mun Aibonito ESG RRH Project	19727	13					
Municipio de Aibonito	MDA	Mun Aibonito ESG Program - Prevencion	19634	12					
Inactivo-Municipio de Comerio	MDC	Cerrado-Mun Comerio-ESG - Prevencion	19646	12					
Casa del Peregrino Aguadilla Inc.	6D3D9662BE37B1D49861F250364FA46E	Albergue Casa del Peregrino (Mayaguez)	70005244	1	0	0			
Casa del Peregrino Aguadilla Inc.	6D3D9662BE37B1D49861F250364FA46E	Outreach - Casa del Peregrino - Mayaguez	70035250	4		0			
Casa del Peregrino Aguadilla Inc.	6D3D9662BE37B1D49861F250364FA46E	Albergue Casa del Peregrino (Aguadilla)	70004244	1	0	0			
Casa del Peregrino Aguadilla Inc.	6D3D9662BE37B1D49861F250364FA46E	Outreach - Casa del Peregrino Aguadilla	70035249	4		0			
Municipio de Hormigueros	ED15D53752A53664CD46886A85D76C7C	Hormigueros - Prevencion	20033244	12		0			
Municipio de Vega Baja	MVB	Cerrado-Mun VegaBaja-ESG Disaster Relief Preven	19794	12					
Inactiva - My Sample Organization	DSI	Mun Vega Baja-Emergency Shelter Grant-Prevencion	19712	12					

Organization Name	Organization ID	Project Name	Project ID	HHS Project Type	Method for Tracking ES	Affiliated with a residential project	Project IDs of affiliations	CoC Number	Geo
Municipio de Vega Baja	MVB	Mun.Vega Baja ESG Rapid Re-housing	19736	13					
Silo Misión Cristiana, Inc.	SMC	Silo - Proyecto Outreach ESG	19793	4					
Silo Misión Cristiana, Inc.	SMC	Silo-Hogar Silo Programa ESG	19809	1	0				
MUNICIPIO AUTONOMO DE HUMACAO	03F20FC92975912B20AA257D0821D93C	Humacao ESG Rapid Rehousing	20066244	13		0			
Instituto Pre Vocacional e Industrial de P. R.	9EAC86F1A7104A8AA3563ACFF40576D7	IPVI - Prevencion	20009244	12		0			
Instituto Pre Vocacional e Industrial de P. R.	9EAC86F1A7104A8AA3563ACFF40576D7	IPVI - Dame tu Mano Outreach	70035252	4		0			
Instituto Pre Vocacional e Industrial de P. R.	9EAC86F1A7104A8AA3563ACFF40576D7	IPVI - Realojamiento	20015244	13		0			
Instituto Pre Vocacional e Industrial de P. R.	9EAC86F1A7104A8AA3563ACFF40576D7	IPVI Abergue Dame tu Mano	40004244	1	0	0			
MUNICIPIO AUTONOMO DE HUMACAO	03F20FC92975912B20AA257D0821D93C	Humacao ESG Prevencion	20040244	12		0			
Instituto Pre-Vocacional e Industrial	IPV	IPVI-Casa Protegida para Mujeres y Niños-CAPROMUNI	19727	1	0				
Instituto Pre-Vocacional e Industrial	IPV	IPVI-ESG Prevención-Arriba	19728	12					
Instituto Pre-Vocacional e Industrial	IPV	IPVI-Rapid Re-Housing-Arriba	19754	13					
Municipio de Barranquitas	MUB	Mun.Barranquitas-ESG-Prevención de Pérd. de Viv.	19641	12					
Municipio de Barranquitas	MUB	Mun.Barranquitas-Rapid Re-Housing	19750	13					
Municipio de Cabo Rojo	CAFB03CAEB70B575F07A82DC3D068D48	Cabo Rojo - Prevencion	20063244	12		0			
Municipio de Bayamón	MNB	Cenado-Mun. Bayamon-RRH- Disaster Recovery	19797	13					
MUNICIPIO DE GURABO	A8AD069BF06F69B11E05385B36D7D60	Gurabo - Prevencion	20036244	12		0			
Hogar Maria del Carmen Inc.	4D9AE13D4F412ECD6C14587E3C2BB687	Albergue Casa Caridad	70008244	1	0	0			
Municipio de San Juan	MSJ	Mun.San Juan - RRH CABHI ESG Familia	19795	13					
Municipio de Barceloneta	MDB	Mun.Barceloneta-Respuesta Rapida evitar Desamb.	19639	12					

Organization Name	Organization ID	Project Name	Project ID	HMIS Project Type	Method for Tracking ES	Affiliated with a residential project	Project IDs of affiliations	CoC Number	Geo
Corporación Milagros del Amor Inc.	331C1179FF3E0947319D89C24B01A257	CorMa ESG FAM - Prevencion	20085244	12		0			
Municipio de Barceloneta	MDB	Mun Barceloneta Rapid Re-Housing	19752	13					
Corporación Milagros del Amor Inc.	331C1179FF3E0947319D89C24B01A257	CorMa ESG FAM -Realojamiento	20085244	13		0			
La Perta de Gran Precio	PGP	Cerrado-Perta de Gran Precio De La Calle	19615	4					
Municipio de Canóvanas	81932B16F530BFC8C6834EF8E9F800B8	Canóvanas - Prevención DR	70035286	12		0			
Municipio de Caguas	C2CB09671526DE49DF82CC2CEE9688BA	Caguas - RRH Disaster Recovery	70035290	13		0			
Ministerio Codech en Avance Inc.	MCA	Cerrado-Ministerio Codech - Proyecto Alcance	19789	4					
Hogar Fortaleza del Caldo Inc.	1A7AFFAF392167921EAF3D0DD72E0041	Albergue Fortaleza del Caldo	70002244	1	0	0			
Hogar Fortaleza del Caldo Inc.	1A7AFFAF392167921EAF3D0DD72E0041	Casa Elda - HFDC	70030244	1	0	0			
Corporación Milagros del Amor Inc.	331C1179FF3E0947319D89C24B01A257	CABHI - CORMA RRH	70035272	13		0			
Municipio de Las Piedras	22659300BC784BC2AF44CAE0E54ACC3D	Las Piedras - Prevencion	20030244	12		0			
Inactiva - My Simple Organization	DSI	Mun San Juan- Rapid-Rehousing	19691	13					
Coalición de Coaliciones Pro Personas sin Hogar de	7D0878FAEA6379E928A14BFC09A3E391	Realojamiento - CES	20107244	13		0			
Municipio de Naguabo	DC0D447783954F3F826DE029E2EAF0FB	Naguabo - RRH	70035293	13		0			
Corp Salud Asegurada por Nuestra Org Solidaria	2062DD0F55AE060216FA800E3787BAB5	SANOS Proyecto de Apoyo Personas Sin Hogar	70035283	4		0			
Municipio de Hatillo	454F795E7A8972D64FC3E0FB309F228F	Hatillo - Prevencion	20005244	12		0			
MUNICIPIO DE LOIZA	08A8379635367612959324899CD56464	Loiza Renace - RRH Disaster Recovery	70035291	13		0			
Municipio de Aguas Buenas	EAEDCEAC57C1B9AA3C546F3E30B1800F	Aguas Buenas DR Prevention	70035315	12		0			
Municipio de San Juan	MSJ	Cerrado-Mun.SJ- AlbEmerg Sin Rest. Nueva Experiencia	19784	1	0				
Corp. La Fondita de Jesus, Inc.	FDJ	Fondita-Puerta al Cambio-Street Outreach	19579	4					
A.M.I.G.O.S. Inc.	AMI	Cerrado-A.M.I.G.O.S.- Prevención-Disaster Recovery	19799	12					
A.M.I.G.O.S. Inc.	AMI	A.M.I.G.O.S.- ESG - Prevención	19561	12					

Organization Name	Organization ID	Project Name	Project ID	HMIS Project Type	Method for Tracking ES	Affiliated with a residential project	Project IDs of affiliations	CoC Number	Geo
Municipio de San Juan	MSJ	Mun.San Juan- Albergue sin Restricciones- Familia	19731	1	0				
Guara BI, Inc.	GBI	Cerrado-Guara BI Comercio-Albergue Emergencia	19770	1	0				
A.M.I.G.O.S, Inc.	AMI	Cerrado- A.M.I.G.O.S.- RRH-Disaster Recovery	19800	13					
Fundación de Desarrollo Comunal de P.R.	A5BCDF722A6AA89CF457F6B5E318F288	FUNDESCO - Disaster Recovery	70035307	13		0			
Fundación de Desarrollo Comunal de P.R.	A5BCDF722A6AA89CF457F6B5E318F288	Albergue Los Peregrinos	70008244	1	0	0			
Guara BI, Inc.	GBI	Cerrado-Guara BI - Inaru Albergue Emergencia	19738	1	0				
Inactivo- Municipio de Cataño	MCC	Cerrado- Mun.Cataño-ESG- Prevencion	19742	12					
Municipio de Naguabo	DC0D447783554F3F928DE025E2EAF0FB	Naguabo - Prevencion	20004244	12		0			
Municipality of Carolina	MUC	Mun.Carolina- Proyecto LLave - ESG -RRH	19790	13					
Municipality of Carolina	MUC	Mun.Carolina- Proyecto LLave ESG - Street Outreach	19530	4					
Municipio de Hormigueros	ED15D53752A53664CDA6986A86D76C7C	Hormigueros - RRH	70035296	13		0			
Centro Deambulante Cristo Pobre Inc.	002E9CCEA1082268F5D09465EB98BBC5	Centro Cristo Pobre - RRH	70035306	13		0			
Centro Deambulante Cristo Pobre Inc.	002E9CCEA1082268F5D09465EB98BBC5	Cuidado Diurno - Cristo Pobre / Albergue de Emergencia Cristo Pobre	20047244 / 70035257	1		0			
Municipio de Vega Alta	MVA	Cerrado-Mun. Vega Alta- ESG Prevencion 2017	19802	12					
Municipio de Naguabo	DC0D447783554F3F928DE025E2EAF0FB	Naguabo - Disaster Recovery - RRH	70035287	13		0			
Municipio Autónomo de Cidra	17897161CB9E083FCF5C5099A9157320	Cidra - Prevencion	20008244	12		0			
CAPHAE Inc.	8D3D52FC3D426DEC59528E0C434D395D	CAPHAE - Street Outreach Project	70035284	4		0			
CAPHAE Inc.	8D3D52FC3D426DEC59528E0C434D395D	Albergue Senderos de Esperanza	70024244	1	0	0			
CAPHAE Inc.	8D3D52FC3D426DEC59528E0C434D395D	CAPHAE - Realojamiento	20042244	13		0			
The Salvation Army, Inc.	SVA	Cerrado- Salv.Army- Proy.Esperan SJ- Rapid Rehousing	19695	13					

Organization Name	Organization ID	Project Name	Project ID	HMIS Project Type	Method for Tracking ES	Affiliated with a residential project	Project IDs of affiliations	CoC Number	Geos
The Salvation Army, Inc.	SVA	Cerrado-Salv. Army-Proy. Esperanza-ARE-Serv. Alcanoe	19565	4					
The Salvation Army, Inc.	SVA	Cerrado-Salv. Army-Proy. Esperanza-Alber Emergencia	19563	1	0				
Municipio Autonomo de Ponce	676466E25839AB53D30AEA2774300776	Ponce - Prevencion ESG Mujeres	70035246	12		0			
Municipio Autonomo de Ponce	676466E25839AB53D30AEA2774300776	Ponce - Realizamiento ESG Mujeres	70035247	13		0			
Coalición de Guaynabo / Proyecto Amparo	CGI	Cerrado-Coalicion Guaynabo Hogar Amparo-ESG-ES	19780	1	0				
Municipio de Quebradillas	58C72A331F7CA17C8D4D2F4F755B65F	Quebradillas - Prevencion	20032244	12		0			
Municipio de Juana Diaz	71F1ACB3FDBE745BD56B781C2853D87F	Juana Diaz - Prevencion	20076244	12		0			
Municipio de Orocuivi	MDO	Mun. Orocuivi Rapid Rehousing	19763	13					
Inactiva-Iniciativa Comunitaria, Inc.	ICI	Cerrado-ICI-Compromiso de Vida-Outreach-ESG	19798	4					
Hogar Crea, Inc.	HCI	Cerrado-Hogar Crea-Albergue Ciudad Modelo	19584	1	0				
Solo Por Hoy, Inc.	SPH	Camino a Casa-SO	19755	4					
Solo Por Hoy, Inc.	SPH	Camino a Casa ESG- Prevencion	19792	12					
Solo Por Hoy, Inc.	SPH	Camino a Casa-RRH	19789	13					
Inactivo-Puerto Rico Disaster Recovery & Housing Initiative	PRD	Cerrado-PR Disaster Recovery & Housing Initia-RRH	19781	13					
Inactivo-Puerto Rico Disaster Recovery & Housing Initiative	PRD	Cerrado-PR Disaster Recovery & Housing-Prevencion	19791	12					
Municipality Of Naranjo		ESG (Emergency Solution Grant)		12					
MUNICIPIO DE GUANICA	4120D362B0BF745FB1B15B4D7052B060	Guamaca - Prevencion	20012244	12		0			
Municipio de Orocuivi	MDO	Mun. Orocuivi - Prevencion	19553	12					
Inactivo-Municipio Autónomo de Lares	MAL	Cerrado-Mun. Lares-Emerg. Solu. Grant (Prevencion)	19533	12					
Hogar Ruth, Inc.	HRI	Hogar Ruth-Albergue de Emergencia	19725	1	0				

Organization Name	Organization ID	Project Name	Project ID	HMIS Project Type	Method for Tracking ES	Affiliated with a residential project	Project IDs of affiliations	CoC Number	Geos
Casa de la Bondad Inc.	025D0DC7	Albergue Casa de La Bondad	70035311	1	0	0			
Hogar Ruth, Inc.	HR0	Hogar Ruth - Rapid Re-Housing	19733	13					
COSMA	204222A7BCD9C51153D869ABF95391D8	Proyecto de Alianza Comunitario - PAC - RREH	70035308	13		0			
Municipio de San Lorenzo	D6FF46E54AF8FEDA5DA8F39F8B53E125	San Lorenzo - Disaster Recovery Prevention	70035288	12		0			
Municipio de San Lorenzo	D6FF46E54AF8FEDA5DA8F39F8B53E125	San Lorenzo - Disaster Recovery RREH	70035289	13		0			

Q05a: Report Validations Table

Total Number of Persons Served	4406
Number of Adults (Age 18 or Over)	3415
Number of Children (Under Age 18)	962
Number of Persons with Unknown Age	28
Number of Leavers	3531
Number of Adult Leavers	2757
Number of Adult and Head of Household Leavers	2777
Number of Stayers	874
Number of Adult Stayers	658
Number of Veterans	38
Number of Chronically Homeless Persons	642
Number of Youth Under Age 25	249
Number of Parenting Youth Under Age 25 with Children	73
Number of Adult Heads of Household	3017
Number of Child and Unknown-Age Heads of Household	31
Heads of Households and Adult Stayers in the Project 365 Days or More	82

Q06a: Data Quality: Personally Identifying Information (PII)

Data Element	Client Doesn't Know/Refused	Information Missing	Data Issues	Total	% of Error Rate
Name	0	37	3		0.91 %
Social Security Number	133	42	17		4.36 %
Date of Birth	3	39	5		1.07 %
Race	5	29			0.77 %
Ethnicity	0	20			0.45 %
Gender	0	25			0.57 %
Overall Score					4.77 %

Q06b: Data Quality: Universal Data Elements

	Error Count	% of Error Rate
Veteran Status	3	0.09 %
Project Start Date	16	0.36 %
Relationship to Head of Household	19	0.43 %
Client Location	4	0.13 %
Disabling Condition	26	0.59 %

Q06c: Data Quality: Income and Housing Data Quality

	Error Count	% of Error Rate
Destination	74	2.10 %
Income and Sources at Start	64	2.10 %
Income and Sources at Annual Assessment	2	2.44 %
Income and Sources at Exit	38	1.37 %

Q06d: Data Quality: Chronic Homelessness

	Count of Total Records	Missing Time in Institution	Missing Time in Housing	Approximate Date Started DK/R/missing	Number of Times DK/R/missing	Number of Months DK/R/missing	% of Records Unable to Calculate
ES, SH, Street Outreach	1675	0	0	10	15	36	2.24 %
TH	0	0	0	0	0	0	—
PH (All)	890	0	1	0	2	3	1.39 %
Total	2365	—	—	—	—	—	2.29 %

Q06e: Data Quality: Timeliness

	Number of Project Start Records	Number of Project Exit Records
0 days	1728	1896
1-3 Days	789	400
4-6 Days	250	207
7-10 Days	122	130
11+ Days	940	783

Q06f: Data Quality: Inactive Records: Street Outreach & Emergency Shelter

	# of Records	# of Inactive Records	% of Inactive Records
Contact (Adults and Heads of Household in Street Outreach or ES - NBN)	119	76	63.87 %
Bed Night (All Clients in ES - NBN)	0	0	—

Q07a: Number of Persons Served

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Adults	4135	3426	710	—	0
Children	954	—	943	21	0
Client Doesn't Know/ Client Refused	5	0	0	0	5
Data Not Collected	55	0	0	0	55
Total	5160	3426	1653	21	60
For PSH & RRH – the total persons served who moved into housing	—	—	—	—	—

Q08a: Households Served

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Total Households	5798	3212	521	5	60
For PSH & RRH – the total households served who moved into housing	—	—	—	—	—

Q08b: Point-in-Time Count of Households on the Last Wednesday

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
January	857	724	120	0	13
April	759	613	97	0	49
July	916	761	141	2	12
October	1080	898	166	3	13

Q09a: Number of Persons Contacted

	All Persons Contacted	First contact – NOT staying on the Streets, ES, or SH	First contact – WAS staying on Streets, ES, or SH	First contact – Worker unable to determine
Once	376	79	253	13
2-5 Times	393	61	328	4
6-9 Times	385	6	359	0
10+ Times	190	3	187	0
Total Persons Contacted	1323	149	1157	17

Q09b: Number of Persons Engaged

	All Persons Contacted	First contact – NOT staying on the Streets, ES, or SH	First contact – WAS staying on Streets, ES, or SH	First contact – Worker unable to determine
Once	313	75	233	5
2-5 Contacts	175	46	126	3
6-9 Contacts	128	4	124	0
10+ Contacts	24	0	24	0
Total Persons Engaged	640	125	507	8
Rate of Engagement	9.49	6.17	11.18	0.47

Q10a: Gender of Adults

	Total	Without Children	With Children and Adults	Unknown Household Type
Male	2633	2489	144	0
Female	1491	925	566	0
Trans Female (MTF or Male to Female)	10	10	0	0
Trans Male (FTM or Female to Male)	0	0	0	0
Gender Non-Conforming (i.e. not exclusively male or female)	1	1	0	0
Client Doesn't Know/Client Refused	0	0	0	0
Data Not Collected	2	2	0	0
Subtotal	4137	3427	710	0

Q10b: Gender of Children

	Total	With Children and Adults	With Only Children	Unknown Household Type
Male	497	477	10	0
Female	477	466	11	0
Trans Female (MTF or Male to Female)	0	0	0	0
Trans Male (FTM or Female to Male)	0	0	0	0
Gender Non-Conforming (i.e. not exclusively male or female)	0	0	0	0
Client Doesn't Know/Client Refused	0	0	0	0
Data Not Collected	0	0	0	0
Subtotal	964	943	21	0

Q10c: Gender of Persons Missing Age Information

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Male	10	0	0	0	10
Female	3	0	0	0	3
Trans Female (MTF or Male to Female)	0	0	0	0	0
Trans Male (FTM or Female to Male)	0	0	0	0	0
Gender Non-Conforming (i.e. not exclusively male or female)	0	0	0	0	0
Client Doesn't Know/Client Refused	0	0	0	0	0
Data Not Collected	47	0	0	0	47
Subtotal	60	0	0	0	60

Q10d: Gender by Age Ranges

	Total	Under Age 18	Age 18-24	Age 25-61	Age 62 and over	Client Doesn't Know/ Client Refused	Data Not Collected
Male	3130	488	187	2196	249	3	7
Female	1970	478	259	1148	82	2	1
Trans Female (MTF or Male to Female)	10	0	2	8	0	0	0
Trans Male (FTM or Female to Male)	0	0	0	0	0	0	0
Gender Non-Conforming (i.e. not exclusively male or female)	1	0	0	1	0	0	0
Client Doesn't Know/Client Refused	0	0	0	0	0	0	0
Data Not Collected	49	0	0	2	0	0	47
Subtotal	5160	966	448	3355	331	5	55

Q11: Age

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Under 5	313	0	307	6	0
5 - 12	456	0	445	11	0
13 - 17	194	0	190	4	0
18 - 24	447	284	163	0	0
25 - 34	855	555	300	0	0
35 - 44	1058	898	158	0	0
45 - 54	953	883	70	0	0
55 - 61	490	478	12	0	0
62+	337	330	7	0	0
Client Doesn't Know/Client Refused	5	0	0	0	5
Data Not Collected	55	0	0	0	55
Total	5160	3427	1652	21	60

Q12a: Race

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
White	2762	1565	1171	17	9
Black or African American	673	543	126	1	3
Asian	1	1	0	0	0
American Indian or Alaska Native	23	18	5	0	0
Native Hawaiian or Other Pacific Islander	0	0	0	0	0
Multiple Races	1546	1288	350	3	5
Client Doesn't Know/Client Refused	6	4	1	0	1
Data Not Collected	50	8	0	0	42
Total	5161	3427	1653	21	60

Q12b: Ethnicity

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Non-Hispanic/Non-Latino	114	102	12	0	0
Hispanic/Latino	5000	3320	1641	21	18
Client Doesn't Know/Client Refused	0	0	0	0	0
Data Not Collected	47	5	0	0	42
Total	5161	3427	1653	21	60

Q13a: Physical and Mental Health Conditions at Start

	Total Persons	Without Children	Adults in HH with Children & Adults	Children in HH with Children & Adults	With Children and Adults &	With Only Children	Unknown Household Type
Mental Health Problem	1174	1083	--	--	85	1	5
Alcohol Abuse	200	195	--	--	0	0	4
Drug Abuse	1356	1349	--	--	2	1	4
Both Alcohol and Drug Abuse	215	214	--	--	0	0	1
Chronic Health Condition	882	785	--	--	904	1	2
HIV/AIDS	190	155	--	--	2	0	2
Developmental Disability	149	111	--	--	37	0	1
Physical Disability	421	374	--	--	44	0	3

Q13b1: Physical and Mental Health Conditions at Exit

	Total Persons	Without Children	Adults in HH with Children & Adults	Children in HH with Children & Adults	With Children and Adults &	With Only Children	Unknown Household Type
Mental Health Problem	976	901	--	--	69	1	5
Alcohol Abuse	148	145	--	--	0	0	3
Drug Abuse	1052	1047	--	--	2	1	2
Both Alcohol and Drug Abuse	179	176	--	--	0	0	3
Chronic Health Condition	704	628	--	--	73	1	2
HIV/AIDS	126	122	--	--	2	0	2
Developmental Disability	119	89	--	--	29	0	1
Physical Disability	362	325	--	--	33	0	4

Q13c1: Physical and Mental Health Conditions for Stayers

	Total Persons	Without Children	Adults in HH with Children & Adults	Children in HH with Children & Adults	With Children and Adults &	With Only Children	Unknown Household Type
Mental Health Problem	206	189	--	--	16	0	1
Alcohol Abuse	47	46	--	--	0	0	1
Drug Abuse	279	277	--	--	0	0	2
Both Alcohol and Drug Abuse	28	28	--	--	0	0	0
Chronic Health Condition	192	182	--	--	30	0	0
HIV/AIDS	29	29	--	--	0	0	0
Developmental Disability	35	29	--	--	6	0	0
Physical Disability	80	69	--	--	11	0	0

Q14a: Domestic Violence History

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Yes	432	257	143	2	0
No	3681	3103	565	3	10
Client Doesn't Know/Client Refused	2	1	0	0	1
Data Not Collected	86	35	2	0	49
Total	4201	3426	710	5	60

Q14b: Persons Fleeing Domestic Violence

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Yes	286	142	142	2	0
No	161	145	36	0	0
Client Doesn't Know/Client Refused	2	2	0	0	0
Data Not Collected	2	2	0	0	0
Total	457	277	178	2	0

Q15: Living Situation

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Homeless Situations	0	0	0	0	0
Emergency shelter, including hotel or motel paid for with emergency shelter voucher	361	304	57	0	0
Transitional housing for homeless persons (including homeless youth)	34	29	5	0	0
Place not meant for habitation	2301	2225	62	2	12
Safe Haven	8	5	3	0	0
Host Home (non-crisis)	0	0	0	0	0
Interim Housing (5)	8	8	0	0	0
Subtotal	2712	2571	127	2	12
Institutional Settings	0	0	0	0	0
Psychiatric hospital or other psychiatric facility	50	50	0	0	0
Substance abuse treatment facility or detox center	36	36	0	0	0
Hospital or other residential non-psychiatric medical facility	33	32	1	0	0
Jail, prison or juvenile detention facility	20	19	0	1	0
Foster care home or foster care group home	4	4	0	0	0
Long-term care facility or nursing home	1	1	0	0	0
Residential project or halfway house with no homeless criteria	27	14	13	0	0
Subtotal	171	156	14	1	0
Other Locations	0	0	0	0	0
Permanent housing (other than RRH) for formerly homeless persons	13	12	1	0	0
Owned by client, no ongoing housing subsidy	86	48	38	0	0
Owned by client, with ongoing housing subsidy	23	15	8	0	0
Rental by client, with RRH or equivalent subsidy	0	0	0	0	0
Rental by client, with HCV voucher (tenant or project based)	0	0	0	0	0
Rental by client in a public housing unit	0	0	0	0	0
Rental by client, no ongoing housing subsidy	383	182	200	1	0
Rental by client, with VASH subsidy	4	2	2	0	0
Rental by client with GPD TIP subsidy	7	4	3	0	0
Rental by client, with other housing subsidy (including RRH)	125	73	52	0	0
Hotel or motel paid for without emergency shelter voucher	8	5	3	0	0
Staying or living in a friend's room, apartment or house	133	88	42	0	3
Staying or living in a family member's room, apartment or house	474	249	217	1	7
Client Doesn't Know/Client Refused	1	1	0	0	0
Data Not Collected	61	21	2	0	38
Subtotal	1318	700	568	2	48
Total	4201	3427	709	5	60

Q20a: Type of Non-Cash Benefit Sources

	Benefit at Start	Benefit at Latest Annual Assessment for Stayers	Benefit at Exit for Leavers
Supplemental Nutritional Assistance Program	2804	1412	2348
WIC	56	0	46
TANF Child Care Services	31	1	22
TANF Transportation Services	15	0	12
Other TANF-Funded Services	48	0	47
Other Source	17	0	16

Q21: Health Insurance

	At Start	At Annual Assessment for Stayers	At Exit for Leavers
Medicaid	3316	84	2639
Medicare	340	3	247
State Children's Health Insurance Program	24	0	20
VA Medical Services	20	0	23
Employer Provided Health Insurance	38	0	37
Health Insurance Through COBRA	1	0	1
Private Pay Health Insurance	37	0	35
State Health Insurance for Adults	45	0	33
Indian Health Services Program	1	0	0
Other	3	0	2
No Health Insurance	1311	14	973
Client Doesn't Know/Client Refused	2	0	0
Data Not Collected	128	7	39
Number of Stayers Not Yet Required to Have an Annual Assessment	--	642	--
1 Source of Health Insurance	3617	68	3077
More than 1 Source of Health Insurance	101	0	84

Q22a2: Length of Participation -- ESG Projects

	Total	Leavers	Stayers
0 to 7 days	696	639	57
8 to 14 days	303	260	43
15 to 21 days	258	222	36
22 to 30 days	360	291	36
31 to 60 days	774	628	148
61 to 90 days	662	567	95
91 to 180 days	1066	758	308
181 to 365 days	780	608	174
366 to 730 days (1-2 Yrs)	165	114	51
731 to 1,095 days (2-3 Yrs)	52	34	18
1,096 to 1,460 days (3-4 Yrs)	34	19	15
1,461 to 1,825 days (4-5 Yrs)	15	11	4
More than 1,825 days (> 5 Yrs)	28	14	14
Data Not Collected	0	0	0
Total	5160	4161	999

Q22c: Length of Time between Project Start Date and Housing Move-in Date (post 10/1/2018)

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
7 days or less	207	141	66	0	0
8 to 14 days	48	37	11	0	0
15 to 21 days	20	8	11	0	1
22 to 30 days	30	21	9	0	0
31 to 60 days	14	11	3	0	0
61 to 180 days	18	14	4	0	0
181 to 365 days	0	0	0	0	0
366 to 730 days (1-2 Yrs)	0	0	0	0	0
Total (persons moved into housing)	337	232	104	0	1
Average length of time to housing	12.81	14.23	9.81	--	18.00
Persons who were exited without move-in	426	258	168	0	0
Total persons	763	490	272	0	1

Q22c: RRH Length of Time between Project Start Date and Housing Move-in Date (pre 10/1/2018)

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
- no data -					

Q22d: Length of Participation by Household Type

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
7 days or less	695	508	164	0	3
8 to 14 days	303	194	107	2	0
15 to 21 days	258	173	85	0	0
22 to 30 days	327	216	110	1	0
31 to 60 days	774	479	292	0	3
61 to 90 days	662	514	141	0	7
91 to 180 days	1066	648	380	2	36
181 to 365 days	700	443	326	1	10
366 to 730 days (1-2 Yrs)	165	120	41	3	1
731 to 1,095 days (2-3 Yrs)	52	47	4	1	0
1,096 to 1,460 days (3-4 Yrs)	34	20	3	11	0
1,461 to 1,825 days (4-5 Yrs)	15	15	0	0	0
More than 1,825 days (> 5 Yrs)	28	28	0	0	0
Data Not Collected	1	1	0	0	0
Total	5160	3426	1653	21	60

Q23a: Exit Destination – More Than 90 Days

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Permanent Destinations	0	0	0	0	0
Moved from one HOPWA funded project to HOPWA PH	0	0	0	0	0
Owned by client, no ongoing housing subsidy	15	2	13	0	0
Owned by client, with ongoing housing subsidy	2	2	0	0	0
Rental by client, no ongoing housing subsidy	49	20	29	0	0
Rental by client, with VASH housing subsidy	0	0	0	0	0
Rental by client, with GPD TIP housing subsidy	0	0	0	0	0
Rental by client, with other ongoing housing subsidy	52	27	25	0	0
Permanent housing (other than RRH) for formerly homeless persons	18	12	6	0	0
Staying or living with family, permanent tenure	18	10	8	0	0
Staying or living with friends, permanent tenure	7	7	0	0	0
Rental by client, with RRH or equivalent subsidy	14	6	8	0	0
Subtotal	175	86	89	0	0
Temporary Destinations	0	0	0	0	0
Emergency shelter, including hotel or motel paid for with emergency shelter voucher	125	75	50	0	0
Moved from one HOPWA funded project to HOPWA TH	0	0	0	0	0
Transitional housing for homeless persons (including homeless youth)	2	2	0	0	0
Staying or living with family, temporary tenure (e.g. room, apartment or house)	13	8	5	0	0
Staying or living with friends, temporary tenure (e.g. room, apartment or house)	4	1	3	0	0
Place not meant for habitation (e.g., a vehicle, an abandoned building, bus/train/subway station/airport or anywhere outside)	2	2	0	0	0
Safe Haven	0	0	0	0	0
Hotel or motel paid for without emergency shelter voucher	0	0	0	0	0
Subtotal	146	86	58	0	0
Institutional Settings	0	0	0	0	0
Foster care home or group foster care home	1	1	0	0	0
Psychiatric hospital or other psychiatric facility	0	0	0	0	0
Substance abuse treatment facility or detox center	0	0	0	0	0
Hospital or other residential non-psychiatric medical facility	0	0	0	0	0
Jail, prison, or juvenile detention facility	0	0	0	0	0
Long-term care facility or nursing home	1	1	0	0	0
Subtotal	2	2	0	0	0
Other Destinations	0	0	0	0	0
Residential project or halfway house with no homeless criteria	13	9	4	0	0
Deceased	4	4	0	0	0
Other	13	12	1	0	0
Client Doesn't Know/Client Refused	0	0	0	0	0
Data Not Collected (no exit interview completed)	3	3	0	0	0
Subtotal	33	28	5	0	0
Total	356	204	152	0	0
Total persons exiting to positive housing destinations	175	86	89	0	0
Total persons whose destinations excluded them from the calculation	6	6	0	0	0
Percentage	50.00 %	43.43 %	58.55 %	--	--

Q23b: Exit Destination – 90 Days or Less

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Permanent Destinations	0	0	0	0	0
Moved from one HOPWA funded project to HOPWA PH	0	0	0	0	0
Owned by client, no ongoing housing subsidy	13	4	9	0	0
Owned by client, with ongoing housing subsidy	5	3	2	0	0
Rental by client, no ongoing housing subsidy	28	24	4	0	0
Rental by client, with VASH housing subsidy	1	1	0	0	0
Rental by client, with GPD TIP housing subsidy	0	0	0	0	0
Rental by client, with other ongoing housing subsidy	118	104	14	0	0
Permanent housing (other than RRH) for formerly homeless persons	20	15	5	0	0
Staying or living with family, permanent tenure	4	2	2	0	0
Staying or living with friends, permanent tenure	5	5	0	0	0
Rental by client, with RRH or equivalent subsidy	49	27	22	0	0
Subtotal	243	185	58	0	0
Temporary Destinations	0	0	0	0	0
Emergency shelter, including hotel or motel paid for with emergency shelter voucher	10	10	0	0	0
Moved from one HOPWA funded project to HOPWA TH	0	0	0	0	0
Transitional housing for homeless persons (including homeless youth)	0	0	0	0	0
Staying or living with family, temporary tenure (e.g., room, apartment or house)	12	6	6	0	0
Staying or living with friends, temporary tenure (e.g., room, apartment or house)	3	2	1	0	0
Place not meant for habitation (e.g., a vehicle, an abandoned building, bus/train/subway station/airport or anywhere outside)	20	18	2	0	0
Safe Haven	0	0	0	0	0
Hotel or motel paid for without emergency shelter voucher	0	0	0	0	0
Subtotal	53	36	17	0	0
Institutional Settings	0	0	0	0	0
Foster care home or group foster care home	0	0	0	0	0
Psychiatric hospital or other psychiatric facility	0	0	0	0	0
Substance abuse treatment facility or detox center	0	0	0	0	0
Hospital or other residential non-psychiatric medical facility	0	0	0	0	0
Jail, prison, or juvenile detention facility	1	1	0	0	0
Long-term care facility or nursing home	0	0	0	0	0
Subtotal	1	1	0	0	0
Other Destinations	0	0	0	0	0
Residential project or halfway house with no homeless criteria	9	6	3	0	0
Deceased	0	0	0	0	0
Other	3	3	0	0	0
Client Doesn't Know/Client Refused	0	0	0	0	0
Data Not Collected (no exit interview completed)	14	14	0	0	0
Subtotal	26	23	3	0	0
Total	323	245	78	0	0
Total persons exiting to positive housing destinations	243	185	58	0	0
Total persons whose destinations excluded them from the calculation	0	0	0	0	0
Percentage	75.23 %	75.51 %	74.36 %	--	--

Q23c: Exit Destination – All persons

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Permanent Destinations	0	0	0	0	0
Moved from one HOPWA-funded project to HOPWA PH	5	5	0	0	0
Owned by client, no ongoing housing subsidy	49	22	26	1	0
Owned by client, with ongoing housing subsidy	66	28	37	1	0
Rental by client, no ongoing housing subsidy	488	147	319	2	0
Rental by client, with VASH housing subsidy	17	11	5	0	0
Rental by client, with GPD TIP housing subsidy	5	5	0	0	0
Rental by client, with other ongoing housing subsidy	550	222	328	0	0
Permanent housing (other than RPH) for formerly homeless persons	145	117	28	0	0
Staying or living with family, permanent tenure	207	139	67	0	1
Staying or living with friends, permanent tenure	28	18	9	0	1
Rental by client, with RPH or equivalent subsidy	69	56	33	0	0
Rental by client, with HCV voucher (tenant or project based)	0	0	0	0	0
Rental by client in a public housing unit	0	0	0	0	0
Subtotal	1638	779	853	4	2
Temporary Destinations	0	0	0	0	0
Emergency shelter, including hotel or motel paid for with emergency shelter voucher	198	166	29	2	1
Moved from one HOPWA-funded project to HOPWA TH	0	0	0	0	0
Transitional housing for homeless persons (including homeless youth)	103	83	19	0	1
Staying or living with family, temporary tenure (e.g. room, apartment or house)	208	108	98	2	0
Staying or living with friends, temporary tenure (e.g. room, apartment or house)	46	29	17	0	0
Place not meant for habitation (e.g., a vehicle, an abandoned building, bus/train/subway station/airport or anywhere outside)	502	495	3	0	4
Safe Haven	0	0	0	0	0
Hotel or motel paid for without emergency shelter voucher	3	0	3	0	0
Host Home (non-crisis)	0	0	0	0	0
Subtotal	1084	905	169	4	6
Institutional Settings	0	0	0	0	0
Foster care home or group foster care home	3	3	0	0	0
Psychiatric hospital or other psychiatric facility	10	10	0	0	0
Substance abuse treatment facility or detox center	120	119	0	0	1
Hospital or other residential non-psychiatric medical facility	13	13	0	0	0
Jail, prison, or juvenile detention facility	19	19	0	0	0
Long-term care facility or nursing home	4	4	0	0	0
Subtotal	170	169	0	0	1
Other Destinations	0	0	0	0	0
Residential project or halfway house with no homeless criteria	54	24	30	0	0
Deceased	17	16	0	0	1
Other	145	132	13	0	0
Client Doesn't Know/Client Refused	4	4	0	0	0
Data Not Collected (no exit interview completed)	333	321	8	2	2
Subtotal	572	505	51	2	14
Total	3464	2358	1073	10	23
Total persons exiting to positive housing destinations	1957	1095	853	4	5
Total persons whose destinations excluded them from the calculation	50	42	7	0	1
Percentage	57.32 %	47.28 %	80.02 %	40.00 %	22.73 %

Q24: Homelessness Prevention Housing Assessment at Exit

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Able to maintain the housing they had at project start--Without a subsidy	378	95	282	1	0
Able to maintain the housing they had at project start--With the subsidy they had at project start	145	39	106	0	0
Able to maintain the housing they had at project start--With an on-going subsidy acquired since project start	48	13	35	0	0
Able to maintain the housing they had at project start--Only with financial assistance other than a subsidy	19	8	11	0	0
Moved to new housing unit--With on-going subsidy	346	102	242	2	0
Moved to new housing unit--Without an on-going subsidy	82	21	60	1	0
Moved in with family/friends on a temporary basis	75	18	59	0	0
Moved in with family/friends on a permanent basis	46	10	36	0	0
Moved to a transitional or temporary housing facility or program	10	5	5	0	0
Client became homeless -- moving to a shelter or other place unfit for human habitation	0	0	0	0	0
Client went to jail/prison	2	2	0	0	0
Client died	1	1	0	0	0
Client doesn't know/Client refused	1	1	0	0	0
Data not collected (no exit interview completed)	11	2	9	0	0
Total	1163	315	844	4	0

Q25a: Number of Veterans

	Total	Without Children	With Children and Adults	Unknown Household Type
Chronically Homeless Veteran	4	4	0	0
Non-Chronically Homeless Veteran	37	36	1	0
Not a Veteran	4120	3413	707	0
Client Doesn't Know/Client Refused	0	0	0	0
Data Not Collected	3	3	0	0
Total	4164	3456	708	0

Q25b: Number of Chronically Homeless Persons by Household

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Chronically Homeless	924	918	4	0	2
Not Chronically Homeless	4214	2517	1618	21	58
Client Doesn't Know/Client Refused	1	1	0	0	0
Data Not Collected	21	19	2	0	0
Total	5160	3455	1624	21	60



Housing Opportunities for Persons With AIDS (HOPWA) Program

Consolidated Annual Performance and Evaluation Report (CAPER) Measuring Performance Outcomes

PUERTO RICO DEPARTMENT OF HEALTH

2018-2019

Ver. 09/18/2019

OMB Number 2506-0133 (Expiration Date: 01/31/2021)

The CAPER report for HOPWA formula grantees provides annual information on program accomplishments that supports program evaluation and the ability to measure program beneficiary outcomes as related to: maintain housing stability; prevent homelessness; and improve access to care and support. This information is also covered under the Consolidated Plan Management Process (CPMP) report and includes Narrative Responses and Performance Charts required under the Consolidated Planning regulations. Reporting is required for all HOPWA formula grantees. The public reporting burden for the collection of information is estimated to average 41 hours per manual response, or less if an automated data collection and retrieval system is in use, along with 60 hours for record keeping, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Grantees are required to report on the activities undertaken only, thus there may be

Overview. The Consolidated Annual Performance and Evaluation Report (CAPER) provides annual performance reporting on client outputs and outcomes that enables an assessment of grantee performance in achieving the housing stability outcome measure. The CAPER fulfills statutory and regulatory program reporting requirements and provides the grantee and HUD with the necessary information to assess the overall program performance and accomplishments against planned goals and objectives.

HOPWA formula grantees are required to submit a CAPER demonstrating coordination with other Consolidated Plan resources. HUD uses the CAPER data to obtain essential information on grant activities, project sponsors, housing sites, units and households, and beneficiaries (which includes racial and ethnic data on program participants). The Consolidated Plan Management Process tool (CPMP) provides an optional tool to integrate the reporting of HOPWA specific activities with other planning and reporting on Consolidated Plan activities.

Table of Contents

PART 1: Grantee Executive Summary

1. Grantee Information
2. Project Sponsor Information
5. Grantee Narrative and Performance Assessment
 - a. Grantee and Community Overview
 - b. Annual Performance under the Action Plan
 - c. Barriers or Trends Overview

PART 2: Sources of Leveraging and Program Income

1. Sources of Leveraging
2. Program Income and Resident Rent Payments

PART 3: Accomplishment Data: Planned Goals and Actual Outputs

PART 4: Summary of Performance Outcomes

1. Housing Stability: Permanent Housing and Related Facilities
2. Prevention of Homelessness: Short-Term Housing Payments
3. Access to Care and Support: Housing Subsidy Assistance with Supportive Services

PART 5: Worksheet - Determining Housing Stability Outcomes

PART 6: Annual Report of Continued Use for HOPWA Facility-Based Stewardship Units (Only)

PART 7: Summary Overview of Grant Activities

- A. Information on Individuals, Beneficiaries and Households Receiving HOPWA Housing Subsidy Assistance (TBRA, STRMU, PHP, Facility Based Units, Master Leased Units ONLY)
- B. Facility-Based Housing Assistance

Continued Use Periods. Grantees that used HOPWA funding for new construction, acquisition, or substantial rehabilitation of a building or structure are required to operate the building or structure for HOPWA-eligible beneficiaries for a ten (10) years period. If no further HOPWA funds are used to support the facility, in place of completing Section 7B of the CAPER, the grantee must submit an Annual Report of Continued Project Operation throughout the required use periods. This report is included in Part 6 in CAPER. The required use period is three (3) years if the rehabilitation is non-substantial.

Record Keeping. Names and other individual information must be kept confidential, as required by 24 CFR 574.440. However, HUD reserves the right to review the information used to complete this report for grants management oversight purposes, except for recording any names and other identifying information. **In the case that HUD must review client-level data, no client names or identifying information will be retained or recorded. Information is reported in aggregate to HUD without personal identification. Do not submit client or personal information in data systems to HUD.**

In connection with the development of the Department's standards for Homeless Management Information Systems (HMIS), universal data elements are being collected for clients of HOPWA-funded homeless assistance projects. These project sponsor records would include: Name, Social Security Number, Date of Birth, Ethnicity and Race, Gender, Veteran Status, Disabling Conditions, Residence Prior to Program Entry, Zip Code of Last Permanent Address, Housing Status, Program Entry Date, Program Exit Date, Personal Identification Number, and Household Identification Number. These are intended to match the elements under HMIS. The HOPWA program-level data elements include: Income and Sources, Non-Cash Benefits, HIV/AIDS Status, Services Provided, Housing Status or Destination at the end of the operating year, Physical Disability, Developmental Disability, Chronic Health Condition, Mental Health, Substance Abuse, Domestic Violence, Medical Assistance, and T-cell Count. Other HOPWA projects sponsors may also benefit from collecting these data elements. HMIS local data systems must maintain client confidentiality by using a closed system in which medical information and HIV status are only shared with providers that have a direct involvement in the client's case management, treatment and care, in line with the signed release of information from the client.

Operating Year. HOPWA formula grants are annually awarded for a three-year period of performance with three operating years. The information contained in this CAPER must represent a one-year period of HOPWA program operation that coincides with the grantee's program year; this is the operating year. More than one HOPWA formula grant awarded to the same grantee may be used during an operating year and the CAPER must capture all formula grant funding used during the operating year. Project sponsor accomplishment information must also coincide with the operating year this CAPER covers. Any change to the period of performance requires the approval of HUD by amendment, such as an extension for an additional operating year.

Final Assembly of Report. After the entire report is assembled, number each page sequentially.

Filing Requirements. Within 90 days of the completion of each program year, grantees must submit their completed CAPER to the CPD Director in the grantee's State or Local HUD Field Office, and to the HOPWA Program Office: at HOPWA@hud.gov. Electronic submission to HOPWA Program office is preferred; however, if electronic submission is not possible, hard copies can be mailed to: Office of HIV/AIDS Housing, Room 7248, U.S. Department of Housing and Urban Development, 451 Seventh Street, SW, Washington, D.C., 20410.

Definitions

Adjustment for Duplication: Enables the calculation of unduplicated output totals by accounting for the total number of households or units

that received more than one type of HOPWA assistance in a given service category such as HOPWA Subsidy Assistance or Supportive Services. For example, if a client household received both TBRA and STRMU during the operating year, report that household in the category of HOPWA Housing Subsidy Assistance in Part 3, Chart 1, Column [1b] in the following manner:

HOPWA Housing Subsidy Assistance		[1] Outputs: Number of Households
1.	Tenant-Based Rental Assistance	1
2a.	Permanent Housing Facilities: Received Operating Subsidies/Leased units	

Administrative Costs: Costs for general management, oversight, coordination, evaluation, and reporting. By statute, grantee administrative costs are limited to 3% of total grant award, to be expended over the life of the grant. Project sponsor administrative costs are limited to 7% of the portion of the grant amount they receive.

Beneficiary(ies): All members of a household who received HOPWA assistance during the operating year including the one individual who qualified the household for HOPWA assistance as well as any other members of the household (with or without HIV) who benefitted from the assistance.

Chronically Homeless Person: An individual or family who : (i) is homeless and lives or resides individual or family who: (i) Is homeless and lives or resides in a place not meant for human habitation, a safe haven, or in an emergency shelter; (ii) has been homeless and living or residing in a place not meant for human habitation, a safe haven, or in an emergency shelter continuously for at least 1 year or on at least 4 separate occasions in the last 3 years; and (iii) has an adult head of household (or a minor head of household if no adult is present in the household) with a diagnosable substance use disorder, serious mental illness, developmental disability (as defined in section 102 of the Developmental Disabilities Assistance and Bill of Rights Act of 2000 (42 U.S.C. 15002)), post traumatic stress disorder, cognitive impairments resulting from a brain injury, or chronic physical illness or disability, including the co-occurrence of 2 or more of those conditions. Additionally, the statutory definition includes as chronically homeless a person who currently lives or resides in an institutional care facility, including a jail, substance abuse or mental health treatment facility, hospital or other similar facility, and has resided there for fewer than 90 days if such person met the other criteria for

2b.	Transitional/Short-term Facilities: Received Operating Subsidies	
3a.	Permanent Housing Facilities: Capital Development Projects placed in service during the operating year	
3b.	Transitional/Short-term Facilities: Capital Development Projects placed in service during the operating year	
4.	Short-term Rent, Mortgage, and Utility Assistance	1
5.	Adjustment for duplication (subtract)	1
6.	TOTAL Housing Subsidy Assistance (Sum of Rows 1-4 minus Row 5)	1

homeless prior to entering that facility. (See 42 U.S.C. 11360(2)) This does not include doubled-up or overcrowding situations.

Disabling Condition: Evidencing a diagnosable substance use disorder, serious mental illness, developmental disability, chronic physical illness, or disability, including the co-occurrence of two or more of these conditions. In addition, a disabling condition may limit an individual's ability to work or perform one or more activities of daily living. An HIV/AIDS diagnosis is considered a disabling condition.

Facility-Based Housing Assistance: All eligible HOPWA Housing expenditures for or associated with supporting facilities including community residences, SRO dwellings, short-term facilities, project-based rental units, master leased units, and other housing facilities approved by HUD.

Faith-Based Organization: Religious organizations of three types: (1) congregations; (2) national networks, which include national denominations, their social service arms (for example, Catholic Charities, Lutheran Social Services), and networks of related organizations (such as YMCA and YWCA); and (3) freestanding religious organizations, which are incorporated separately from congregations and national networks.

Grassroots Organization: An organization headquartered in the local community where it provides services; has a social services budget of \$300,000 or less annually, and six or fewer full-time equivalent employees. Local affiliates of national organizations are not considered "grassroots."

HOPWA Eligible Individual: The one (1) low-income person with HIV/AIDS who qualifies a household for HOPWA assistance. This person may be considered “Head of Household.” When the CAPER asks for information on eligible individuals, report on this individual person only. Where there is more than one person with HIV/AIDS in the household, the additional PWH/A(s), would be considered a beneficiary(s).

HOPWA Housing Information Services: Services dedicated to helping persons living with HIV/AIDS and their families to identify, locate, and acquire housing. This may also include fair housing counseling for eligible persons who may encounter discrimination based on race, color, religion, sex, age, national origin, familial status, or handicap/disability.

HOPWA Housing Subsidy Assistance Total: The unduplicated number of households receiving housing subsidies (TBRA, STRMU, Permanent Housing Placement services and Master Leasing) and/or residing in units of facilities dedicated to persons living with HIV/AIDS and their families and supported with HOPWA funds during the operating year.

Household: A single individual or a family composed of two or more persons for which household incomes are used to determine eligibility and for calculation of the resident rent payment. The term is used for collecting data on changes in income, changes in access to services, receipt of housing information services, and outcomes on achieving housing stability. Live-In Aides (see definition for Live-In Aide) and non-beneficiaries (e.g. a shared housing arrangement with a roommate) who resided in the unit are not reported on in the CAPER.

Housing Stability: The degree to which the HOPWA project assisted beneficiaries to remain in stable housing during the operating year. See *Part 5: Determining Housing Stability Outcomes* for definitions of stable and unstable housing situations.

In-kind Leveraged Resources: These are additional types of support provided to assist HOPWA beneficiaries such as volunteer services, materials, use of equipment and building space. The actual value of the support can be the contribution of professional services, based on customary rates for this specialized support, or actual costs contributed from other leveraged resources. In determining a rate for the contribution of volunteer time and services, use the criteria described in 2 CFR 200. The value of any donated material, equipment, building, or lease should be based on the fair market value at time of donation. Related documentation can be from recent bills of sales, advertised prices, appraisals, or other information for comparable property similarly situated.

Leveraged Funds: The amount of funds expended during the operating year from non-HOPWA federal, state, local, and private sources by grantees or sponsors in dedicating assistance to this client population. Leveraged funds or other assistance are used directly in or in support of HOPWA program delivery.

Live-In Aide: A person who resides with the HOPWA Eligible Individual and who meets the following criteria: (1) is essential to the care and well-being of the person; (2) is not obligated for the support of the person; and (3) would not be living in the unit except to provide the necessary supportive services. See *24 CFR 5.403 and the HOPWA Grantee Oversight Resource Guide* for additional reference.

Master Leasing: Applies to a nonprofit or public agency that leases units of housing (scattered-sites or entire buildings) from a landlord, and subleases the units to homeless or low-income tenants. By assuming the tenancy burden, the agency facilitates housing of clients who may not be able to maintain a lease on their own due to poor credit, evictions, or lack of sufficient income.

Operating Costs: Applies to facility-based housing only, for facilities that are currently open. Operating costs can include day-to-day housing function and operation costs like utilities, maintenance, equipment, insurance, security, furnishings, supplies and salary for staff costs directly related to the housing project but not staff costs for delivering services.

Outcome: The degree to which the HOPWA assisted household has been enabled to establish or maintain a stable living environment in housing that is safe, decent, and sanitary, (per the regulations at 24 CFR 574.310(b)) and to reduce the risks of homelessness, and improve access to HIV treatment and other health care and support.

Output: The number of units of housing or households that receive HOPWA assistance during the operating year.

Permanent Housing Placement: A supportive housing service that helps establish the household in the housing unit, including but not limited to reasonable costs for security deposits not to exceed two months of rent costs.

Program Income: Gross income directly generated from the use of HOPWA funds, including repayments. See grant administration requirements on program income at 2 CFR 200.307.

Project-Based Rental Assistance (PBRA): A rental subsidy program that is tied to specific facilities or units owned or controlled by a project sponsor.

Assistance is tied directly to the properties and is not portable or transferable.

Project Sponsor Organizations: Per HOPWA regulations at 24 CFR 574.3, any nonprofit organization or governmental housing agency that receives funds under a contract with the grantee to provide eligible housing and other support services or administrative services as defined in 24 CFR 574.300. Project Sponsor organizations are required to provide performance data on households served and funds expended.

SAM: All organizations applying for a Federal award must have a valid registration active at sam.gov. SAM (System for Award Management) registration includes maintaining current information and providing a valid DUNS number.

Short-Term Rent, Mortgage, and Utility (STRMU) Assistance: A time-limited, housing subsidy assistance designed to prevent homelessness and increase housing stability. Grantees may provide assistance for up to 21 weeks in any 52-week period. The amount of assistance varies per client depending on funds available, tenant need and program guidelines.

Stewardship Units: Units developed with HOPWA, where HOPWA funds

were used for acquisition, new construction and rehabilitation that no longer receive operating subsidies from HOPWA. Report information for the units is subject to the three-year use agreement if rehabilitation is non-substantial and to the ten-year use agreement if rehabilitation is substantial.

Tenant-Based Rental Assistance (TBRA): TBRA is a rental subsidy program similar to the Housing Choice Voucher program that grantees can provide to help low-income households access affordable housing. The TBRA voucher is not tied to a specific unit, so tenants may move to a different unit without losing their assistance, subject to individual program rules. The subsidy amount is determined in part based on household income and rental costs associated with the tenant's lease.

Transgender: Transgender is defined as a person who identifies with, or presents as, a gender that is different from his/her gender at birth.

Veteran: A veteran is someone who has served on active duty in the Armed Forces of the United States. This does not include inactive military reserves or the National Guard unless the person was called up to active duty.

Housing Opportunities for Person With AIDS (HOPWA)

Consolidated Annual Performance and Evaluation Report (CAPER)

OMB Number 2506-0133 (Expiration Date: 01/31/2021)

Part 1: Grantee Executive Summary

As applicable, complete the charts below to provide more detailed information about the agencies and organizations responsible for the administration and implementation of the HOPWA program. Chart 1 requests general Grantee Information and Chart 2 is to be completed for each organization selected or designated as a project sponsor, as defined by 24 CFR 574.3.

Note: If any information does not apply to your organization, please enter N/A. Do not leave any section blank.

1. Grantee Information

HUD Grant Number		Operating Year for this report		
PRH18F999		From (mm/dd/yy) 07/01/2018 To (mm/dd/yy) 06/30/2019		
Grantee Name				
PUERTO RICO DEPARTMENT OF HEALTH				
Business Address		P.O. Box 70184		
City, County, State, Zip		San Juan	Puerto Rico	

Employer Identification Number (EIN) or Tax Identification Number (TIN)	660-43-7470			
DUN & Bradstreet Number (DUNs):	10581742	Central Contractor Registration (CCR): Is the grantee's CCR status currently active? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No If yes, provide CCR Number:		
*Congressional District of Grantee's Business Address	Puerto Rico's south east, south and west regions.			
*Congressional District of Primary Service Area(s)				
*City(ies) <u>and</u> County(ies) of Primary Service Area(s)	Cities:		Counties:	
Organization's Website Address www.salud.gov.pr	Is there a waiting list(s) for HOPWA Housing Subsidy Assistance Services in the Grantee service Area? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No If yes, explain in the narrative section what services maintain a waiting list and how this list is administered.			

* Service delivery area information only needed for program activities being directly carried out by the grantee.

2. Project Sponsor Information

Please complete Chart 2 for each organization designated or selected to serve as a project sponsor, as defined by CFR 574.3. Use this section to report on organizations involved in the direct delivery of services for client households. These elements address requirements in the Federal Financial Accountability and Transparency Act of 2006 (Public Law 109-282).

Note: Please see the definitions for distinctions between project sponsor and subrecipient.

Note: If any information does not apply to your organization, please enter N/A.

Project Sponsor Agency Name Bill's Kitchen, Inc. Fajardo Supportive Services		Parent Company Name, if applicable		
Name and Title of Contact at Project Sponsor Agency	Sandra Torres Rivera, Executive Director			
Email Address	billskitchenpr@yahoo.com			
Business Address	Urb. Veve Calzada C/17 N-26			
City, County, State, Zip,	Fajardo	PR	00738	
Phone Number (with area code)	1-787-863-1474		Fax Number (include area code) 1-787-801-0471	
Employer Identification Number (EIN) or Tax Identification Number (TIN)	660-49-3399			

DUN & Bradstreet Number (DUNs):	153-87-9296	
Congressional District of Project Sponsor's Business Address		
Congressional District(s) of Primary Service Area(s)	North Region	
City(ies) <u>and</u> County(ies) of Primary Service Area(s)	Cities: Fajardo Region	Counties:
Total HOPWA contract amount for this Organization for the operating year	\$165,000.00	
Organization's Website Address	Does your organization maintain a waiting list?	
www.billskitchenpr.org	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No <i>Please check if yes and a faith-based organization.</i> <input type="checkbox"/> <i>Please check if yes and a grassroots organization.</i> <input type="checkbox"/>	If yes, explain in the narrative section how this list is administered.	

Supportive Services	\$165,000.00
Total	\$165,000.00

Project Sponsor Agency Name Casa Joven del Caribe, Inc Transitional Housing/ Supportive Services		Parent Company Name, if applicable		
Name and Title of Contact at Project Sponsor Agency	Alice Ayala Agosto, Executive Director			
Email Address	casajovendelcaribe@yahoo.com			
Business Address	Calle EXT Sur 537			
City, County, State, Zip,	Dorado	PR	00646	
Phone Number (with area code)	1-787-796-2832		Fax Number (include area code) 787-796-2832	
Employer Identification Number (EIN) or Tax Identification Number (TIN)	660-50-8652			
DUN & Bradstreet Number (DUNs):	142-48-7375			
Congressional District of Project Sponsor's Business Address				
Congressional District(s) of Primary Service Area(s)				
City(ies) and County(ies) of Primary Service Area(s)	Cities: Dorado		City(ies) and County(ies) of Primary Service Area(s)	

Total HOPWA contract amount for this Organization for the operating year	\$131,000.00	
Organization's Website Address	Does your organization maintain a waiting list? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No <i>Please check if yes and a faith-based organization.</i> <input type="checkbox"/> <i>Please check if yes and a grassroots organization.</i> <input type="checkbox"/>	If yes, explain in the narrative section how this list is administered.	

Housing Assistance	\$ 85,150.00
Supportive Services	\$ 45,850.00
Total	\$131,000.00

Project Sponsor Agency Name Casa del Peregrino – Aguadilla SupportiveServices		Parent Company Name, if applicable		
Name and Title of Contact at Project Sponsor Agency	Carmen A. Rosario Sosa, Executive Director			
Email Address	casaperegrino@gmail.com			
Business Address	Calle Mercedes Moreno #27			
City, County, State, Zip,	Aguadilla	PR	00603	
Phone Number (with area code)	1-787-891-0059		Fax Number (include area code) 787-882-0990	
Employer Identification Number (EIN) or Tax Identification Number (TIN)	660-54-1904			
DUN & Bradstreet Number (DUNs):	140-52-3296			
Congressional District of Project Sponsor's Business Address				
Congressional District(s) of Primary Service Area(s)	West Region			
City(ies) and County(ies) of Primary Service Area(s)	Cities: Aguadilla		Counties:	

Total HOPWA contract amount for this Organization for the operating year	\$108,500.00	
Organization's Website Address	Does your organization maintain a waiting list? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No <i>Please check if yes and a faith-based organization.</i> <input type="checkbox"/> <i>Please check if yes and a grassroots organization.</i> <input type="checkbox"/>	If yes, explain in the narrative section how this list is administered.	

Supportive Services Only	\$108,500.00
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Project Sponsor Agency Name Casa del Peregrino – Aguadilla Transitional Housing		Parent Company Name, if applicable		
Name and Title of Contact at Project Sponsor Agency	Carmen A. Rosario Sosa, Directora Ejecutiva			
Email Address	casaperegrino@gmail.com			
Business Address	Calle Mercedes Moreno #27			
City, County, State, Zip,	Aguadilla	PR	00603	
Phone Number (with area code)	787-891-0059		Fax Number (include area code) 787-882-0990	
Employer Identification Number (EIN) or Tax Identification Number (TIN)	660-54-1904			
DUN & Bradstreet Number (DUNs):	140523296			
Congressional District of Project Sponsor's Business Address				
Congressional District(s) of Primary Service Area(s)	West Region			
City(ies) <u>and</u> County(ies) of Primary Service Area(s)	Cities: Aguadilla		Counties:	

Total HOPWA contract amount for this Organization for the operating year	\$110,030.00	
Organization's Website Address	Does your organization maintain a waiting list? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No <i>Please check if yes and a faith-based organization.</i> <input type="checkbox"/> <i>Please check if yes and a grassroots organization.</i> <input type="checkbox"/>	If yes, explain in the narrative section how this list is administered.	

Housing Assistance	\$ 71,519.50
Supporting Services	\$38,510.50
Total	\$ 110,030.00

Project Sponsor Agency Name Fundación Unidos por el Nuevo Siglo, Inc. (UPENS) Transitional Housing/ Supportive Services		Parent Company Name, if applicable		
Name and Title of Contact at Project Sponsor Agency	Julia Encarnación Hernández			
Email Address	fundacionupens@yahoo.com			
Business Address	322 JOHN ALBERT ERNDT ST. INDUSTRIAL BECHARA, SUITE 202 GLOBAL PLAZA			
City, County, State, Zip,	San Juan	PR	00920	
Phone Number (with area code)	1-787-883-3345		Fax Number (include area code) 787-883-3348	
Employer Identification Number (EIN) or Tax Identification Number (TIN)	660-55-1805			
DUN & Bradstreet Number (DUNs):	963-36-9603			
Congressional District of Project Sponsor's Business Address				
Congressional District(s) of Primary Service Area(s)				

City(ies) <u>and</u> County(ies) of Primary Service Area(s)	Cities: SAN JUAN, VEGA BAJA, TOA ALTA, BAYAMON	Counties:
Total HOPWA contract amount for this Organization for the operating year	\$46,000.00	
Organization's Website Address	Does your organization maintain a waiting list? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No If yes, explain in the narrative section how this list is administered.	
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No <i>Please check if yes and a faith-based organization.</i> <input type="checkbox"/> <i>Please check if yes and a grassroots organization.</i> <input type="checkbox"/>		

Housing Assistance	\$ 29,900.00
Supporting Services	\$16,100.00
Total	\$ 46,000.00

Project Sponsor Agency Name Coalition Pro-Homeless of the Eastern Area of Puerto Rico, Inc. Transitional Housing/ Supportive Services		Parent Company Name, if applicable		
Name and Title of Contact at Project Sponsor Agency	Juan Antonio Correa Burgos, Director Ejecutivo			
Email Address	jcorrea716@yahoo.com			
Business Address	Carretera 910 KM 4.3 (interior) Bo. Cataño - Sector Los Flechas			
City, County, State, Zip,	Humacao	PR	00791	
Phone Number (with area code)	1-787-900-6619		Fax Number (include area code) 787-900-6619	
Employer Identification Number (EIN) or Tax Identification Number (TIN)	660-63-6703			
DUN & Bradstreet Number (DUNs):	148-83-8753			
Congressional District of Project Sponsor's Business Address				
Congressional District(s) of Primary Service Area(s)				
City(ies) and County(ies) of Primary Service Area(s)	Cities: Las Piedras, Yabucoa, Humacao, Naguabo		Counties:	

Total HOPWA contract amount for this Organization for the operating year		\$125,000.00
Organization's Website Address coaliciondeleste@gmail.com		Does your organization maintain a waiting list? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No If yes, explain in the narrative section how this list is administered.
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No <i>Please check if yes and a faith-based organization.</i> <input type="checkbox"/> <i>Please check if yes and a grassroots organization.</i> <input type="checkbox"/>		

Housing Assistance	\$81,250.00
Supporting Services	\$ 43,750.00
Total	\$ 125,000.00

Project Sponsor Agency Name Hogar Crea, Inc.- Mayaguez Transitional Housing/ Supportive Services		Parent Company Name, if applicable		
Name and Title of Contact at Project Sponsor Agency	Norka M. González Peraza, Coordinadora Administrativa			
Email Address	nprevencion@yahoo.com			
Business Address	Carr. 848 KM 0.7, SAINT JUST			
City, County, State, Zip,	Trujillo Alto	PR	00978	
Phone Number (with area code)	1-787-761-0715 EXT. 2113		Fax Number (include area code) 787-760-0753	
Employer Identification Number (EIN) or Tax Identification Number (TIN)	660-31-4618			
DUN & Bradstreet Number (DUNs):	825-23-9127			
Congressional District of Project Sponsor's Business Address				
Congressional District(s) of Primary Service Area(s)				
City(ies) and County(ies) of Primary Service Area(s)	Cities: Mayagüez		Counties:	

Total HOPWA contract amount for this Organization for the operating year	\$98,000.00	
Organization's Website Address www.hogarcreainc.org	Does your organization maintain a waiting list? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No If yes, explain in the narrative section how this list is administered.	
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No <i>Please check if yes and a faith-based organization.</i> <input type="checkbox"/> <i>Please check if yes and a grassroots organization.</i> <input type="checkbox"/>		

Housing Assistance	\$63,700.00
Supporting Services	\$ 34,300.00
Total	\$ 98,000.00

Project Sponsor Agency Name Hogar Crea, Inc.- Arecibo Transitional Housing/ Supportive Services		Parent Company Name, if applicable		
Name and Title of Contact at Project Sponsor Agency	Norka M. González Peraza, Coordinadora Administrativa			
Email Address	nprevencion@yahoo.com			
Business Address	Carr. 848 KM 0.7, SAINT JUST			
City, County, State, Zip,	Trujillo Alto	PR	00978	0547
Phone Number (with area code)	1-787-761-0715 EXT. 2113		Fax Number (include area code) 787-760-0753	
Employer Identification Number (EIN) or Tax Identification Number (TIN)	660-31-4618			
DUN & Bradstreet Number (DUNs):	825-239-127			
Congressional District of Project Sponsor's Business Address				
Congressional District(s) of Primary Service Area(s)				
City(ies) <u>and</u> County(ies) of Primary Service Area(s)	Cities: Arecibo		Counties:	

Total HOPWA contract amount for this Organization for the operating year	\$70,000.00	
Organization's Website Address www.hogarcreainc.org	Does your organization maintain a waiting list? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No <i>Please check if yes and a faith-based organization.</i> <input type="checkbox"/> <i>Please check if yes and a grassroots organization.</i> <input type="checkbox"/>	If yes, explain in the narrative section how this list is administered.	

Housing Assistance	\$45,500.00
Supporting Services	\$24,500.00
Total	\$ 70,000.00

Project Sponsor Agency Name Hogar Crea, Inc.- Fajardo Transitional Housing/ Supportive Services		Parent Company Name, if applicable		
Name and Title of Contact at Project Sponsor Agency	Norka M. González Peraza, Coordinadora Administrativa			
Email Address	nprevencion@yahoo.com			
Business Address	Carr. 848 KM 0.7, SAINT JUST			
City, County, State, Zip,	Trujillo Alto	PR	00978	0547
Phone Number (with area code)	1-787-761-0715 EXT. 2113		Fax Number (include area code) 787-760-0753	
Employer Identification Number (EIN) or Tax Identification Number (TIN)	660-31-4618			
DUN & Bradstreet Number (DUNs):	825-239-127			
Congressional District of Project Sponsor's Business Address				
Congressional District(s) of Primary Service Area(s)				
City(ies) <u>and</u> County(ies) of Primary Service Area(s)	Cities: Fajardo		Counties:	

Total HOPWA contract amount for this Organization for the operating year	\$108,000.00	
Organization's Website Address www.hogarcreainc.org	Does your organization maintain a waiting list? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No <i>Please check if yes and a faith-based organization.</i> <input type="checkbox"/> <i>Please check if yes and a grassroots organization.</i> <input type="checkbox"/>	If yes, explain in the narrative section how this list is administered.	

Housing Assistance	\$70,200.00
Supporting Services	\$37,800.00
Total	\$ 108,000.00

Project Sponsor Agency Name Hogar Crea, Inc.- Ponce Transitional Housing/ Supportive Services		Parent Company Name, if applicable		
Name and Title of Contact at Project Sponsor Agency	Norka M. González, Administrative Coordinator			
Email Address	nprevencion@yahoo.com			
Business Address	Carr. 848 KM 0.7, SAINT JUST			
City, County, State, Zip,	Trujillo Alto	PR	00978	0547
Phone Number (with area code)	1-787-761-0715 EXT.2113		Fax Number (include area code) 787-760-0753	
Employer Identification Number (EIN) or Tax Identification Number (TIN)	660-31-4618			
DUN & Bradstreet Number (DUNs):	825-239-127			
Congressional District of Project Sponsor's Business Address				
Congressional District(s) of Primary Service Area(s)				
City(ies) and County(ies) of Primary Service Area(s)	Cities: Ponce		Counties:	

Total HOPWA contract amount for this Organization for the operating year	\$101,125.00	
Organization's Website Address www.hogarcreainc.org	Does your organization maintain a waiting list? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No If yes, explain in the narrative section how this list is administered.	
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No <i>Please check if yes and a faith-based organization.</i> <input type="checkbox"/> <i>Please check if yes and a grassroots organization.</i> <input type="checkbox"/>		

Housing Assistance	\$ 65,731.00
Supporting Services	\$ 35,394.00
Total	\$ 101,125.00

Project Sponsor Agency Name Instituto Pre-Vocacional e Industrial de PR, Inc. (IPVI) - ARECIBO (STRMU& SUPPORTIVE SERVICES)		Parent Company Name, if applicable		
Name and Title of Contact at Project Sponsor Agency	Nilsa López Rivera, Executive Director			
Email Address	ipvipr@yahoo.com			
Business Address	Calle Eugenio María de Hostos, Esq. Puro Girau			
City, County, State, Zip,	Arecibo	PR	00612	
Phone Number (with area code)	1-787-879-3300		Fax Number (include area code) 787-879-3834	
Employer Identification Number (EIN) or Tax Identification Number (TIN)	660-42-1420			
DUN & Bradstreet Number (DUNs):	837339688			
Congressional District of Project Sponsor's Business Address				
Congressional District(s) of Primary Service Area(s)				
City(ies) <u>and</u> County(ies) of Primary Service Area(s)	Cities: Arecibo, Barceloneta, Camuy, Ciales, Florida, Hatillo, Manati,			

	Morovis, Quebradillas, Vega Baja y Utuado	
Total HOPWA contract amount for this Organization for the operating year	\$ 120,000.00	
Organization's Website Address www.ipvi.org	Does your organization maintain a waiting list? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No <i>Please check if yes and a faith-based organization.</i> <input type="checkbox"/> <i>Please check if yes and a grassroots organization.</i> <input type="checkbox"/>	If yes, explain in the narrative section how this list is administered.	

STRMU	\$78,000.00
SUPPORTIVE SERVICES	\$42,000.00
Total	\$ 120,000.00

Project Sponsor Agency Name Instituto Pre-Vocacional e Industrial de PR, Inc. (IPVI) - MAYAGUEZ (STRMU & Supportive Services)		Parent Company Name, if applicable		
Name and Title of Contact at Project Sponsor Agency	Mrs. Nilsa López Rivera, Executive Director			
Email Address	lpvipr@yahoo.com			
Business Address	Calle Ramón Emeterio Betances #122			
City, County, State, Zip,	Mayagüez	PR		
Phone Number (with area code)	(787)879-3300		Fax Number (include area code) 787-879-3834	
Employer Identification Number (EIN) or Tax Identification Number (TIN)	660-42-1420			
DUN & Bradstreet Number (DUNs):	837339688			
Congressional District of Project Sponsor's Business Address				

Congressional District(s) of Primary Service Area(s)		
City(ies) <u>and</u> County(ies) of Primary Service Area(s)	Cities: Mayagüez, Aguada, Aguadilla, Añasco, Cabo Rojo, Hormiguero, Isabela, Lajas, Las Marias, Maricao, Moca, Rincón, Sabana Grande, San Sebastián	Counties:
Total HOPWA contract amount for this Organization for the operating year	\$ 90,000.00	
Organization's Website Address www.ipvi.org		Does your organization maintain a waiting list? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No If yes, explain in the narrative section how this list is administered.
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No <i>Please check if yes and a faith-based organization.</i> <input type="checkbox"/> <i>Please check if yes and a grassroots organization.</i> <input type="checkbox"/>		

STRUM	\$ 58,500.00
SUPPORTIVE SERVICES	\$31,500.00
Total	\$ 90,000.00

Project Sponsor Agency Name Consorcio de la Región Sur de PR STRUM & Supportive Services		Parent Company Name, if applicable		
Name and Title of Contact at Project Sponsor Agency	Mariel Feliciano Colondres, Directora			
Email Address	consorcioponce@gmail.com			
Business Address	Ave. Las Américas Ramal 2 Edif. Pancho Coimbre 1er Nivel			
City, County, State, Zip,	Ponce	PR	00730	
Phone Number (with area code)	1-787-984-2096		Fax Number (include area code) 787-984-2096	
Employer Identification Number (EIN) or Tax Identification Number (TIN)	660-47-7525			
DUN & Bradstreet Number (DUNs):	809424570			
Congressional District of Project Sponsor's Business Address				
Congressional District(s) of Primary Service Area(s)				

City(ies) and County(ies) of Primary Service Area(s)	Cities: Ponce, Adjuntas, Jayuya, Peñuelas, Yauco, Guayanilla, Guánica, Santa Isabel, Juana Díaz, Villalba, Coamo, Salinas, Guayama, Arroyo y Patillas	Counties:
Total HOPWA contract amount for this Organization for the operating year	\$40,000.00	
Organization's Website Address www.visitponce.com	Does your organization maintain a waiting list? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No <i>Please check if yes and a faith-based organization.</i> <input type="checkbox"/> <i>Please check if yes and a grassroots organization.</i> <input type="checkbox"/>	If yes, explain in the narrative section how this list is administered.	

STRMU	\$26,000.00
Supportive Services	\$14,000.00
Total	\$40,000.00

Project Sponsor Agency Name Municipality of Cabo Rojo		Parent Company Name, if applicable		
Name and Title of Contact at Project Sponsor Agency	Evelyn G. Guenard Vargas – Directora Programas Federales			
Email Address	federales@caborojopr.net			
Business Address	49 Calle Betances, Centro Urbano			
City, County, State, Zip,	Cabo Rojo	PR	00623	
Phone Number (with area code)	787-851-1025 EXT. 1126		Fax Number (include area code) 787-851-3388	
Employer Identification Number (EIN) or Tax Identification Number (TIN)	660-43-3575			
DUN & Bradstreet Number (DUNs):	131052107			
Congressional District of Project Sponsor's Business Address				
Congressional District(s) of Primary Service Area(s)				

City(ies) and County(ies) of Primary Service Area(s)	Cities: Cabo Rojo	Counties:
Total HOPWA contract amount for this Organization for the operating year	\$ 50,893.00	
Organization's Website Address	Does your organization maintain a waiting list? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
Is the sponsor a nonprofit organization? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No <i>Please check if yes and a faith-based organization.</i> <input type="checkbox"/> <i>Please check if yes and a grassroots organization.</i> <input type="checkbox"/>	If yes, explain in the narrative section how this list is administered.	

Tenant Based Rental Assistance	\$48,936.00
Delivery Cost	\$1,957.00
Total	\$ 50,893.00

Project Sponsor Agency Name Municipality of Camuy		Parent Company Name, if applicable		
Name and Title of Contact at Project Sponsor Agency	Onelia Muñoz Cordero			
Email Address	progfedcam@yahoo.com			
Business Address	Ave. Muñoz Rivera # 116, 2do Piso			
City, County, State, Zip,	Camuy	PR	00627	
Phone Number (with area code)	787-898-2160 Ext. 2012		Fax Number (include area code) 787-262-8554	
Employer Identification Number (EIN) or Tax Identification Number (TIN)	660-43-3577			
DUN & Bradstreet Number (DUNs):	091077487			
Congressional District of Project Sponsor's Business Address				
Congressional District(s) of Primary Service Area(s)				
City(ies) and County(ies) of Primary Service Area(s)	Cities: Camuy		Counties:	

Total HOPWA contract amount for this Organization for the operating year		\$45,327.00
Organization's Website Address		Does your organization maintain a waiting list? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No If yes, explain in the narrative section how this list is administered.
Is the sponsor a nonprofit organization? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No <i>Please check if yes and a faith-based organization.</i> <input type="checkbox"/> <i>Please check if yes and a grassroots organization.</i> <input type="checkbox"/>		

Tenant Based Rental Assistance	\$43,584.00
Delivery Cost	\$1,743.36
Total	\$ 45,327.00

Project Sponsor Agency Name Municipality of Hormigueros		Parent Company Name, if applicable		
Name and Title of Contact at Project Sponsor Agency	Sandra E. Rosas Vélez – Directora de Programas Federales			
Email Address	srosas@hormiguerospr.com			
Business Address	Calle Mateo Fajardo # 1			
City, County, State, Zip,	Hormigueros	PR	00660	
Phone Number (with area code)	787-849-4071		Fax Number (include area code) 787-849-3722	
Employer Identification Number (EIN) or Tax Identification Number (TIN)	660-43-3498			
DUN & Bradstreet Number (DUNs):	80384552			
Congressional District of Project Sponsor's Business Address				
Congressional District(s) of Primary Service Area(s)				
City(ies) and County(ies) of Primary Service Area(s)	Cities: Hormigueros		Counties:	

Total HOPWA contract amount for this Organization for the operating year		\$ 112,669.00
Organization's Website Address		Does your organization maintain a waiting list? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If yes, explain in the narrative section how this list is administered.
Is the sponsor a nonprofit organization? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No <i>Please check if yes and a faith-based organization.</i> <input type="checkbox"/> <i>Please check if yes and a grassroots organization.</i> <input type="checkbox"/>		

Tenant Based Rental Assistance	\$ 108,336.00
Delivery Cost	\$4,333.00
Total	\$ 112,669.00

Project Sponsor Agency Name Municipality of Isabela		Parent Company Name, if applicable		
Name and Title of Contact at Project Sponsor Agency	Rosario M. Villanueva Bravo			
Email Address	pfederales@isabela.com.pr			
Business Address	Corchado Street # 75			
City, County, State, Zip,	Isabela	PR	00662	
Phone Number (with area code)	787-872-2100 Ext. 1701 , 1703		Fax Number (include area code) 787-872-3400	
Employer Identification Number (EIN) or Tax Identification Number (TIN)	660-43-3796			
DUN & Bradstreet Number (DUNs):	138-58-4987			
Congressional District of Project Sponsor's Business Address				
Congressional District(s) of Primary Service Area(s)				
City(ies) <u>and</u> County(ies) of Primary Service Area(s)	Cities: Isabela		Counties:	

Total HOPWA contract amount for this Organization for the operating year		\$ 14,777.00
Organization's Website Address Viveisabela.com		Does your organization maintain a waiting list? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If yes, explain in the narrative section how this list is administered.
Is the sponsor a nonprofit organization? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No <i>Please check if yes and a faith-based organization.</i> <input type="checkbox"/> <i>Please check if yes and a grassroots organization.</i> <input type="checkbox"/>		

Tenant Based Rental Assistance	\$14,209.00
Delivery Cost	\$568.00
Total	\$ 14,777.00

Project Sponsor Agency Name Municipality of Jayuya		Parent Company Name, if applicable		
Name and Title of Contact at Project Sponsor Agency	María M. Ortiz de Jesús			
Email Address	mortiz@jayuya.puertorico.pr			
Business Address	Calle Guillermo Esteves Esq. Calle Cementerio			
City, County, State, Zip,	Jayuya	PR	00664	
Phone Number (with area code)	787-828-0900 Ext. 19		Fax Number (include area code) 787-828-9556	
Employer Identification Number (EIN) or Tax Identification Number (TIN)	660-43-3515			
DUN & Bradstreet Number (DUNs):	017-17-2623			
Congressional District of Project Sponsor's Business Address				
Congressional District(s) of Primary Service Area(s)				
City(ies) and County(ies) of Primary Service Area(s)	Cities: Jayuya		Counties:	

Total HOPWA contract amount for this Organization for the operating year		\$ 11,068.00
Organization's Website Address www.visitponce.com		Does your organization maintain a waiting list? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No If yes, explain in the narrative section how this list is administered.
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No <i>Please check if yes and a faith-based organization.</i> <input type="checkbox"/> <i>Please check if yes and a grassroots organization.</i> <input type="checkbox"/>		

Tenant Based Rental Assistance	\$10,796.00
Delivery Cost	\$ 272.00
Total	\$ 11,068.00

Project Sponsor Agency Name Municipality of Juana Díaz		Parent Company Name, if applicable		
Name and Title of Contact at Project Sponsor Agency	Domingo J. Torres Garcia			
Email Address	dtorres@pfjd.gov.pr			
Business Address	Calle Dr.Veve #10			
City, County, State, Zip,	Juana Díaz	PR	00795	
Phone Number (with area code)	787-260-9483		Fax Number (include area code) 787-260-3876	
Employer Identification Number (EIN) or Tax Identification Number (TIN)	660-43-3516			
DUN & Bradstreet Number (DUNs):	186892022			
Congressional District of Project Sponsor's Business Address				
Congressional District(s) of Primary Service Area(s)				
City(ies) <u>and</u> County(ies) of Primary Service Area(s)	Cities: Juana Díaz		Counties:	

Total HOPWA contract amount for this Organization for the operating year	\$ 77,937.00	
Organization's Website Address www.juanadiaz.puertorico.pr	Does your organization maintain a waiting list? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
Is the sponsor a nonprofit organization? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No <i>Please check if yes and a faith-based organization.</i> <input type="checkbox"/> <i>Please check if yes and a grassroots organization.</i> <input type="checkbox"/>	If yes, explain in the narrative section how this list is administered.	

Tenant Based Rental Assistance	\$ 74,939.00
Delivery Cost	\$ 2,998.00
Total	\$ 77,937.00

Project Sponsor Agency Name Municipality of Mayaguez		Parent Company Name, if applicable		
Name and Title of Contact at Project Sponsor Agency	Jaime L. Rosario Burgos, Director de Monitoria- Departamento de Vivienda y Programas Federales			
Email Address	jrosario@mayaguezpr.gov			
Business Address	Calle Ramón Emeterio Betances #123 Sur			
City, County, State, Zip,	Mayagüez	PR	00681	
Phone Number (with area code)	787-833-2071		Fax Number (include area code) 787-833-4295	
Employer Identification Number (EIN) or Tax Identification Number (TIN)	660-43-3488			
DUN & Bradstreet Number (DUNs):	134-97-2710			
Congressional District of Project Sponsor's Business Address				
Congressional District(s) of Primary Service Area(s)				
City(ies) and County(ies) of Primary Service Area(s)	Cities: Mayagüez		Counties:	

Total HOPWA contract amount for this Organization for the operating year	\$ 125,095.00	
Organization's Website Address WWW.MAYAGUEZPR.GOV	Does your organization maintain a waiting list? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
Is the sponsor a nonprofit organization? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No <i>Please check if yes and a faith-based organization.</i> <input type="checkbox"/> <i>Please check if yes and a grassroots organization.</i> <input type="checkbox"/>	If yes, explain in the narrative section how this list is administered.	

Tenant Based Rental Assistance	\$ 120,284.00
Delivery Cost	\$4,811.00
Total	\$ 125,095.00

Project Sponsor Agency Name Municipality of San Germán		Parent Company Name, <i>if applicable</i>		
Name and Title of Contact at Project Sponsor Agency	Ramón L. Acevedo Ojeda			
Email Address	racevedo@municipiodesangerman.com			
Business Address	Ave. Universidad Interamericana #136			
City, County, State, Zip,	San Germán	PR	00683	
Phone Number (<i>with area code</i>)	787-892-3500 EXT.2267, 2240		Fax Number (include area code) 787-892-1405	
Employer Identification Number (EIN) or Tax Identification Number (TIN)	660-43-3531			
DUN & Bradstreet Number (DUNs):	131-44-8151			
Congressional District of Project Sponsor's Business Address				
Congressional District(s) of Primary Service Area(s)				
City(ies) <u>and</u> County(ies) of Primary Service Area(s)	Cities: San Germán		Counties:	

Total HOPWA contract amount for this Organization for the operating year	\$ 54,924.00	
Organization's Website Address www.municipiodesangerman.com	Does your organization maintain a waiting list? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No <i>Please check if yes and a faith-based organization.</i> <input type="checkbox"/> <i>Please check if yes and a grassroots organization.</i> <input type="checkbox"/>	If yes, explain in the narrative section how this list is administered.	

Tenant Based Rental Assistance	\$ 52,812.00
Delivery Cost	\$2,112.00
Total	\$ 54,924.00

Project Sponsor Agency Name Municipality of Ponce		Parent Company Name, <i>if applicable</i>		
Name and Title of Contact at Project Sponsor Agency	Msría L. Torres Arroyo, Directora SVDS			
Email Address	Marial.torres@ponce.pr.gov			
Business Address	Calle Mayor #72 Edificio Juan Bigas, Segundo Piso			
City, County, State, Zip,	Ponce	PR	00733	
Phone Number (<i>with area code</i>)	787-840-9200		Fax Number (include area code) 787-848-7445	
Employer Identification Number (EIN) or Tax Identification Number (TIN)	660-43-3627			
DUN & Bradstreet Number (DUNs):	091-12-7365			
Congressional District of Project Sponsor's Business Address				
Congressional District(s) of Primary Service Area(s)				
City(ies) <u>and</u> County(ies) of Primary Service Area(s)	Cities: Ponce		Counties:	

Total HOPWA contract amount for this Organization for the operating year	\$138,466.00	
Organization's Website Address www.visitponce.com	Does your organization maintain a waiting list? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No If yes, explain in the narrative section how this list is administered.	
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No <i>Please check if yes and a faith-based organization.</i> <input type="checkbox"/> <i>Please check if yes and a grassroots organization.</i> <input type="checkbox"/>		

Tenant Based Rental Assistance	\$133,140.00
Delivery Cost	\$5,326.00
Total	\$ 138,466.00

Project Sponsor Agency Name Municipality of Yauco		Parent Company Name, <i>if applicable</i>		
Name and Title of Contact at Project Sponsor Agency	Hon. Angel L. Torres Ortiz – Alcalde			
Email Address	seccion8yauco@yahoo.com			
Business Address	Calle Prolongación Comercio #73 (Antiguo CDT)			
City, County, State, Zip,	Yauco	PR	00698	
Phone Number (<i>with area code</i>)	787-856-1340 Ext. 1037, 1040		Fax Number (include area code)	
Employer Identification Number (EIN) or Tax Identification Number (TIN)	660-43-3525			
DUN & Bradstreet Number (DUNs):	131447484			
Congressional District of Project Sponsor's Business Address				
Congressional District(s) of Primary Service Area(s)				
City(ies) and County(ies) of Primary Service Area(s)	Cities: Yauco, Guánica		Counties:	

Total HOPWA contract amount for this Organization for the operating year	\$ 78,749.00	
Organization's Website Address www.visitponce.com	Does your organization maintain a waiting list? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No <i>Please check if yes and a faith-based organization.</i> <input type="checkbox"/> <i>Please check if yes and a grassroots organization.</i> <input type="checkbox"/>	If yes, explain in the narrative section how this list is administered.	

Tenant Based Rental Assistance	\$75,720.00
Delivery Cost	\$3,029.00
Total	\$ 78,749.00

3. Administrative Subrecipient Information

Use Chart 3 to provide the following information for each sub recipient with a contract/agreement of \$25,000 or greater that assists project sponsors to carry out their administrative services but no services directly to client households. Agreements include: grants, sub-grants, loans, awards, cooperative agreements, and other forms of financial assistance; and contracts, subcontracts, purchase orders, task orders, and delivery orders. (Organizations listed may have contracts with project sponsors) These elements address requirements in the Federal Funding and Accountability and Transparency Act of 2006 (Public Law 109-282).

Note: Please see the definitions for distinctions between project sponsor and subrecipient.

Note: If any information does not apply to your organization, please enter N/A.

Subrecipient Name	Municipality of San Juan			Parent Company Name, if applicable
Name and Title of Contact at Subrecipient	Jose Cerra Castañer, Acting Director			
Email Address	jcerra@sanjuanciadadpatria.com			
Business Address	P.O. Box 362138			
City, State, Zip, County	San Juan	PR	00936	
Phone Number (with area code)	787-480-5647			Fax Number (include area code) 787-725-7715
Employer Identification Number (EIN) or Tax Identification Number (TIN)	660-42-7034			

DUN & Bradstreet Number (DUNs):	090362773	
North American Industry Classification System (NAICS) Code		
Congressional District of Subrecipient's Business Address		
Congressional District of Primary Service Area		
City (ies) <u>and</u> County (ies) of Primary Service Area(s)	Cities:	Counties:
Total HOPWA Subcontract Amount of this Organization for the operating year	\$ 138,170.52	

4. Program Subrecipient Information

Complete the following information for each subrecipient organization providing HOPWA-funded services to client households. These organizations would hold a contract/agreement with a project sponsor(s) to provide these services. For example, a subrecipient organization may receive funds from a project sponsor to provide nutritional services for clients residing within a HOPWA facility-based housing program. Please note that subrecipients who work directly with client households must provide performance data for the grantee to include in Parts 2-7 of the CAPER.

Note: Please see the definition of a subrecipient for more information.

Note: Types of contracts/agreements may include: grants, sub-grants, loans, awards, cooperative agreements, and other forms of financial assistance; and contracts, subcontracts, purchase orders, task orders, and delivery orders.

Note: If any information is not applicable to the organization, please report N/A in the appropriate box. Do not leave boxes blank.

Sub-recipient Name				Parent Company Name, if applicable
Name <u>and</u> Title of Contact at Contractor/ Sub-contractor Agency				
Email Address				
Business Address				
City, County, State, Zip				
Phone Number (include area code)			Fax Number (include area code)	
Employer Identification Number (EIN) or Tax Identification Number (TIN)				
DUN & Bradstreet Number (DUNS)				
North American Industry Classification System (NAICS) Code				

Congressional District of the Sub-recipient's Business Address		
Congressional District(s) of Primary Service Area		
City(ies) <u>and</u> County(ies) of Primary Service Area	Cities:	Counties:
Total HOPWA Subcontract Amount of this Organization for the operating year		

5. Grantee Narrative and Performance Assessment

a. Grantee and Community Overview

Provide a one to three page narrative summarizing major achievements and highlights that were proposed and completed during the program year. Include a brief description of the grant organization, area of service, the name(s) of the program contact(s), and an overview of the range/type of housing activities provided. This overview may be used for public information, including posting on HUD's website. *Note: Text fields are expandable.*

State Response

The Puerto Rico State Government public policy for housing and supportive services components for the Acquired Immune Deficiency Syndrome (AIDS) patients is responsibility of the State Department of Health (PRDOH). As the State lead agency, the Department must define and implement the elements of the public policy and promote the service activities that best suits the needs of this special need population. To accomplish this goal, the PRDOH relies in its main service and financial resource for these purposes, the Housing Opportunities for Person with AIDS (HOPWA) Program. This Program is funded by the U.S. Department of Housing and Urban Development (HUD) and its main objective is addressing the housing needs of persons living with HIV/AIDS and their families.

The PRDOH program design for the HOPWA Program activities is carried out through a network and collaborative approach among Consolidated Plan partners. Since 2010, the PRDOH and the City Government of the Municipality of San Juan (MSJ) established a collaborative agreement that designate the City Government as the PR State HOPWA Program funds administrator. The MSJ is a HUD recognized grantee for all HUD's Community and Planning Division Programs, including the HOPWA Program for the Eligible Metropolitan Statistical Area (EMSA) of San Juan. Under this arrangement, the MSJ is responsible for ensuring that the funds are administered in accordance with the State public policy, the requirements of the HOPWA Program laws and regulations and to carry out eligible administrative and service activities in compliance with all applicable requirements.

Since the establishment of this collaborative agreement among the parties, the PR State HOPWA Program performance has improved significantly, the funds have been managed in compliance with all federal applicable requirements and the Program has enhanced its capacity to assist beneficiaries improve their health condition by providing stable housing as a basis for increased participation in comprehensive care. An example of this accomplishment is that since PY 2010 CAPER report, the State Program has been classified by HUD as a Tier 1 showing the level of improvement in the collection of the data and the reporting phase of the program.

As part of the above described duties, during PY 2018 the MSJ was responsible for administering the program resources, managing the program activities and overseeing compliance with regulations, policies and procedures for the HOPWA activities undertaken during the reported program year. This level of involvement also included the planning and preparation, in close collaboration with the PRDOH, of the PY 2018 Annual Action Plan for the HOPWA Program activities, the RFP and contract management elements, the fiscal and performance evaluation, and the annual reporting process. This collaborative partnership assists the process of achieving the Consolidated Plan long-range and annual goals and objectives.

For the reported program year, a total of twenty-three (23) eligible entities, among Municipalities and Nonprofit Organizations, were allocated with HOPWA Program funds to provide eligible housing and supportive services to HIV/AIDS population and their families. To distribute the allocated funds among the selected entities, the Municipality undertook a Request for Proposals (RFP) process. The described competition process was included as part of the Annual Action Plan public hearings held through the Puerto Rico Citizen Participation Plan. To allocate the available funding, the MSJ selected sub recipients from Municipalities and Nonprofit Organizations that request funding through the RFP process and complied with all the required dispositions.

As per the results achieved during the PY 2018, the PRDOH and MSJ exceeded the performance outcomes planned for the program year. The effective management of the Grant promoted an outstanding performance during the reported program year, significantly exceeding the goals and objective established in the Annual Action Plan. The following are the accomplishment achieved by the State HOPWA Program, under the administration of the MSJ during this program year:

- *Exceeded the number of participants included in the Annual Action Plan to be served through supportive services related activities;*
- *Allocated 94.02% of the HOPWA Program funds allocated to the State level for the reported program year;*
- *Allocated \$308,613.64 available funding from previous years allocations;*
- *Continued executing grant agreements with sub-recipients;*
- *Continued improving the level of expenditure related to the eligible activities and services toward the HIV/AIDS participants during the reported program year;*
- *Maintained the Tier 1 level for the HOPWA CAPER Report, which is defined as "having no calculation errors, missing items, or inconsistencies" in the reporting document for three consecutive years. This will represent the eighth (8th) consecutive year achieving this goal, and*
- *The MSJ effectively undertook the planned Monitoring Plan for the HOPWA Program activities, to ensure that HOPWA projects are being carried out in accordance with program requirements and that they are meeting identified needs and performance standards.*

As per the service activities undertaken in PY 2018, the HOPWA Program sub-recipients provided short-term rent, mortgage and/or utility assistance payments, supportive services, Tenant-Based Rental Assistance, and other eligible activities to persons living with HIV/AIDS and their families. The sub-recipients allocated \$1,913,164.24 from allocation FY 2018 and \$308,613.64 from previous years funds available for a total of \$2,221,777.88 to undertake the contracted activities. The HOPWA Program distributed 94.02% of available funds allocation to twenty-three (23) sub-recipients expended 66.38% of the funds delegated to undertake the contracted activities by June 30, 2019.

HOPWA Program funds were used to support the following eligible activities:

- *Tenant-Based Rental Assistance (TBRA) Program: The TBRA program provides tenant-based rental assistance to eligible individuals until they are able to secure other affordable and stable housing. This activity was undertaken by eleven (10) Municipalities. A total of \$709,905 was allocated to TBRA, from*

this total, \$27,149.00 were allocated to activities delivery costs and the provision of housing assistance to eligible participants. A total of \$478,718.72 were disbursed for this activity.

- *Short-Term Rent, Mortgage, and Utilities (STRMU) Assistance Program: The STRMU program provides short-term rent, mortgage, and utility payments to eligible individuals for a maximum of 21 weeks of assistance in a 52-week period. During the reported program year these services were spread through 3 geographical regions within the Puerto Rico jurisdiction. The amount allocated to this activity was \$162,500. A total of \$114,365.74 were disbursed for this activity.*
- *Supportive Services Program: Under this program supportive services and housing are offered by nonprofit organizations via contracts with the MSJ. Supportive services including health care, mental health assessment, permanent housing placement, drug and alcohol abuse treatment and counseling, day care, personal assistance, nutritional services, intensive care when required, and assistance in gaining access to local, state, and federal government benefits and services, were also provided to HOPWA recipients. Most services are provided in a residential setting. The total amount allocated for Supportive Services was \$637,204.50 (Including previous year funding). A total of \$464,594.96 were disbursed for this activity.*
 - *Supportive Services provided by sub-recipients that also delivered HOPWA housing subsidy assistance, allocation Funds used for this service amounted to \$144,210.50. The amount of funds disbursed in this type of service was \$104,803.67.*
 - *Supportive Services provided by sub-recipients that only provided supportive services, allocation funds used for this service amounted to \$492,994.00. The amount of funds disbursed in this type of service was \$359,791.29.*
 - *Transitional Housing: This category includes all temporary housing facilities, hospice care and transitional housing for chronically ill mental patients with supportive services to maintain clients' quality of life. We provide temporary housing facilities up to 2 years of services, only for Casa del Peregrino located at Aguadilla a short-term services (less than 60 days) for housing was provided. A total amount of \$512,950.50 was allocated to provide services within this activity. A total of \$327,486.89 were disbursed for this activity.*

b. Annual Performance under the Action Plan

Provide a narrative addressing each of the following four items:

1. Outputs Reported. Describe significant accomplishments or challenges in achieving the number of housing units supported and the number households assisted with HOPWA funds during this operating year compared to plans for this assistance, as approved in the Consolidated Plan/Action Plan. Describe how HOPWA funds were distributed during your operating year among different categories of housing and geographic areas to address needs throughout the grant service area, consistent with approved plans.

State Response:

As previously reported, all HOPWA funds were used to provide eligible housing and supportive services activities to the HIV/AIDS population. Up to three percent (3%) of the grant was allocated to the Puerto Rico Health Department for administrative expenses and up to seven percent (7%) of the remaining balance was allocated to the Municipality of San Juan for administrative expenses. No administrative fees were allocated to the sub-recipients under the agreement with HUD

The following table shows the distribution of funds by Program Category as included in the PY 2018 Annual Action Plan. The funds distributed includes the PY 2018 and previous years made by the Municipality of San Juan:

HOPWA PROGRAM ACTIVITY DISTRIBUTION PY 2018-2019							
Administration							
Description/Location	Proposed Goal	Allocation 2018	Served	Funded 2018	Funded Previous Year	Total served	Total Allocation
For the grantee administrative costs of the HOPWA Program.	N/A	\$61,047.00	N/A	\$61,047.36	0	N/A	\$61,047.36
For the City of San Juan administrative costs of the HOPWA program.	N/A	\$138,171.00	N/A	\$138,170.52	0	N/A	\$138,170.52
Housing Activities Sub recipients To undertake HOPWA eligible housing related activities							
TBRA - Rent subsidy for adequate housing through certificates with HIV/AIDS in the municipalities of Puerto Rico. (AP-70 Indicate 115 households)	115	\$678,756.00	125	\$682,756.00	\$0.00	125	\$682,756.00
Delivery Costs TBRA - To cover the costs of the delivery TBRA activity of municipal sponsors.	N/A	\$27,198.00	N/A	\$27,149.00	\$0.00	N/A	\$27,149.00

Grants to Non-Profit for Housing - To provide grant to be used for operational expenses of the transitional housing and STRMU. (100 Housing and 75 STRMU)	175	\$734,331.00	197	\$784,547.36	\$35,113.64	197	\$819,661.00
	290	\$1,440,285.00	322	\$1,494,452.36	\$35,113.64	322	\$1,529,566.00

Supportive Services and other eligible activity

To provide grants to be used for supportive services and operational expenses.	500	\$395,409.00	736	\$219,494.00	\$273,500.00	736	\$492,994.00
	790						
Total		\$2,034,912.00	1058	\$1,913,164.24	\$308,613.64	1058	\$2,221,777.88

2. Outcomes Assessed. Assess your program's success in enabling HOPWA beneficiaries to establish and/or better maintain a stable living environment in housing that is safe, decent, and sanitary, and improve access to care. Compare current year results to baseline results for clients. Describe how program activities/projects contributed to meeting stated goals. If program did not achieve expected targets, please describe how your program plans to address challenges in program implementation and the steps currently being taken to achieve goals in next operating year. If your program exceeded program targets, please describe strategies the program utilized and how those contributed to program successes.

As previously stated, during FY 2018, HOPWA sub-recipients provided short-term rent, mortgage and/or utility assistance payments, supportive services, Tenant-Based Rental Assistance, and other eligible activities to persons living with HIV/AIDS and their families to prevent homelessness. Considering the PRDOH and the MSJ expenses, the twenty-two (23) granted sub-recipients expended 66.38% of the funds delegated to undertake the contracted activities by June 30, 2019. HOPWA funds were used to support the following eligible activities:

- *Tenant-Based Rental Assistance (TBRA) program: This activity was undertaken by ten (10) Municipalities. A total of \$709,905 was allocated to TBRA, from this total, \$27,149.00 were allocated to delivery costs and \$682,756.00 for direct housing assistance. A total of 125 families benefited from the activity and the total expenses amounted to \$478,718.72, representing 32% of the allocated funds and expend an 67.4% of the allocation.*

- *Short-Term Rent, Mortgage, and Utilities (STRMU) assistance program: According to data presented by the regional sub-recipients, a total of 65 households were assisted. From the total of assisted households, twenty (20) households received mortgage assistance payments, thirty two (32) rental assistance payments, and thirteen (13) households received utility assistance only. The amount allocated for this category was \$162,500.00.*
- *Transitional Housing: A total of 132 household were benefitted through eight (8) organizations funded for this purpose. The amount allocated for these services was \$512,950.50*
- *Supportive Services program: Services were provided to 736 households as follow:*
 - *Supportive Services provided by sub-recipients that also delivered HOPWA housing subsidy assistance, served a total of 92 households. Funds allocated for this service amounted to \$144,210.50*
 - *Supportive Services provided by sub-recipients that only provided supportive services, served a total of 736 households. The amount of funds allocated in this type of service was \$492,994.00*

The distribution of HOPWA funds per organization and the category of service are included in the following table:

**Puerto Rico Department of Health (PRDOH)
HOPWA Program 2018 Distribution of Funds**

Organization	Eligible Category	Funded
2018-2019 Supportive Services PRH16F999 Bill's Kitchen	SS only	\$33,283.84
Bill's Kitchen - Supportive Services - 2018	SS only	\$5,247.93
2018-2020 Supportive Services PRH17F999 Bill's Kitchen	SS only	\$126,468.23
2018-2020 Supportive Services PRH17F999 Casa Del Peregrino - Day Care	SS only	\$108,500.00
2018-2020 Transitional Housing PRH17F999 Coalition Pro Homeless	Housing with SS	\$35,113.64
2018-2021 Administration PRH18F999 Departamento de Salud	ADM - DOH	\$61,047.36
2018-2021 Administration PRH18F999 San Juan	ADM - MSJ	\$138,170.52
2018-2021 TBRA PRH18F999 Cabo Rojo	TBRA	\$48,936.00
2018-2021 Delivery Costs TBRA PRH18F999 Cabo Rojo	DELIVERY COST	\$1,957.00
2018-2021 TBRA PRH18F999 Camuy	TBRA	\$43,584.00
2018-2021 Delivery Costs TBRA PRH18F999 Camuy	DELIVERY COST	\$1,743.00
2018-2021 TBRA PRH18F999 Hormigueros	TBRA	\$108,336.00
2018-2021 Delivery Costs TBRA PRH18F999 Hormigueros	DELIVERY COST	\$4,333.00

Organization	Eligible Category	Funded
2018-2021 TBRA PRH18F999 Isabela	TBRA	\$14,209.00
2018-2021 Delivery Costs TBRA PRH18F999 Isabela	DELIVERY COST	\$568.00
2018-2021 TBRA PRH18F999 Jayuya	TBRA	\$10,796.00
2018-2021 Delivery Cost TBRA PRH18F999 Jayuya	DELIVERY COST	\$272.00
2018-2021 TBRA PRH18F999 Juana Diaz	TBRA	\$74,939.00
2018-2021 Delivery Costs TBRA PRH18F999 Juana Diaz	DELIVERY COST	\$2,998.00
2018-2021 TBRA PRH18F999 Mayaguez	TBRA	\$120,284.00
2018-2021 Delivery Costs TBRA PRH18F999 Mayaguez	DELIVERY COST	\$4,811.00
2018-2021 TBRA PRH18F999 Ponce	TBRA	\$133,140.00
2018-2021 Delivery Costs TBRA PRH18F999 Ponce	DELIVERY COST	\$5,326.00
2018-2021 TBRA PRH18F999 San German	TBRA	\$52,812.00
2018-2021 Delivery Costs TBRA PRH18F999 San German	DELIVERY COST	\$2,112.00
2018-2021 TBRA PRH18F999 Yauco	TBRA	\$75,720.00
2018-2021 Delivery Costs TBRA PRH18F999 Yauco	DELIVERY COST	\$3,029.00
2018-2021 Transitional Housing PRH18F999 Casa Peregrino	Housing with SS	\$71,519.50
2018-2021 Supportive Services PRH18F999 Casa Peregrino	SS with Housing	\$38,510.50
2018-2021 Transitional Housing PRH18F999 Casa Joven	Housing with SS	\$85,150.00
2018-2021 Supportive Services PRH18F999 Casa Joven	SS with Housing	\$45,850.00
2018-2021 Transitional Housing PRH18F999 Coalition Pro Homeless	Housing with SS	\$46,136.36
2018-2021 Supportive Services PRH18F999 Coalition Pro Homeless	SS with Housing	\$43,750.00
2018-2021 STRMU PRH18F999 Consorcio Region Sur	STRMU	\$26,000.00
2018-2021 Supportive Services PRH18F999 Consorcio Region Sur	SS with Housing	\$14,000.00
2018-2021 Transitional Housing PRH18F999 Fundacion UPENS	Housing with SS	\$29,900.00
2018-2021 Supportive Services PRH18F999 Fundacion UPENS	SS with Housing	\$16,100.00
2018-2021 Transitional Housing PRH18F999 Hogar Crea - Arecibo	Housing with SS	\$45,500.00
2018-2021 Supportive Services PRH18F999 Hogar Crea - Arecibo	SS only	\$24,500.00

Organization	Eligible Category	Funded
2018-2021 Transitional Housing PRH18F999 Hogar Crea - Fajardo	Housing with SS	\$70,200.00
2018-2021 Supportive Services PRH18F999 Hogar Crea - Fajardo	SS only	\$37,800.00
2018-2021 Transitional Housing PRH18F999 Hogar Crea - Mayaguez	Housing with SS	\$63,700.00
2018-2021 Supportive Services PRH18F999 Hogar Crea - Mayaguez	SS only	\$34,300.00
2018-2021 Transitional Housing PRH18F999 Hogar Crea - Ponce	Housing with SS	\$65,731.00
2018-2021 Supportive Services PRH18F999 Hogar Crea - Ponce	SS only	\$35,394.00
2018-2021 STRMU PRH18F999 Instituto Pre-Vocacional - Arecibo	STRMU	\$78,000.00
2018-2021 STRMU PRH18F999 Instituto Pre-Vocacional - Arecibo	SS only	\$42,000.00
2018-2021 STRMU PRH18F999 Instituto Pre-Vocacional - Mayaguez	STRMU	\$58,500.00
2018-2021 Supportive Services PRH18F999 Instituto Pre-Vocacional - Mayaguez	SS only	\$31,500.00
Total HOPWA Program Allocations		\$2,221,777.88

3. Coordination. Report on program coordination with other mainstream housing and supportive services resources, including the use of committed leveraging from other public and private sources that helped to address needs for eligible persons identified in the Consolidated Plan/Strategic Plan.

In addition to the partnership collaboration effort for the PR State HOPWA Program, the PRDOH and the MSJ are also actively involved in the coordination and planning of activities with the Ryan White Planning Council (Parts A and B). Also, both organizations directly collaborates with the Puerto Rico recognized Continuum of Care (CoC) Homeless Coalitions.

Also, during the planning and preparation phases of the State Consolidated Annual Action Plan for the reported program year, the PR State Department of Housing, State Consolidated Lead Agency, continued to provided participation to an Interagency Committee composed of State Agencies and the non-profit sector. The Agencies participating in the Committee included the grantees administering CDBG, HOME, ESG, and HOPWA Programs, the

Office of Federal Affairs of the Governor of Puerto Rico, and representatives of nonprofit sectors. This new initiative facilitated public participation and data gathering.

4. Technical Assistance. Describe any program technical assistance needs and how they would benefit program beneficiaries.

As part of the collaborative effort of the PRDOH and the MSJ, the MSJ is responsible to provide on-going technical assistance to the nonprofit organizations and municipalities that are granted with the State HOPWA Program funds. Therefore, during the reported program year, the MSJ HOPWA Program staff provided on-going technical assistance to all the granted entities.

The scope of the technical assistance provided was mainly related to fundamental programmatic requirements, which included;

- *Eligibility requirements and documentation;*
- *Invoicing and related documentation requirements;*
- *Level of importance of the Housing Case Management component, which includes the Participant Housing Needs Assessment, the Participant Housing Strategy and the Participant On-going Assessment process*
- *Maximum Rent Payment based on Income determination*

Through the provision of the technical assistance to the organizations and municipalities, the MSJ was able to ensure accountability of the granted entities, ensure effectiveness and efficiency in the use of the invested HOPWA funds and was able to assess response to community needs within the service delivery area of the granted entities.

c. Barriers and Trends Overview

Provide a narrative addressing items 1 through 3. Explain how barriers and trends affected your program's ability to achieve the objectives and outcomes discussed in the previous section.

1. Describe any barriers (including regulatory and non-regulatory) encountered in the administration or implementation of the HOPWA program, how they affected your program's ability to achieve the objectives and outcomes discussed, and, actions taken in response to barriers, and recommendations for program improvement. Provide an explanation for each barrier selected.

<input type="checkbox"/> HOPWA/HUD Regulations	<input type="checkbox"/> Planning	<input type="checkbox"/> Housing Availability	<input type="checkbox"/> Rent Determination and Fair Market Rents
<input type="checkbox"/> Discrimination/Confidentiality	<input type="checkbox"/> Multiple Diagnoses	<input type="checkbox"/> Eligibility	<input type="checkbox"/> Technical Assistance or Training
			<input type="checkbox"/> Criminal Justice History

<input type="checkbox"/> Supportive Services	<input type="checkbox"/> Credit History	<input type="checkbox"/> Rental History
<input type="checkbox"/> Housing Affordability	<input type="checkbox"/> Geography/Rural Access	<input type="checkbox"/> Other, please explain further

The PRDOH continued to support non-profit organizations, homeless service providers, and special needs groups in their goals to meet the needs of underserved HIV clients in Puerto Rico. The collaborative agreement between the PRDOH and the MSJ has improve the allocation process of resources to sponsored entities and the level of expenditure and disbursement for the provided services. Also, the MSJ and the PRDOH continued working in developing effective public policies with the objective of improving the living conditions of the participants through the provided services.

2. Describe any trends in the community that may affect the way in which the needs of persons living with HIV/AIDS are being addressed, and provide any other information important to the future provision of services to this population.

No trends were identified during the reported program year that affect the way in which the needs of this special needs population are addressed. If any type of change is identified during the course of this program year, the PRDOH and Municipality of San Juan will work together to limit the impact that a trend may have in the HIV/AIDS population and availability of services.

3. Identify any evaluations, studies, or other assessments of the HOPWA program that are available to the public.

End of PART 1

PART 2: Sources of Leveraging and Program Income

1. Sources of Leveraging

Report the source(s) of cash or in-kind leveraged federal, state, local or private resources identified in the Consolidated or Annual Plan and used in the delivery of the HOPWA program and the amount of leveraged dollars. In Column [1], identify the type of leveraging. Some common sources of leveraged funds have been provided as a reference point. You may add Rows as necessary to report all sources of leveraged funds. Include Resident Rent payments paid by clients directly to private landlords. Do NOT include rents paid directly to a HOPWA program as this will be reported in the next section. In Column [2] report the amount of leveraged funds expended during the operating year. Use Column [3] to provide some detail about the type of leveraged contribution (e.g., case management services or clothing donations). In Column [4], check the appropriate box to indicate whether the leveraged contribution was a housing subsidy assistance or another form of support.

Note: Be sure to report on the number of households supported with these leveraged funds in Part 3, Chart 1, Column d.

A. Source of Leveraging Chart

[1] Source of Leveraging	[2] Amount of Leveraged Funds	[3] Type of Contribution	[4] Housing Subsidy Assistance or Other Support
Public Funding			
Ryan White-Housing Assistance	\$22,439.34	Housing Assistance	<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Ryan White-Other	\$3,196,192.94	Outreach, Case Management	<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Housing Choice Voucher Program	\$48,960.00		<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Low Income Housing Tax Credit			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
HOME			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Continuum of Care	\$14,688.00		<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Emergency Solutions Grant	\$115,026.49	Operational Expenses	<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Public: Fondos Legislativos	\$44,122.34	Case Management	<input type="checkbox"/> Housing Subsidy Assistance

			<input type="checkbox"/> Other Support
Other Public:			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Public:			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Public:			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Public:			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Private Funding			
Grants	\$0.00	Operational Expenses	<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
In-kind Resources	\$169,500.31	Case Management	<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Private: FONDOS UNIDOS	\$37,544.00	Clothing, Transportation	<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Private:			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Funding			
Grantee/Project Sponsor (Agency) Cash			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Resident Rent Payments by Client to Private Landlord	0.00...		
TOTAL (Sum of all Rows)	\$3,648,473.42		

2. Program Income and Resident Rent Payments

In Section 2, Chart A, report the total amount of program income and resident rent payments directly generated from the use of HOPWA funds, including repayments. Include resident rent payments collected or paid directly to the HOPWA program. Do NOT include payments made directly from a client household to a private landlord.

Note: Please see report directions section for definition of program income. (Additional information on program income is available in the HOPWA Grantee Oversight Resource Guide).

A. Total Amount Program Income and Resident Rent Payment Collected During the Operating Year

Program Income and Resident Rent Payments Collected		Total Amount of Program Income (for this operating year)
1.	Program income (e.g. repayments)	0.00
2.	Resident Rent Payments made directly to HOPWA Program	0.00
3.	Total Program Income and Resident Rent Payments (Sum of Rows 1 and 2)	0.00

B. Program Income and Resident Rent Payments Expended To Assist HOPWA Households

In Chart B, report on the total program income and resident rent payments (as reported above in Chart A) expended during the operating year. Use Row 1 to report Program Income and Resident Rent Payments expended on Housing Subsidy Assistance Programs (i.e., TBRA, STRMU, PHP, Master Leased Units, and Facility-Based Housing). Use Row 2 to report on the Program Income and Resident Rent Payment expended on Supportive Services and other non-direct Housing Costs.

Program Income and Resident Rent Payment Expended on HOPWA programs		Total Amount of Program Income Expended (for this operating year)
1.	Program Income and Resident Rent Payment Expended on Housing Subsidy Assistance costs	
2.	Program Income and Resident Rent Payment Expended on Supportive Services and other non-direct housing costs	
3.	Total Program Income Expended (Sum of Rows 1 and 2)	

End of PART 2

PART 3: Accomplishment Data Planned Goal and Actual Outputs

In Chart 1, enter performance information (goals and actual outputs) for all activities undertaken during the operating year supported with HOPWA funds. Performance is measured by the number of households and units of housing that were supported with HOPWA or other federal, state, local, or private funds for the purposes of providing housing assistance and support to persons living with HIV/AIDS and their families.

1. HOPWA Performance Planned Goal and Actual Outputs

	HOPWA Performance Planned Goal and Actual	[1] Output: Households				[2] Output: Funding	
		HOPWA Assistance		Leveraged Households		HOPWA Funds	
		a.	b.	c.	d.	e.	f.
		Goal	Actual	Goal	Actual	HOPWA Budget	HOPWA Actual
	HOPWA Housing Subsidy Assistance	[1] Output: Households				[2] Output: Funding	
1.	Tenant-Based Rental Assistance	122	125			\$709,905.00	\$ 478,718.72
2a.	Permanent Housing Facilities: Received Operating Subsidies/Leased units (Households Served)						
2b.	Transitional/Short-term Facilities: Received Operating Subsidies/Leased units (Households Served) (Households Served)	68	132			\$512,950.50	\$327,486.89
3a.	Permanent Housing Facilities: Capital Development Projects placed in service during the operating year (Households Served)						
3b.	Transitional/Short-term Facilities: Capital Development Projects placed in service during the operating year (Households Served)						
4.	Short-Term Rent, Mortgage and Utility Assistance	87	65			\$162,500.00	\$114,365.74
5.	Permanent Housing Placement Services						
6.	Adjustments for duplication (subtract)						

7.	Total HOPWA Housing Subsidy Assistance (Columns a – d equal the sum of Rows 1-5 minus Row 6; Columns e and f equal the sum of Rows 1-5)	277	322			\$1,385,355.50	\$920,571.35
	Housing Development (Construction and Stewardship of facility based housing)	[1] Output: Housing Units				[2] Output: Funding	
8.	Facility-based units; Capital Development Projects not yet opened (Housing Units)						
9.	Stewardship Units subject to 3- or 10- year use agreements						
10.	Total Housing Developed (Sum of Rows 8 & 9)						
	Supportive Services	[1] Output: Households				[2] Output: Funding	
11a.	Supportive Services provided by project sponsors that also delivered <u>HOPWA</u> housing subsidy assistance	47	92			144,210.50	\$104,803.67
11b.	Supportive Services provided by project sponsors that only provided supportive services.	581	736			\$492,994.00	\$359,791.29
12.	Adjustment for duplication (subtract)	(47)	(92)				
13.	Total Supportive Services (Columns a – d equals the sum of Rows 11 a & b minus Row 12; Columns e and f equal the sum of Rows 11a & 11b)	581	736			\$637,204.50	\$464,594.96
	Housing Information Services	[1] Output: Households				[2] Output: Funding	
14.	Housing Information Services						
15.	Total Housing Information Services						

Grant Administration and Other Activities		[1] Output: Households				[2] Output: Funding	
16.	Resource Identification to establish, coordinate and develop housing assistance resources						
17.	Technical Assistance (if approved in grant agreement)						
18.	Grantee Administration (maximum 3% of total HOPWA grant)					\$61,047.36	\$26,280.00
19.	Project Sponsor Administration (maximum 7% of portion of HOPWA grant awarded)					\$138,170.52	\$63,387.25
20.	Total Grant Administration and Other Activities					\$199,217.88	\$89,667.25
Total Expended						[2] Outputs: HOPWA Funds Expended	
						Budget	Actual
21.	Total Expenditures for operating year (Sum of Rows 7, 10, 13, 15, and 20)					\$2,221,777.88	\$1,474,833.56

2. Listing of Supportive Services

Report on the households served and use of HOPWA funds for all supportive services. Do NOT report on supportive services leveraged with non-HOPWA funds.

Data check: Total unduplicated households and expenditures reported in Row 17 equal totals reported in Part 3, Chart 1, Row 13.

Supportive Services		[1] Output: Number of <u>Households</u>	[2] Output: Amount of HOPWA Funds Expended
1.	Adult day care and personal assistance	95	25,977.92
2.	Alcohol and drug abuse services	-	-
3.	Case management	814	314,335.98
4.	Child care and other child services		
5.	Education		

6.	Employment assistance and training	-	-
7.	Health/medical/intensive care services, if approved Note: Client records must conform with 24 CFR §574.310	42	41,004.50
8.	Legal services		
9.	Life skills management (outside of case management)	13	8,528.45
10.	Meals/nutritional services	171	72,425.75
11.	Mental health services	-	-
12.	Outreach	-	-
13.	Transportation	20	2,322.36
14.	Other Activity (if approved in grant agreement). Specify:	-	-
15.	Sub-Total Households receiving Supportive Services (Sum of Rows 1-14)	1,155	
16.	Adjustment for Duplication (subtract)	(419)	
17.	TOTAL Unduplicated Households receiving Supportive Services (Column [1] equals Row 15 minus Row 16; Column [2] equals sum of Rows 1-14)	736	\$464,594.96

3. Short-Term Rent, Mortgage and Utility Assistance (STRMU) Summary

In Row a, enter the total number of households served and the amount of HOPWA funds expended on Short-Term Rent, Mortgage and Utility (STRMU) Assistance. In Row b, enter the total number of STRMU-assisted households that received assistance with mortgage costs only (no utility costs) and the amount expended assisting these households. In Row c, enter the total number of STRMU-assisted households that received assistance with both mortgage and utility costs and the amount expended assisting these households. In Row d, enter the total number

of STRMU-assisted households that received assistance with rental costs only (no utility costs) and the amount expended assisting these households. In Row e, enter the total number of STRMU-assisted households that received assistance with both rental and utility costs and the amount expended assisting these households. In Row f, enter the total number of STRMU-assisted households that received assistance with utility costs only (not including rent or mortgage costs) and the amount expended assisting these households. In row g, report the amount of STRMU funds expended to support direct program costs such as program operation staff.

Data Check: The total households reported as served with STRMU in Row a, column [1] and the total amount of HOPWA funds reported as expended in Row a, column [2] equals the household and expenditure total reported for STRMU in Part 3, Chart 1, Row 4, Columns b and f, respectively.

Data Check: The total number of households reported in Column [1], Rows b, c, d, e, and f equal the total number of STRMU households reported in Column [1], Row a. The total amount reported as expended in Column [2], Rows b, c, d, e, f, and g, equal the total amount of STRMU expenditures reported in Column [2], Row a.

Housing Subsidy Assistance Categories (STRMU)		[1] Output: Number of <u>Households</u> Served	[2] Output: Total HOPWA Funds Expended on STRMU during Operating Year
a.	Total Short-term mortgage, rent and/or utility (STRMU) assistance	65	\$114,365.74
b.	Of the total STRMU reported on Row a, total who received assistance with mortgage costs ONLY.	20	\$23,591.80
c.	Of the total STRMU reported on Row a, total who received assistance with mortgage and utility costs.		
d.	Of the total STRMU reported on Row a, total who received assistance with rental costs ONLY.	32	\$24,524.59
e.	Of the total STRMU reported on Row a, total who received assistance with rental and utility costs.		
f.	Of the total STRMU reported on Row a, total who received assistance with utility costs ONLY.	13	\$3,971.64
g.	Direct program delivery costs (e.g., program operations staff time)		\$62,277.71

End of PART 3

• **Part 4: Summary of Performance Outcomes**

In Column [1], report the total number of eligible households that received HOPWA housing subsidy assistance, by type.

In Column [2], enter the number of households that continued to access each type of housing subsidy assistance into next operating year. In Column [3], report the housing status of all households that exited the program.

Data Check: The sum of Columns [2] (Number of Households Continuing) and [3] (Exited Households) equals the total reported in Column[1].

Note: Refer to the housing stability codes that appear in Part 5: Worksheet - Determining Housing Stability Outcomes.

Section 1. Housing Stability: Assessment of Client Outcomes on Maintaining Housing Stability (Permanent Housing and Related Facilities)

A. Permanent Housing Subsidy Assistance

	[1] Output: Total Number of Households Served	[2] Assessment: Number of Households that Continued Receiving HOPWA Housing Subsidy Assistance into the Next Operating Year	[3] Assessment: Number of Households that exited this HOPWA Program; their Housing Status after Exiting		[4] HOPWA Client Outcomes
Tenant-Based Rental Assistance	125	107	1 Emergency Shelter/Streets	0	Unstable Arrangements
			2 Temporary Housing	0	Temporarily Stable, with Reduced Risk of Homelessness
			3 Private Housing	9	Stable/Permanent Housing (PH)
			4 Other HOPWA	1	
			5 Other Subsidy	3	
			6 Institution	0	
			7 Jail/Prison	0	Unstable Arrangements
			8 Disconnected/Unknown	2	
			9 Death	3	Life Event
Permanent Supportive Housing Facilities/ Units			1 Emergency Shelter/Streets		Unstable Arrangements
			2 Temporary Housing		Temporarily Stable, with Reduced Risk of Homelessness
			3 Private Housing		Stable/Permanent Housing (PH)
			4 Other HOPWA		
			5 Other Subsidy		
			6 Institution		
			7 Jail/Prison		Unstable Arrangements
			8 Disconnected/Unknown		
			9 Death		Life Event

B. Transitional Housing Assistance

	[1] Output: Total Number of Households Served	[2] Assessment: Number of Households that Continued Receiving HOPWA Housing Subsidy Assistance into the Next Operating Year	[3] Assessment: Number of Households that exited this HOPWA Program; their Housing Status after Exiting		[4] HOPWA Client Outcomes
Transitional/ Short-Term Housing Facilities/ Units	132	90	1 Emergency Shelter/Streets	9	Unstable Arrangements
			2 Temporary Housing	0	Temporarily Stable with Reduced Risk of Homelessness
			3 Private Housing	13	Stable/Permanent Housing (PH)
			4 Other HOPWA	2	
			5 Other Subsidy	0	
			6 Institution	0	
			7 Jail/Prison	1	Unstable Arrangements
			8 Disconnected/unknown	9	
			9 Death	8	Life Event
B1: Total number of households receiving transitional/short-term housing assistance whose tenure exceeded 24 months			21		

Section 2. Prevention of Homelessness: Assessment of Client Outcomes on Reduced Risks of Homelessness

(Short-Term Housing Subsidy Assistance)

Report the total number of households that received STRMU assistance in Column [1].

In Column [2], identify the outcomes of the households reported in Column [1] either at the time that they were known to have left the STRMU program or through the project sponsor's best assessment for stability at the end of the operating year.

Information in Column [3] provides a description of housing outcomes; therefore, data is not required.

At the bottom of the chart:

- In Row 1a, report those households that received STRMU assistance during the operating year of this report, and the prior operating year.
- In Row 1b, report those households that received STRMU assistance during the operating year of this report, and the two prior operating years.

Data Check: The total households reported as served with STRMU in Column [1] equals the total reported in Part 3, Chart 1, Row 4, Column b.

Data Check: The sum of Column [2] should equal the number of households reported in Column [1].

Assessment of Households that Received STRMU Assistance

[1] Output: Total number of households	[2] Assessment of Housing Status	[3] HOPWA Client Outcomes
65	Maintain Private Housing <u>without</u> subsidy <i>(e.g. Assistance provided/completed and client is stable, not likely to seek additional support)</i>	64
	Other Private Housing without subsidy <i>(e.g. client switched housing units and is now stable, not likely to seek additional support)</i>	
	Other HOPWA Housing Subsidy Assistance	
	Other Housing Subsidy (PH)	
	Institution <i>(e.g. residential and long-term care)</i>	
	Likely that additional STRMU is needed to maintain current housing arrangements	
	Transitional Facilities/Short-term <i>(e.g. temporary or transitional arrangement)</i>	
	Temporary/Non-Permanent Housing arrangement <i>(e.g. gave up lease, and moved in with family or friends but expects to live there less than 90 days)</i>	
	Emergency Shelter/street	
	Jail/Prison	
	Disconnected	
	Death	1
1a. Total number of those households that received STRMU Assistance in the operating year of this report that also received STRMU assistance in the prior operating year (e.g. households that received STRMU assistance in two consecutive operating years).		18
1b. Total number of those households that received STRMU Assistance in the operating year of this report that also received STRMU assistance in the two prior operating years (e.g. households that received STRMU assistance in three consecutive operating years).		5

Section 3. HOPWA Outcomes on Access to Care and Support

1a. Total Number of Households

Line [1]: For project sponsors that provided HOPWA housing subsidy assistance during the operating year identify in the appropriate row the number of households that received HOPWA housing subsidy assistance (TBRA, STRMU, Facility-Based, PHP and Master Leasing) and HOPWA funded case management services. Use Row c to adjust for duplication among the service categories and Row d to provide an unduplicated household total.

Line [2]: For project sponsors that did NOT provide HOPWA housing subsidy assistance identify in the appropriate row the number of households that received HOPWA funded case management services.

Note: These numbers will help you to determine which clients to report Access to Care and Support Outcomes for and will be used by HUD as a basis for analyzing the percentage of households who demonstrated or maintained connections to care and support as identified in Chart 1b below.

Total Number of Households	
1. For Project Sponsors that provided HOPWA Housing Subsidy Assistance: Identify the total number of households that received the following <u>HOPWA-funded</u> services:	
a. Housing Subsidy Assistance (duplicated)-TBRA, STRMU, PHP, Facility-Based Housing, and Master Leasing	322
b. Case Management	78
c. Adjustment for duplication (subtraction)	(78)
d. Total Households Served by Project Sponsors with Housing Subsidy Assistance (Sum of Rows a and b minus Row c)	322
2. For Project Sponsors did NOT provide HOPWA Housing Subsidy Assistance: Identify the total number of households that received the following <u>HOPWA-funded</u> service:	
a. HOPWA Case Management	736
b. Total Households Served by Project Sponsors without Housing Subsidy Assistance	736

1b. Status of Households Accessing Care and Support

Column [1]: Of the households identified as receiving services from project sponsors that provided HOPWA housing subsidy assistance as identified in Chart 1a, Row 1d above, report the number of households that demonstrated access or maintained connections to care and support within the operating year.

Column [2]: Of the households identified as receiving services from project sponsors that did NOT provide HOPWA housing subsidy assistance as reported in Chart 1a, Row 2b, report the number of households that demonstrated improved access or maintained connections to care and support within the operating year.

Note: For information on types and sources of income and medical insurance/assistance, refer to Charts below.

Categories of Services Accessed	[1] For project sponsors that provided HOPWA housing subsidy assistance, identify the households who demonstrated the following:	[2] For project sponsors that did NOT provide HOPWA housing subsidy assistance, identify the households who demonstrated the following:	Outcome Indicator
1. Has a housing plan for maintaining or establishing stable on-going housing	313	667	Support for Stable Housing
2. Had contact with case manager/benefits counselor consistent with the schedule specified in client's individual service plan (may include leveraged services such as Ryan White Medical Case Management)	297	667	Access to Support
3. Had contact with a primary health care provider consistent with the schedule specified in client's individual service plan	297	667	Access to Health Care
4. Accessed and maintained medical insurance/assistance	318	664	Access to Health Care
5. Successfully accessed or maintained qualification for sources of income	132	351	Sources of Income

Chart 1b, Line 4: Sources of Medical Insurance and Assistance include, but are not limited to the following (Reference only)

- | | | |
|--|--|--|
| <ul style="list-style-type: none"> • MEDICAID Health Insurance Program, or use local program name • MEDICARE Health Insurance Program, or use local program name | <ul style="list-style-type: none"> • Veterans Affairs Medical Services • AIDS Drug Assistance Program (ADAP) • State Children's Health Insurance Program (SCHIP), or use local program name | <ul style="list-style-type: none"> • Ryan White-funded Medical or Dental Assistance |
|--|--|--|

Chart 1b, Row 5: Sources of Income include, but are not limited to the following (Reference only)

- | | | |
|--|---|--|
| <ul style="list-style-type: none"> • Earned Income • Veteran's Pension • Unemployment Insurance | <ul style="list-style-type: none"> • Child Support • Social Security Disability Income (SSDI) | <ul style="list-style-type: none"> • General Assistance (GA), or use local program name • Private Disability Insurance |
|--|---|--|

<ul style="list-style-type: none"> • Pension from Former Job • Supplemental Security Income (SSI) 	<ul style="list-style-type: none"> • Alimony or other Spousal Support • Veteran's Disability Payment • Retirement Income from Social Security • Worker's Compensation 	<ul style="list-style-type: none"> • Temporary Assistance for Needy Families (TANF) • Other Income Sources
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1c. Households that Obtained Employment

Column [1]: Of the households identified as receiving services from project sponsors that provided HOPWA housing subsidy assistance as identified in Chart 1a, Row 1d above, report on the number of households that include persons who obtained an income-producing job during the operating year that resulted from HOPWA-funded Job training, employment assistance, education or related case management/counseling services.

Column [2]: Of the households identified as receiving services from project sponsors that did NOT provide HOPWA housing subsidy assistance as reported in Chart 1a, Row 2b, report on the number of households that include persons who obtained an income-producing job during the operating year that resulted from HOPWA-funded Job training, employment assistance, education or case management/counseling services.

Note: This includes jobs created by this project sponsor or obtained outside this agency.

Note: Do not include jobs that resulted from leveraged job training, employment assistance, education or case management/counseling services.

Categories of Services Accessed	[1] For project sponsors that provided HOPWA housing subsidy assistance, identify the households who demonstrated the following:	[2] For project sponsors that did NOT provide HOPWA housing subsidy assistance, identify the households who demonstrated the following:
Total number of households that obtained an income-producing job	27	30

End of PART 4

PART 5: Worksheet - Determining Housing Stability Outcomes (optional)

1. This chart is designed to assess program results based on the information reported in Part 4 and to help Grantees determine overall program performance. Completion of this worksheet is optional.

+	Stable Housing (# of households remaining in program plus 3+4+5+6)	Temporary Housing (2)	Unstable Arrangements (1+7+8)	Life Event (9)
Tenant-Based Rental Assistance (TBRA)	120	0	2	3
Permanent Facility-based Housing Assistance/Units				
Transitional/Short-Term Facility-based Housing Assistance/Units	105	0	19	8
Total Permanent HOPWA Housing Subsidy Assistance	225	0	21	11
Reduced Risk of Homelessness: Short-Term Assistance	Stable/Permanent Housing	Temporarily Stable, with Reduced Risk of Homelessness	Unstable Arrangements	Life Events
Short-Term Rent, Mortgage, and Utility Assistance (STRMU)	64	0	0	1
Total HOPWA Housing Subsidy Assistance	289	0	21	12

Background on HOPWA Housing Stability Codes

Stable Permanent Housing/Ongoing Participation

3 = Private Housing in the private rental or home ownership market (without known subsidy, including permanent placement with families or other self-sufficient arrangements) with reasonable expectation that additional support is not needed.

4 = Other HOPWA-funded housing subsidy assistance (not STRMU), e.g. TBRA or Facility-Based Assistance.

5 = Other subsidized house or apartment (non-HOPWA sources, e.g., Section 8, HOME, public housing).

6 = Institutional setting with greater support and continued residence expected (e.g., residential or long-term care facility).

Temporary Housing

2 = Temporary housing - moved in with family/friends or other short-term arrangement, such as Ryan White subsidy, transitional housing for homeless, or temporary placement in institution (e.g., hospital, psychiatric hospital or other psychiatric facility, substance abuse treatment facility or detox center).

Unstable Arrangements

1 = Emergency shelter or no housing destination such as places not meant for habitation (e.g., a vehicle, an abandoned building, bus/train/subway station, or anywhere outside).

7 = Jail /prison.

8 = Disconnected or disappeared from project support, unknown destination or no assessments of housing needs were undertaken.

Life Event

9 = Death, i.e., remained in housing until death. This characteristic is not factored into the housing stability equation.

Tenant-based Rental Assistance: Stable Housing is the sum of the number of households that (i) remain in the housing and (ii) those that left the assistance as reported under: 3, 4, 5, and 6. Temporary Housing is the number

—

of households that accessed assistance, and left their current housing for a non-permanent housing arrangement, as reported under item: 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.

Permanent Facility-Based Housing Assistance: Stable Housing is the sum of the number of households that (i) remain in the housing and (ii) those that left the assistance as shown as items: 3, 4, 5, and 6. Temporary Housing is the number of households that accessed assistance, and left their current housing for a non-permanent housing arrangement, as reported under item 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.

Transitional/Short-Term Facility-Based Housing Assistance: Stable Housing is the sum of the number of households that (i) continue in the residences (ii) those that left the assistance as shown as items: 3, 4, 5, and 6. Other Temporary Housing is the number of households that accessed assistance, and left their current housing for a non-permanent housing arrangement, as reported under item 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.

Tenure Assessment. A baseline of households in transitional/short-term facilities for assessment purposes, indicate the number of households whose tenure exceeded 24 months.

STRMU Assistance: Stable Housing is the sum of the number of households that accessed assistance for some portion of the permitted 21-week period and there is reasonable expectation that additional support is not needed in order to maintain permanent housing living situation (as this is a time-limited form of housing support) as reported under housing status: Maintain Private Housing with subsidy; Other Private with Subsidy; Other HOPWA support; Other Housing Subsidy; and Institution. Temporarily Stable, with Reduced Risk of Homelessness is the sum of the number of households that accessed assistance for some portion of the permitted 21-week period or left their current housing arrangement for a transitional facility or other temporary/non-permanent housing arrangement and there is reasonable expectation additional support will be needed to maintain housing arrangements in the next year, as reported under housing status: Likely to maintain current housing arrangements, with additional STRMU assistance; Transitional Facilities/Short-term; and Temporary/Non-Permanent Housing arrangements. Unstable Situation is the sum of number of households reported under housing status: Emergency Shelter; Jail/Prison; and Disconnected.

End of PART 5

PART 6: Annual Report of Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY)

The Annual Report of Continued Usage for HOPWA Facility-Based Stewardship Units is to be used in place of Part 7B of the CAPER if the facility was originally acquired, rehabilitated or constructed/developed in part with HOPWA funds but no HOPWA funds were expended during the operating year. Scattered site units may be grouped together on one page.

Grantees that used HOPWA funding for new construction, acquisition, or substantial rehabilitation are required to operate their facilities for HOPWA eligible individuals for at least ten (10) years. If non-substantial rehabilitation funds were used, they are required to operate for at least three (3) years. Stewardship begins once the facility is put into operation.

Note: See definition of Stewardship Units.

1. General information

HUD Grant Number(s)	Operating Year for this report <i>From (mm/dd/yy) To (mm/dd/yy)</i> <input type="checkbox"/> Final Yr <input type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input type="checkbox"/> Yr 6; <input type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10
Grantee Name	Date Facility Began Operations (mm/dd/yy)

2. Number of Units and Non-HOPWA Expenditures

Facility Name:	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
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Total Stewardship Units (subject to 3- or 10- year use periods)		
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3. Details of Project Site

Project Sites: Name of HOPWA-funded project	
Site Information: Project Zip Code(s)	
Site Information: Congressional District(s)	
Is the address of the project site confidential?	<input type="checkbox"/> <i>Yes, protect information; do not list</i> <input type="checkbox"/> <i>Not confidential; information can be made available to the public</i>
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	

End of PART 6

Part 7: Summary Overview of Grant Activities

A. Information on Individuals, Beneficiaries, and Households Receiving HOPWA Housing Subsidy Assistance (TBRA, STRMU, Facility-Based Units, Permanent Housing Placement and Master Leased Units ONLY)

Note: Reporting for this section should include *ONLY* those individuals, beneficiaries, or households that received and/or resided in a household that received HOPWA Housing Subsidy Assistance as reported in Part 3, Chart 1, Row 7, Column b. (e.g., do not include households that received HOPWA supportive services *ONLY*).

Section 1. HOPWA-Eligible Individuals Who Received HOPWA Housing Subsidy Assistance

a. Total HOPWA Eligible Individuals Living with HIV/AIDS

In Chart a., provide the total number of eligible (and unduplicated) low-income individuals living with HIV/AIDS who qualified their household to receive HOPWA housing subsidy assistance during the operating year. This total should include only the individual who qualified the household for HOPWA assistance, NOT all HIV positive individuals in the household.

Individuals Served with Housing Subsidy Assistance	Total
Number of individuals with HIV/AIDS who qualified their household to receive HOPWA housing subsidy assistance.	322

Chart b. Prior Living Situation

In Chart b, report the prior living situations for all Eligible Individuals reported in Chart a. In Row 1, report the total number of individuals who continued to receive HOPWA housing subsidy assistance from the prior operating year into this operating year. In Rows 2 through 17, indicate the prior living arrangements for all new HOPWA housing subsidy assistance recipients during the operating year.

Data Check: The total number of eligible individuals served in Row 18 equals the total number of individuals served through housing subsidy assistance reported in Chart a above.

Category	Total HOPWA Eligible Individuals Receiving Housing Subsidy Assistance

1.	<u>Continuing</u> to receive HOPWA support from the prior operating year	152
New Individuals who received HOPWA Housing Subsidy Assistance support during Operating Year		
2.	Place not meant for human habitation (such as a vehicle, abandoned building, bus/train/subway station/airport, or outside)	53
3.	Emergency shelter (including hotel, motel, or campground paid for with emergency shelter voucher)	8
4.	Transitional housing for homeless persons	13
5.	Total number of new Eligible Individuals who received HOPWA Housing Subsidy Assistance with a Prior Living Situation that meets HUD definition of homelessness (Sum of Rows 2 – 4)	74
6.	Permanent housing for formerly homeless persons (such as Shelter Plus Care, SHP, or SRO Mod Rehab)	1
7.	Psychiatric hospital or other psychiatric facility	1
8.	Substance abuse treatment facility or detox center	0
9.	Hospital (non-psychiatric facility)	1
10.	Foster care home or foster care group home	0
11.	Jail, prison or juvenile detention facility	5
12.	Rented room, apartment, or house	32
13.	House you own	29
14.	Staying or living in someone else's (family and friends) room, apartment, or house	25
15.	Hotel or motel paid for without emergency shelter voucher	0
16.	Other	0
17.	Don't Know or Refused	2
18.	TOTAL Number of HOPWA Eligible Individuals (sum of Rows 1 and 5-17)	322

c. Homeless Individual Summary

In Chart c, indicate the number of eligible individuals reported in Chart b, Row 5 as homeless who also are homeless Veterans and/or meet the definition for Chronically Homeless (See Definition section of CAPER). The totals in Chart c do not need to equal the total in Chart b, Row 5.

Category	Number of Homeless Veteran(s)	Number of Chronically Homeless
HOPWA eligible individuals served with HOPWA Housing Subsidy Assistance	0	74

Section 2. Beneficiaries

In Chart a, report the total number of HOPWA eligible individuals living with HIV/AIDS who received HOPWA housing subsidy assistance (*as reported in Part 7A, Section 1, Chart a*), and all associated members of their household who benefitted from receiving HOPWA housing subsidy assistance (resided with HOPWA eligible individuals).

Note: See definition of HOPWA Eligible Individual

Note: See definition of Transgender.

Note: See definition of Beneficiaries.

Data Check: The sum of each of the Charts b & c on the following two pages equals the total number of beneficiaries served with HOPWA housing subsidy assistance as determined in Chart a, Row 4 below.

a. Total Number of Beneficiaries Served with HOPWA Housing Subsidy Assistance

Individuals and Families Served with HOPWA Housing Subsidy Assistance	Total Number
1. Number of individuals with HIV/AIDS who qualified the household to receive HOPWA housing subsidy assistance (equals the number of HOPWA Eligible Individuals reported in Part 7A, Section 1, Chart a)	322

2. Number of ALL other persons diagnosed as HIV positive who reside with the HOPWA eligible individuals identified in Row 1 and who benefitted from the HOPWA housing subsidy assistance	6
3. Number of ALL other persons NOT diagnosed as HIV positive who reside with the HOPWA eligible individual identified in Row 1 and who benefitted from the HOPWA housing subsidy	83
4. TOTAL number of ALL <u>beneficiaries</u> served with Housing Subsidy Assistance (Sum of Rows 1, 2, & 3)	411

b. Age and Gender

In Chart b, indicate the Age and Gender of all beneficiaries as reported in Chart a directly above. Report the Age and Gender of all HOPWA Eligible Individuals (those reported in Chart a, Row 1) using Rows 1-5 below and the Age and Gender of all other beneficiaries (those reported in Chart a, Rows 2 and 3) using Rows 6-10 below. The number of individuals reported in Row 11, Column E. equals the total number of beneficiaries reported in Part 7, Section 2, Chart a, Row 4.

HOPWA Eligible Individuals (Chart a, Row 1)						
		A.	B.	C.	D.	E.
		Male	Female	Transgender M to F	Transgender F to M	TOTAL (Sum of Columns A-D)
1.	Under 18	0	0	0	0	0
2.	18 to 30 years	24	6	0	0	30
3.	31 to 50 years	117	37	0	0	154
4.	51 years and Older	89	49	0	0	138
5.	Subtotal (Sum of Rows 1-4)	230	92	0	0	322
All Other Beneficiaries (Chart a, Rows 2 and 3)						
		A.	B.	C.	D.	E.
		Male	Female	Transgender M to F	Transgender F to M	TOTAL (Sum of Columns A-D)
6.	Under 18	10	8	0	0	18
7.	18 to 30 years	17	12	0	0	29
8.	31 to 50 years	11	10	0	0	21
9.	51 years and Older	10	11	0	0	21

10.	Subtotal (Sum of Rows 6-9)	48	41	0	0	89
Total Beneficiaries (Chart a, Row 4)						
11.	TOTAL (Sum of Rows 5 & 10)	278	133	0	0	411

c. Race and Ethnicity*

In Chart c, indicate the Race and Ethnicity of all beneficiaries receiving HOPWA Housing Subsidy Assistance as reported in Section 2, Chart a, Row 4. Report the race of all HOPWA eligible individuals in Column [A]. Report the ethnicity of all HOPWA eligible individuals in column [B]. Report the race of all other individuals who benefitted from the HOPWA housing subsidy assistance in column [C]. Report the ethnicity of all other individuals who benefitted from the HOPWA housing subsidy assistance in column [D]. The summed total of columns [A] and [C] equals the total number of beneficiaries reported above in Section 2, Chart a, Row 4.

Category		HOPWA Eligible Individuals		All Other Beneficiaries	
		[A] Race [all individuals reported in Section 2, Chart a, Row 1]	[B] Ethnicity [Also identified as Hispanic or Latino]	[C] Race [total of individuals reported in Section 2, Chart a, Rows 2 & 3]	[D] Ethnicity [Also identified as Hispanic or Latino]
1.	American Indian/Alaskan Native	4	4	4	4
2.	Asian	0	0	0	0
3.	Black/African American	74	74	8	8
4.	Native Hawaiian/Other Pacific Islander	0	0	0	0
5.	White	112	112	25	25
6.	American Indian/Alaskan Native & White	24	24	24	24
7.	Asian & White	0	0	0	0
8.	Black/African American & White	5	5	0	0
9.	American Indian/Alaskan Native & Black/African American	0	0	0	0
10.	Other Multi-Racial	103	103	28	28
11.	Column Totals (Sum of Rows 1-10)	322	322	89	89
Data Check: Sum of Row 11 Column A and Row 11 Column C equals the total number HOPWA Beneficiaries reported in Part 3A, Section 2, Chart a, Row 4.					

*Reference (data requested consistent with Form HUD-27061 Race and Ethnic Data Reporting Form)

Section 3. Households

Household Area Median Income

Report the income(s) for all households served with HOPWA housing subsidy assistance.

Data Check: The total number of households served with HOPWA housing subsidy assistance should equal Part 3C, Row 7, Column b and Part 7A, Section 1, Chart a. (Total HOPWA Eligible Individuals Served with HOPWA Housing Subsidy Assistance).

Note: Refer to <https://www.huduser.gov/portal/datasets/il.html> for information on area median income in your community.

Percentage of Area Median Income		Households Served with HOPWA Housing Subsidy Assistance
1.	0-30% of area median income (extremely low)	215
2.	31-50% of area median income (very low)	20
3.	51-80% of area median income (low)	87
4.	Total (Sum of Rows 1-3)	322

Part 7: Summary Overview of Grant Activities

B. Facility-Based Housing Assistance

Complete one Part 7B for each facility developed or supported through HOPWA funds.

Do not complete this Section for programs originally developed with HOPWA funds but no longer supported with HOPWA funds. If a facility was developed with HOPWA funds (subject to ten years of operation for acquisition, new construction and substantial rehabilitation costs of stewardship units, or three years for non-substantial rehabilitation costs), but HOPWA funds are no longer used to support the facility, the project sponsor should complete Part 6: Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY).

Complete Charts 2a, Project Site Information, and 2b, Type of HOPWA Capital Development Project Units, for all Development Projects, including facilities that were past development projects, but continued to receive HOPWA operating dollars this reporting year.

1. Project Sponsor Agency Name (Required)

--

2. Capital Development

2a. Project Site Information for HOPWA Capital Development of Projects (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this reporting year)

Note: If units are scattered-sites, report on them as a group and under type of Facility write "Scattered Sites."

Type of Development this operating year	HOPWA Funds Expended this operating year (if applicable)	Non-HOPWA funds Expended (if applicable)	Name of Facility:
<input type="checkbox"/> New construction	\$	\$	Type of Facility [Check <u>only one</u> box.] <input type="checkbox"/> Permanent housing <input type="checkbox"/> Short-term Shelter or Transitional housing <input type="checkbox"/> Supportive services only facility
<input type="checkbox"/> Rehabilitation	\$	\$	
<input type="checkbox"/> Acquisition	\$	\$	
<input type="checkbox"/> Operating	\$	\$	
a.	Purchase/lease of property:		Date (mm/dd/yy):
b.	Rehabilitation/Construction Dates:		Date started: Date Completed:
c.	Operation dates:		Date residents began to occupy: <input type="checkbox"/> Not yet occupied
d.	Date supportive services began:		Date started: <input type="checkbox"/> Not yet providing services
e.	Number of units in the facility:		HOPWA-funded units = Total Units =
f.	Is a waiting list maintained for the facility?		<input type="checkbox"/> Yes <input type="checkbox"/> No <i>If yes, number of participants on the list at the end of operating year</i>
g.	What is the address of the facility (if different from business address)?		
h.	Is the address of the project site confidential?		<input type="checkbox"/> Yes, protect information; do not publish list <input type="checkbox"/> No, can be made available to the public

2b. Number and Type of HOPWA Capital Development Project Units (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this Reporting Year)

For units entered above in 2a, please list the number of HOPWA units that fulfill the following criteria:

	Number Designated for the Chronically Homeless	Number Designated to Assist the Homeless	Number Energy- Star Compliant	Number 504 Accessible
Rental units constructed (new) and/or acquired <u>with or without</u> rehab				
Rental units rehabbed				
Homeownership units constructed (if approved)				

3. Units Assisted in Types of Housing Facility/Units Leased by Project Sponsor

Charts 3a, 3b, and 4 are required for each facility. In Charts 3a and 3b, indicate the type and number of housing units in the facility, including master leased units, project-based or other scattered site units leased by the organization, categorized by the number of bedrooms per unit.

Note: The number units may not equal the total number of households served.

Please complete separate charts for each housing facility assisted. Scattered site units may be grouped together.

3a. Check one only

1) CASA JOVEN DEL CARIBE, INC. – HOUSING OPERATING COSTS

- ☐ Permanent Supportive Housing Facility/Units
- ☒ Short-term Shelter or Transitional Supportive Housing Facility/Units

2) CASA DEL PEREGRINO - HOUSING OPERATING COSTS

- ☐ Permanent Supportive Housing Facility/Units
- ☒ Short-term Shelter or Transitional Supportive Housing Facility/Units

3) COALITION PRO-HOMELESS - HOUSING OPERATING COST

- ☐ Permanent Supportive Housing Facility/Units
- ☒ Short-term Shelter or Transitional Supportive Housing Facility/Units

4) HOGAR CREA- ARECIBO – HOUSING OPERATING COSTS

- ☐ Permanent Supportive Housing Facility/Units
- ☒ Short-term Shelter or Transitional Supportive Housing Facility/Units

5) HOGAR CREA- MAYAGUEZ – HOUSING OPERATING COSTS

- ☐ Permanent Supportive Housing Facility/Units
- ☒ Short-term Shelter or Transitional Supportive Housing Facility/Units

6) HOGAR CREA- PONCE– HOUSING OPERATING COSTS

- ☐ Permanent Supportive Housing Facility/Units
- ☒ Short-term Shelter or Transitional Supportive Housing Facility/Units

7) HOGAR CREA- FAJARDO – HOUSING OPERATING COSTS

- ☐ Permanent Supportive Housing Facility/Units
- ☒ Short-term Shelter or Transitional Supportive Housing Facility/Units

8) FUNDACION UNIDOS POR UN NUEVO SIGLOE (UPENS) – HOUSING OPERATING COSTS

- ☐ Permanent Supportive Housing Facility/Units
- ☒ Short-term Shelter or Transitional Supportive Housing Facility/Units

3b. Type of Facility

Complete the following Chart for all facilities leased, master leased, project-based, or operated with HOPWA funds during the reporting year.

—

1) Name of Project Sponsor/Agency Operating the Facility/Leased Units: CASA JOVEN DEL CARIBE

Type of housing facility operated by the project sponsor/subrecipient		Total Number of <u>Units</u> in use during the Operating Year Categorized by the Number of Bedrooms per Units					
		SRO/Studio/0 bdrm	1 bdrm	2 bdrm	3 bdrm	4 bdrm	5+bdrm
a.	Single room occupancy dwelling	0					
b.	Community residence	0	0	0	0	0	1
c.	Project-based rental assistance units or leased units	0	0	0	0	0	0
d.	Other housing facility <u>Specify:</u>	0	0	0	0	0	0

2) Name of Project Sponsor/Agency Operating the Facility/Leased Units: CASA DEL PEREGRINO

Type of housing facility operated by the project sponsor/subrecipient		Total Number of <u>Units</u> in use during the Operating Year Categorized by the Number of Bedrooms per Units					
		SRO/Studio/0 bdrm	1 bdrm	2 bdrm	3 bdrm	4 bdrm	5+bdrm
a.	Single room occupancy dwelling	0					
b.	Community residence	0	0	0	0	0	1
c.	Project-based rental assistance units or leased units	0	0	0	0	0	0
d.	Other housing facility <u>Specify:</u>	0	0	0	0	0	0

3) Name of Project Sponsor/Agency Operating the Facility/Leased Units: COALITION PRO-HOMELESS

Type of housing facility operated by the project sponsor/subrecipient		Total Number of <u>Units</u> in use during the Operating Year Categorized by the Number of Bedrooms per Units					
		SRO/Studio/0 bdrm	1 bdrm	2 bdrm	3 bdrm	4 bdrm	5+bdrm
a.	Single room occupancy dwelling	0					
b.	Community residence	0	0	0	0	0	1
c.	Project-based rental assistance units or leased units	0	0	0	0	0	0
d.	Other housing facility <u>Specify:</u>	0	0	0	0	0	0

4) Name of Project Sponsor/Agency Operating the Facility/Leased Units: HOGAR CREA- ARECIBO

Type of housing facility operated by the project sponsor/subrecipient		Total Number of <u>Units</u> in use during the Operating Year Categorized by the Number of Bedrooms per Units					
		SRO/Studio/0 bdrm	1 bdrm	2 bdrm	3 bdrm	4 bdrm	5+bdrm
a.	Single room occupancy dwelling	0					
b.	Community residence	0	1	0	0	0	0
c.	Project-based rental assistance units or leased units	0	0	0	0	0	0
d.	Other housing facility <u>Specify:</u>	0	0	0	0	0	0

5) Name of Project Sponsor/Agency Operating the Facility/Leased Units: HOGAR CREA- MAYAGUEZ

Type of housing facility operated by the project sponsor/subrecipient		Total Number of <u>Units</u> in use during the Operating Year Categorized by the Number of Bedrooms per Units					
		SRO/Studio/0 bdrm	1 bdrm	2 bdrm	3 bdrm	4 bdrm	5+bdrm
a.	Single room occupancy dwelling	0					
b.	Community residence	0	1	0	0	0	0
c.	Project-based rental assistance units or leased units	0	0	0	0	0	0
d.	Other housing facility <u>Specify:</u>	0	0	0	0	0	0

6) Name of Project Sponsor/Agency Operating the Facility/Leased Units: HOGAR CREA- PONCE

Type of housing facility operated by the project sponsor/subrecipient		Total Number of <u>Units</u> in use during the Operating Year Categorized by the Number of Bedrooms per Units					
		SRO/Studio/0 bdrm	1 bdrm	2 bdrm	3 bdrm	4 bdrm	5+bdrm
a.	Single room occupancy dwelling	0					
b.	Community residence	0	1	0	0	0	0
c.	Project-based rental assistance units or leased units	0	0	0	0	0	0
d.	Other housing facility <u>Specify:</u>	0	0	0	0	0	0

7) Name of Project Sponsor/Agency Operating the Facility/Leased Units: HOGAR CREA- FAJARDO

Type of housing facility operated by the project sponsor/subrecipient	Total Number of <u>Units</u> in use during the Operating Year Categorized by the Number of Bedrooms per Units
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		SRO/Studio/0 bdrm	1 bdrm	2 bdrm	3 bdrm	4 bdrm	5+bdrm
a.	Single room occupancy dwelling	0					
b.	Community residence	0	1	0	0	0	0
c.	Project-based rental assistance units or leased units	0	0	0	0	0	0
d.	Other housing facility <u>Specify:</u>	0	0	0	0	0	0

8) Name of Project Sponsor/Agency Operating the Facility/Leased Units: FUNDACION UNIDOS POR EL NUEVO SIGLO (UPENS)

Type of housing facility operated by the project sponsor/subrecipient		Total Number of <u>Units</u> in use during the Operating Year Categorized by the Number of Bedrooms per Units					
		SRO/Studio/0 bdrm	1 bdrm	2 bdrm	3 bdrm	4 bdrm	5+bdrm
a.	Single room occupancy dwelling	0					
b.	Community residence	0	0	0	0	1	0
c.	Project-based rental assistance units or leased units	0	0	0	0	0	0
d.	Other housing facility <u>Specify:</u>	0	0	0	0	0	0

4. Households and Housing Expenditures

Enter the total number of households served and the amount of HOPWA funds expended by the project sponsor on subsidies for housing involving the use of facilities, master leased units, project based or other scattered site units leased by the organization.

1) Casa Joven del Caribe

Housing Assistance Category: Facility Based Housing		Output: Number of Households	Output: Total HOPWA Funds <u>Expended</u> during Operating Year by Project Sponsor/subrecipient
a.	Leasing Costs	0	0.00
b.	Operating Costs	14	\$56,560.20
c.	Project-Based Rental Assistance (PBRA) or other leased units	0	0.00
d.	Other Activity (if approved in grant agreement) <u>Specify:</u>	0	0.00
e.	Adjustment to eliminate duplication (subtract)	0	
f.	TOTAL Facility-Based Housing Assistance (Sum Rows a. through d. minus Row e.)	14	\$56,560.20

2) Casa del Peregrino

Housing Assistance Category: Facility Based Housing		Output: Number of Households	Output: Total HOPWA Funds <u>Expended</u> during Operating Year by Project Sponsor/subrecipient
a.	Leasing Costs	0	0.00
b.	Operating Costs	14	\$38,354.36
c.	Project-Based Rental Assistance (PBRA) or other leased units	0	0.00
d.	Other Activity (if approved in grant agreement) <u>Specify:</u>	0	0.00
e.	Adjustment to eliminate duplication (subtract)	0	

f.	TOTAL Facility-Based Housing Assistance (Sum Rows a. through d. minus Row e.)	14	\$38,354.36
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3) COALITION PRO-HOMELESS

Housing Assistance Category: Facility Based Housing		Output: Number of Households	Output: Total HOPWA Funds <u>Expended</u> during Operating Year by Project Sponsor/subrecipient
a.	Leasing Costs	0	0.00
b.	Operating Costs	50	\$51,506.84
c.	Project-Based Rental Assistance (PBRA) or other leased units	0	0.00
d.	Other Activity (if approved in grant agreement) <u>Specify:</u>	0	0.00
e.	Adjustment to eliminate duplication (subtract)	0	
f.	TOTAL Facility-Based Housing Assistance (Sum Rows a. through d. minus Row e.)	50	\$51,506.84

4) Hogar Crea – Arecibo

Housing Assistance Category: Facility Based Housing		Output: Number of Households	Output: Total HOPWA Funds <u>Expended</u> during Operating Year by Project Sponsor/subrecipient
a.	Leasing Costs	0	0.00
b.	Operating Costs	7	\$32,588.84
c.	Project-Based Rental Assistance (PBRA) or other leased units	0	0.00
d.	Other Activity (if approved in grant agreement) <u>Specify:</u>	0	0.00
e.	Adjustment to eliminate duplication (subtract)	0	
f.	TOTAL Facility-Based Housing Assistance (Sum Rows a. through d. minus Row e.)	7	\$32,588.84

5) Hogar Crea - Mayaguez

Housing Assistance Category: Facility Based Housing		Output: Number of Households	Output: Total HOPWA Funds <u>Expended</u> during Operating Year by Project Sponsor/subrecipient
a.	Leasing Costs	0	0.00
b.	Operating Costs	5	\$31,929.93
c.	Project-Based Rental Assistance (PBRA) or other leased units	0	0.00
d.	Other Activity (if approved in grant agreement) <u>Specify:</u>	0	0.00
e.	Adjustment to eliminate duplication (subtract)	0	
f.	TOTAL Facility-Based Housing Assistance (Sum Rows a. through d. minus Row e.)	5	\$31,929.93

6) Hogar Crea – Ponce

Housing Assistance Category: Facility Based Housing		Output: Number of Households	Output: Total HOPWA Funds <u>Expended</u> during Operating Year by Project Sponsor/subrecipient
a.	Leasing Costs	0	0.00
b.	Operating Costs	14	\$49,216.98
c.	Project-Based Rental Assistance (PBRA) or other leased units	0	0.00
d.	Other Activity (if approved in grant agreement) <u>Specify:</u>	0	0.00
e.	Adjustment to eliminate duplication (subtract)	0	
f.	TOTAL Facility-Based Housing Assistance (Sum Rows a. through d. minus Row e.)	14	\$49,216.98

7) Hogar Crea - Fajardo

Housing Assistance Category: Facility Based Housing		Output: Number of Households	Output: Total HOPWA Funds <u>Expended</u> during Operating Year by Project Sponsor/subrecipient
a.	Leasing Costs	0	0.00
b.	Operating Costs	14	\$54,633.25
c.	Project-Based Rental Assistance (PBRA) or other leased units	0	0.00
d.	Other Activity (if approved in grant agreement) <u>Specify:</u>	0	0.00
e.	Adjustment to eliminate duplication (subtract)	0	
f.	TOTAL Facility-Based Housing Assistance (Sum Rows a. through d. minus Row e.)	14	\$54,633.25

8) Fundación Unidos por el Nuevo Siglo (UPENS)

Housing Assistance Category: Facility Based Housing		Output: Number of Households	Output: Total HOPWA Funds <u>Expended</u> during Operating Year by Project Sponsor/subrecipient
a.	Leasing Costs	0	0.00
b.	Operating Costs	14	\$12,696.49
c.	Project-Based Rental Assistance (PBRA) or other leased units	0	0.00
d.	Other Activity (if approved in grant agreement) <u>Specify:</u>	0	0.00
e.	Adjustment to eliminate duplication (subtract)	0	
f.	TOTAL Facility-Based Housing Assistance (Sum Rows a. through d. minus Row e.)	14	\$12,696.49

End of PART 7

	Number of Household	Operating Costs
Casa Joven Del Caribe, Inc	14	56,560.20
Casa del Peregrino	14	38,354.36
Coalition Pro-Homeless	50	51,506.84
Hogar CREA, Inc. - Arecibo	7	32,588.84
Hogar CREA, Inc. - Fajardo	14	54,633.25
Hogar CREA, Inc. - Ponce	14	49,216.98
TTA	5	31,929.93
Upens	14	12,696.49
Total		\$327,486.89

ATTACHMENT 9 – PUBLIC NOTICES

AVISO PÚBLICO

BORRADOR INFORME ANUAL DE EJECUCIÓN DEL ESTADO 2018

El Departamento de la Vivienda de Puerto Rico informa al público en general, en cumplimiento con el 24 CFR, Parte 91.520 que el documento denominado Informe Anual Consolidado de Ejecución del Estado para el año programa 2018 según requerido por el Departamento Federal de Vivienda y Desarrollo Urbano (HUD por sus siglas en inglés) se encuentra disponible para revisión.

Dicho documento resume el progreso de las actividades y proyectos durante el Año Programa 2018. El Plan Consolidado de Puerto Rico para el Programa de Vivienda y Desarrollo Comunal, incluye los programas:

- *Community Development Block Grant (State CDBG)*
- *Housing Opportunity for Persons with AIDS (HOPWA)*
- *Emergency Solutions Grant (ESG)*
- *Home Investment Partnership Program (HOME)*
- *Housing Trust Fund (HTF)*

El documento será radicado ante HUD el 27 de diciembre de 2019. Los ciudadanos o entidades interesadas en examinar y comentar el Borrador del Informe pueden comunicarse al (787) 274-2527 en horas laborables de 8:00 a.m. a 12:00 m. y de 1:00 p.m. a 4:00 p.m., a partir de la fecha de publicación de este Aviso hasta el 24 de diciembre de 2019. El informe estará disponible en la siguiente dirección física:

Departamento de la Vivienda
Secretaría de Planificación Estratégica
Programa CDBG - Estado
Ave. Barbosa #606
Edificio Juan C. Cordero Dávila - Piso 4
San Juan, Puerto Rico

Además, copia de este informe estará disponible en la página electrónica: www.vivienda.pr.gov. Se aceptarán comentarios por escrito, vía correo electrónico en: cdbg-municipal@vivienda.pr.gov durante los próximos 15 días, a partir de la fecha de esta publicación. No serán considerados los comentarios recibidos luego del periodo designado en este aviso.

Este aviso es requerido de conformidad con el 24 CFR Parte 91.115 (d)(1).

Publicado hoy lunes, 9 de diciembre de 2019



Lcdo. Fernando A. Gil Enseñat
Secretario

PUBLIC NOTICE

**PUERTO RICO DEPARTMENT OF HOUSING
2018 CONSOLIDATED ANNUAL PERFORMANCE AND EVALUATION REPORT
(CAPER)**

The Puerto Rico Department of Housing (PRDOH) hereby gives notice that the Consolidated Annual Performance Report and Evaluation Report (CAPER) 2018 has been drafted and will be available to the public for review for a period of 15 days through December 9, 2019.

The PRDOH is required by the U.S Department of Housing and Urban Development (HUD) in compliance with 24 CFR, Part 91.520 to submit an annual report that provides an assessment of the accomplishments and expenditure and the progress of activities carried out by the housing and community development programs.

- Community Development Grant Program (CDBG-State)
- Housing Opportunity for Persons with AIDS (HOPWA)
- Emergency Shelter Grant (ESG)
- Home Investment Partnership Program (HOME)
- Housing Trust Fund (HTF)

Public is invited to review and comment on the copies of the draft CAPER that will be available at the following address:

Puerto Rico Department of Housing
CDBG – State Program
Strategic Planning Office
606 Barbosa Ave.
Juan C. Cordero Dávila Building 4th floor
San Juan, Puerto Rico

For additional information and comments, you are welcome to contact our office at (787) 274-2527, Ext. 5109, 5112 during working hour from 8:00am to 12:00m and 1:00pm to 4:00pm or email address cdbg-municipal@vivienda.pr.gov. In addition, copy of the document will be available at www.vivienda.pr.gov. Written comments will be considered until December 24, 2019.

Public Notice complies with 24 CR Part 91.115 (d)(1).



Fernando A. Gil Enseñat, Esq.
Secretary

GOVERNMENT OF PUERTO RICO

STATE CONSOLIDATED ACTION PLAN FOR HOUSING AND
COMMUNITY DEVELOPMENT PROGRAMS

**2018 CONSOLIDATED ANNUAL
PERFORMANCE REPORT**

December 9, 2019



Previous ed
01/31/2021

form HUD-40110-D (Expiration Date:

PLAN CONSOLIDADO



DE VIVIENDA Y DESARROLLO COMUNAL DEL
ESTADO Y PLAN DE ACCIÓN ANUAL

